



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 2.51% on the week, led by an increase of 5.13% in the Materials sector.
- Statistics Canada indicated that wholesale sales rose 0.3% in August to \$70.3 billion, the first increase following two months of declines. Gain were seen in sales of food, beverage and tobacco products, which rose 3.8% to \$13.1 billion to top March 2020 sales for the first time. Sales in the building material and supplies subsector also climbed 2.3% higher to \$11.4 billion, while motor vehicle, parts and accessories sales fell 4.2% to \$10.3 billion, due in part to the ongoing shortage of semiconductor chips.

## United States

- The S&P/500 Composite increased 1.82% on the week.
- US retail sales increased in September by 0.7% according to the Commerce Department. Sales at restaurants and bars, rose 0.3% after a 0.2% increase in August. Motor vehicle and parts dealer sales rose 0.5% in September after a 3.3% decline in August. Meanwhile, 11 of 13 retail categories posted September increases.

Source: Morningstar

## MARKET INDICATORS & TRENDS

October 15, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	20,928.10	4.27%	20.05%	2.17%	19.87%
S&P 500	4,471.37	3.80%	19.04%	16.26%	29.25%
MSCI EAFE	2,324.50	1.89%	8.24%	5.43%	18.78%
MSCI World	3,109.47	3.42%	15.59%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.8088	2.57%	2.94%	2.03%	4.31%
Euro	\$1.1601	0.18%	-5.03%	8.95%	-2.48%
Gold	\$1,767.20	0.68%	-6.75%	24.42%	18.42%
Oil – WTI	\$82.28	9.66%	69.58%	-20.54%	35.92%
Gas	\$5.41	-7.79%	113.08%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,170.80	-0.19%	-4.13%	8.68%	7.66%
FTSE/TMX Short Term	765.30	-0.30%	-0.74%	5.28%	3.20%
FTSE/TMX Mid Term	1,282.20	-0.47%	-3.48%	10.08%	6.37%
FTSE/TMX Long Term	1,968.40	0.19%	-8.68%	11.90%	14.55%

## S&P/TSX SECTOR PERFORMANCE

(As at October 15, 2021)

Sector	MTD	YTD
Financials	3.81%	26.07%
Energy	9.33%	73.72%
Materials	8.43%	0.72%
Industrials	4.05%	15.21%
Consumer Discretionary	4.33%	14.20%
Telecom Services	0.43%	16.21%
Info Tech	2.91%	24.21%
Consumer Staples	0.28%	13.19%
Utilities	1.26%	4.29%
Health Care	-4.50%	-7.66%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: October 27, 2021

Next US Federal Reserve meeting: November 3, 2021

## SAVING ACCOUNTS

(Interest Rates as of October 18, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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