

MARKET CLOSE

Canada

- S&P/TSX Composite fell 0.23% on the week as the Information Technology sector dropped 3.26%.
- In September the CPI was down 0.4% but is still up 1.9% year over year. Headline prices slid 0.1% as higher prices for clothing (0.9%), food (0.3%) and health care/personal items (0.3%) were more than offset by a 2.0% drop in the recreation category.

United States

- The S&P 500 Index gained 0.54%.
- In September industrial production slid 0.4%. Pulling down output was 0.5% drop in the manufacturing sector. The strike at GM hammered overall auto and parts production which fell 4.2% on the month. The report also showed production in utilities rising 1.4%.

Resource: National Bank

MARKET INDICATORS & TRENDS

October 18, 2019	Index	MTD	YTD	2018	2017
S&P/TSX	16,377.12	-1.69%	14.34%	-11.64%	6.03%
S&P 500	2,986.20	0.32%	19.12%	-6.24%	19.42%
MSCI EAFE	1,920.09	1.63%	11.64%	-16.13%	21.78%
MSCI World	2,195.28	0.70%	16.53%	-10.44%	20.11%
	Index	MTD	YTD	2018	2017
CAD	\$0.7618	0.24%	3.93%	-8.04%	6.71%
Euro	\$1.1167	2.45%	-2.57%	-4.49%	13.71%
Gold	\$1,488.20	1.54%	16.42%	-2.04%	13.30%
Oil – WTI	\$53.78	-0.54%	18.43%	-24.62%	12.14%
Gas	\$2.32	-0.43%	-21.09%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1,122.90	-0.92%	6.80%	1.41%	2.51%
DEX Short Term	729.70	-0.22%	2.73%	1.91%	0.09%
DEX Mid Term	1,207.40	-1.03%	5.81%	1.90%	0.96%
DEX Long Term	1,930.30	-1.72%	12.94%	0.31%	7.03%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting (October 30, 2019)
Next Federal Bank meeting (October 30, 2019)

S&P/TSX SECTOR PERFORMANCE (As at October 18, 2019)

Sector	MTD	YTD
Financials	-0.87%	15.70%
Energy	-8.24%	-9.24%
Materials	-0.23%	13.42%
Industrial	-1.71%	16.04%
Consumer Discretionary	-3.26%	12.65%
Telecom Services	0.74%	6.48%
Information Technology	-2.42%	44.62%
Consumer Staples	-3.76%	13.27%
Utilities	-1.52%	28.37%
Health Care	-7.08%	-11.80%

SAVING ACCOUNTS (Interest Rates as of October 21 23, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.60% (A)
Manulife Bank ISA	MIP610	1.85% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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