



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.84% on the week, led by a decrease of 4.63% in the Health Care sector.
- As expected, the Bank of Canada (BOC) left the policy rate unchanged at 0.25%. In its announcement, the BOC ended its bond-buying stimulus program and accelerated the potential timing of future interest rate increases amid worries that supply disruptions are driving up inflation.

United States

- The S&P/500 Composite increased 1.33% on the week.
- US economic growth slowed in Q3, as supply chain issues and a surge in COVID-19 cases throttled spending and investment. As a result, gross domestic product expanded at a 2% annualized rate following a 6.7% pace in Q2, according to the Commerce Department.

Source: Morningstar

MARKET INDICATORS & TRENDS

October 29, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	21,037.07	4.82%	20.67%	2.17%	19.87%
S&P 500	4,605.38	6.91%	22.61%	16.26%	29.25%
MSCI EAFE	2,335.53	2.38%	8.75%	5.43%	18.78%
MSCI World	3,174.73	5.59%	18.02%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.8086	2.55%	2.91%	2.03%	4.31%
Euro	\$1.1643	0.54%	-4.68%	8.95%	-2.48%
Gold	\$1,783.90	1.63%	-5.87%	24.42%	18.42%
Oil – WTI	\$83.57	11.38%	72.24%	-20.54%	35.92%
Gas	\$5.43	-7.52%	113.71%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,160.60	-1.06%	-4.96%	8.68%	7.66%
FTSE/TMX Short Term	759.30	-1.08%	-1.52%	5.28%	3.20%
FTSE/TMX Mid Term	1,266.10	-1.72%	-4.69%	10.08%	6.37%
FTSE/TMX Long Term	1,955.00	-0.49%	-9.30%	11.90%	14.55%

S&P/TSX SECTOR PERFORMANCE

(As at October 29, 2021)

Sector	MTD	YTD
Financials	4.65%	27.09%
Energy	12.65%	79.00%
Materials	5.79%	-1.73%
Industrials	8.73%	20.39%
Consumer Discretionary	-0.20%	9.23%
Telecom Services	-0.61%	15.02%
Info Tech	3.63%	25.08%
Consumer Staples	-0.99%	11.76%
Utilities	0.36%	3.37%
Health Care	-6.59%	-9.68%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: December 8, 2021
Next US Federal Reserve meeting: November 3, 2021

SAVING ACCOUNTS

(Interest Rates as of November 1, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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