


**Canada**

- In July, GDP remains unchanged at 1.8% annualized with gains in wholesale trade, professional services and real estate offsetting declines elsewhere.

**United States**

- The August Trade Deficit widened to \$54.9B where imports of cell phones (+13.3%) and semiconductors (+19.0%) contributed significantly.
- Focusing on specific countries, the trade deficit grew with Germany to \$6.9B, South Korea to \$2.1B, but fell with China to \$28.9B, Mexico to \$8.4B and Canada to \$1.6B.

Resource: National Bank

**MARKET INDICATORS & TRENDS**

October 4, 2019	Index	MTD	YTD	2018	2017
S&P / TSX	16,449.35	-1.26%	14.85%	-11.64%	6.03%
S&P 500	2,952.01	-0.83%	17.76%	-6.24%	19.42%
MSCI EAFE	1,854.43	-1.85%	7.82%	-16.13%	21.78%
MSCI World	2,153.83	-1.20%	14.33%	-10.44%	20.11%
	SPOT (USD)	MTD	YTD	2018	2017
CAD	\$0.7512	-1.16%	2.48%	-8.04%	6.71%
Euro	\$1.0979	0.72%	-4.21%	-4.49%	13.71%
Gold	\$1,506.20	2.76%	17.83%	-2.04%	13.30%
Oil – WTI	\$52.81	-2.33%	16.30%	-24.62%	12.14%
Gas	\$2.35	0.94%	-20.00%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1,144.30	0.97%	8.84%	1.41%	2.51%
DEX Short Term	734.5	0.44%	3.41%	1.91%	0.09%
DEX Mid Term	1,230.80	0.89%	7.86%	1.90%	0.96%
DEX Long Term	1,997.00	1.68%	16.85%	0.31%	7.03%

**S&P/TSX SECTOR PERFORMANCE**

(As at October 4, 2019)

Sector	MTD	YTD
Financials	-2.34%	13.98%
Energy	-5.37%	-6.40%
Materials	1.61%	15.52%
Industrials	-2.66%	14.92%
Consumer Discretionary	0.08%	16.53%
Telecom Services	0.98%	6.73%
Info Tech	0.59%	49.09%
Consumer Staples	-0.33%	17.31%
Utilities	0.59%	31.12%
Health Care	-2.51%	-7.46%

**UP AND DOWN**

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

**Next Bank of Canada meeting (October 30, 2019)**
**Next Fed Bank meeting (October 30, 2019)**
**SAVING ACCOUNTS** (as of October 7, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.40% (A)
Manulife Bank ISA	MIP610	1.65% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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