

# MARKET CLOSE

## Canada

- S&P/TSX Composite fell 0.17% on the week, led by the Health Care sector which gained 4.45%.
- Canadian business sentiment is improving. That's the message from the Autumn edition of the Bank of Canada Business Outlook Survey (conducted from August 20 to September 13), whose summary index returned into positive territory for the first time this year as higher optimism in Ontario and Quebec offset weaker sentiment in the Prairies (i.e., energy levered provinces Alberta and Saskatchewan).

## United States

- The S&P 500 Index gained 1.22%.
- The durable goods report showed new orders fell 1.1% in September, where consensus expectations were for a drop of 0.7%. Orders in the volatile transportation category regressed 2.7% on declines in two segments, namely, motor vehicles/parts (-1.6%, owing in part to the GM strike) and civilian aircraft (-11.8%).

Resource: National Bank

## MARKET INDICATORS & TRENDS

October 25, 2019	Index	MTD	YTD	2018	2017
S&P/TSX	16,404.49	-1.53%	14.53%	-11.64%	6.03%
S&P 500	3,022.55	1.54%	20.57%	-6.24%	19.42%
MSCI EAFE	1,944.22	2.90%	13.04%	-16.13%	21.78%
MSCI World	2,222.75	1.96%	17.99%	-10.44%	20.11%
	Index	MTD	YTD	2018	2017
CAD	\$0.7659	0.78%	4.49%	-8.04%	6.71%
Euro	\$1.1080	1.65%	-3.32%	-4.49%	13.71%
Gold	\$1,499.50	2.31%	17.30%	-2.04%	13.30%
Oil – WTI	\$56.66	4.79%	24.77%	-24.62%	12.14%
Gas	\$2.30	-1.29%	-21.77%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1,122.10	-0.99%	6.72%	1.41%	2.51%
DEX Short Term	729.70	-0.22%	2.73%	1.91%	0.09%
DEX Mid Term	1,207.70	-1.01%	5.84%	1.90%	0.96%
DEX Long Term	1,926.00	-1.94%	12.69%	0.31%	7.03%

## UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting (October 30, 2019)  
Next Federal Bank meeting (October 30, 2019)

## S&P/TSX SECTOR PERFORMANCE (As at October 25, 2019)

Sector	MTD	YTD
Financials	-0.68%	15.92%
Energy	-6.42%	-7.43%
Materials	1.50%	15.39%
Industrial	-0.69%	17.25%
Consumer Discretionary	-3.79%	12.03%
Telecom Services	-3.46%	2.04%
Information Technology	-1.86%	45.45%
Consumer Staples	-4.76%	12.09%
Utilities	-2.08%	27.64%
Health Care	-2.95%	-7.88%

## SAVING ACCOUNTS (Interest Rates as of October 28, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.60% (A)
Manulife Bank ISA	MIP610	1.85% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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