

MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.89% on the week led by the Energy Sector which rose 5.59% on the week.
- AUG Housing Starts were 226.6K from 222.5K in July. Q3 Single-detached starts is expected to hold its 8.8% gain while Q3 Multi-unit starts may finish down 3.2%.

US

- The S&P 500 index increased 0.96% on the week.
- AUG CPI is up 0.1% monthly with Medical Care (0.9%), education (0.9%) and used cars (1.1%) among the largest gainers.

Resource: National Bank

MARKET INDICATORS & TRENDS

September 16, 2019	Index	MTD	YTD	2018	2017
S&P/TSX	16,682.42	1.46%	16.47%	-11.64%	6.03%
S&P 500	3,007.39	2.77%	19.97%	-6.24%	19.42%
MSCI EAFE	1,919.61	4.18%	11.61%	-16.13%	21.78%
MSCI World	2,205.81	3.15%	17.09%	-10.44%	20.11%
	Index	MTD	YTD	2018	2017
CAD	\$0.7500	-0.17%	2.32%	-8.04%	6.71%
Euro	\$1.1100	1.07%	-3.15%	-4.49%	13.71%
Gold	\$1,492.90	-1.98%	16.79%	-2.04%	13.30%
Oil – WTI	\$54.85	-0.45%	20.79%	-24.62%	12.14%
Gas	\$2.61	14.22%	-11.22%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1,117.70	-2.20%	6.31%	1.41%	2.51%
DEX Short Term	728.9	-0.71%	2.62%	1.91%	0.09%
DEX Mid Term	1,207.70	-2.04%	5.84%	1.90%	0.96%
DEX Long Term	1,906.60	-4.16%	11.56%	0.31%	7.03%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting (October 30, 2019)
Next Federal Bank meeting (September 17, 2019)

S&P/TSX SECTOR PERFORMANCE (As at September 13, 2019)

Sector	MTD	YTD
Financials	5.16%	15.31%
Energy	7.73%	-1.88%
Materials	-5.35%	16.34%
Industrial	-1.24%	19.35%
Consumer Discretionary	0.56%	18.52%
Telecom Services	1.71%	7.77%
Information Technology	-2.49%	52.16%
Consumer Staples	-0.07%	17.40%
Utilities	0.11%	26.76%
Health Care	7.50%	10.32%

SAVING ACCOUNTS (Interest Rates as of September 16, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.50% (A)
Manulife Bank ISA	MIP610	1.75% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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