



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 4.61% on the week led by an increase of 10.96% in the Health Care sector.
- Employment in Canada fell more than expected in January, with a loss of 212,800 positions that reversed employment gains made throughout the fall. However, almost the entirety of the drop was in part-time work, concentrated in a few sectors and confined to the two provinces with the toughest pandemic lockdown measures -- Quebec and Ontario. The drop in employment was concentrated in sectors most impacted by the pandemic, namely retail, restaurants and bars.

## United States

- The S&P/500 Composite increased 4.65% on the week.
- The US economy added back 49,000 jobs in January. As a result, the unemployment rate dropped to 6.3%, down significantly from its pandemic high of 14.7% in April. The US Labor department also said 779,000 people filed new unemployment claims last week, down from the week before but still close to four times pre-pandemic levels. The latest figures shows approximately 17.8 million Americans are still claiming unemployment benefits.

Source: MorningStar

## MARKET INDICATORS & TRENDS

February 5, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	18,135.90	4.61%	4.03%	2.17%	19.87%
S&P 500	3,886.83	4.65%	3.48%	16.26%	29.25%
MSCI EAFE	2,182.17	2.74%	1.61%	5.43%	18.78%
MSCI World	2,773.45	4.20%	3.10%	14.06%	25.53%
	Index	MTD	YTD	2020	2019
CAD	\$0.7836	0.11%	-0.27%	2.03%	4.31%
Euro	\$1.2046	-0.74%	-1.38%	8.95%	-2.48%
Gold	\$1,810.90	-1.97%	-4.44%	24.42%	18.42%
Oil – WTI	\$56.85	8.91%	17.17%	-20.54%	35.92%
Gas	\$2.86	11.66%	12.76%	15.99%	-26.60%
	Index	MTD	YTD	2020	2019
DEX Universe	1,198.50	-0.76%	-1.86%	8.68%	7.66%
DEX Short Term	771.30	-0.09%	0.04%	5.28%	3.20%
DEX Mid Term	1,315.20	-0.51%	-0.99%	10.08%	6.37%
DEX Long Term	2,052.90	-1.77%	-4.76%	11.90%	14.55%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting (March 10, 2021)  
Next Federal Bank meeting (March 16, 2021)

## S&P/TSX SECTOR PERFORMANCE (As at February 5, 2021)

Sector	MTD	YTD
Financials	3.32%	2.53%
Energy	10.00%	9.02%
Materials	2.71%	-0.87%
Industrials	4.73%	2.16%
Consumer Discretionary	6.04%	3.25%
Telecom Services	2.45%	2.60%
Info Tech	6.60%	8.17%
Consumer Staples	2.40%	-1.93%
Utilities	1.88%	4.54%
Health Care	10.96%	49.61%

## SAVING ACCOUNTS (Interest Rates as of February 8, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.35% (A)
Equitable Bank	EQB1001	0.50% (F)
ADS ISA Account (Hollis)	DYN5000	0.40% (A)
ADS ISA Account (Hollis)	DYN5004	0.50% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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