

MARKET CLOSE

NEWS & NUMBERS | FEBRUARY 17, 2020

Canada

- The S&P/TSX Composite increased 1.09% on the week, led by the Information Technology sector which increased 3.52%.
- Housing starts rose 17.3K in January to 213.2K. At the provincial level, starts in Quebec more than doubled (+41.0K) to 77.0K, their second highest level ever. With this increase, starts in Quebec surpassed those in Ontario (+12.4K to 69.5K) for the first time in nine years. Elsewhere, ground-breaking declined in both Alberta (-16.9K to 22.7K) and British Columbia (-16.6K to a 56-month low of 26.2K).

United States

- The S&P/500 Composite decreased 1.58% on the week.
- The consumer price index rose 0.1% m/m in January. Energy prices fell 0.7% on a 1.6% drop for gasoline. Food costs, meanwhile, progressed 0.2%. The core CPI, which excludes these two categories, climbed 0.2% (0.24% unrounded, the most in six months) as a 0.3% gain for ex-energy services was partially offset by stalled prices in the core goods segment (thanks in part to a 1.2% drop for used cars and trucks).

Resource: National Bank

MARKET INDICATORS & TRENDS

February 14, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	17,848.36	3.06%	4.60%	19.87%	-11.64%
S&P 500	3,380.16	4.79%	4.62%	29.25%	-6.24%
MSCI EAFE	2,028.92	1.77%	-0.39%	18.78%	-16.13%
MSCI World	2,431.36	3.80%	3.09%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	\$0.7546	-0.11%	-2.01%	4.31%	-8.04%
Euro	\$1.0831	-2.36%	-3.40%	-2.48%	-4.49%
Gold	\$1,582.70	-0.01%	3.91%	18.42%	-2.04%
Oil – WTI	\$52.05	0.95%	-14.76%	35.92%	-24.62%
Gas	\$1.84	-0.22%	-16.08%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	1,153.50	-0.25%	2.65%	7.66%	1.41%
DEX Short Term	739.20	-0.09%	0.94%	3.20%	1.91%
DEX Mid Term	1,237.80	-0.31%	2.57%	6.37%	1.90%
DEX Long Term	2,019.60	-0.39%	4.85%	14.55%	0.31%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	1.75%	▼
Discount Rate	2.25%	▲
Prime Rate	4.75%	▲

Next Bank of Canada meeting (March 4, 2020)
Next Federal Bank meeting (March 18, 2020)

S&P/TSX SECTOR PERFORMANCE (As at February 14, 2020)

Sector	MTD	YTD
Financials	3.73%	5.18%
Energy	0.63%	-10.61%
Materials	-0.51%	-2.88%
Industrial	3.68%	8.21%
Consumer Discretionary	3.48%	0.88%
Telecom Services	0.97%	3.33%
Information Technology	6.67%	14.36%
Consumer Staples	2.06%	5.89%
Utilities	4.49%	12.38%
Health Care	-1.13%	-2.71%

SAVING ACCOUNTS (Interest Rates as of February 17, 2020)

	Description	Rate
Equitable Bank	EQB1000	1.60% (A)
Equitable Bank	EQB1001	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.30% (A)
Manulife Bank ISA	MIP610	1.55% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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