

MARKET CLOSE

Canada

- JULY Wholesale Trade grew 1.7% m/m hitting \$65.4B, strongest being personal and household goods and motor vehicles and parts.
- JULY Average Hourly Earnings grew 0.3% m/m and 2.9% yr/yr.

United States

- Q2 GDP growth is still estimated at 2.0% annually, with Consumption estimated at 3.0%, down 0.1% from previous estimates.
- AUGUST New Home Sales were up 7.1% annualized, with JULY S&P CoreLogic Case-Shiller 20-City Index up 0.1% for home prices.

Resource: National Bank

MARKET INDICATORS & TRENDS

September 27, 2019	Index	MTD	YTD	2018	2017
S&P / TSX	16,694.27	1.53%	16.56%	-11.64%	6.03%
S&P 500	2,961.79	1.21%	18.15%	-6.24%	19.42%
MSCI EAFE	1,895.72	2.88%	10.22%	-16.13%	21.78%
MSCI World	2,175.54	1.73%	15.48%	-10.44%	20.11%
	Index	MTD	YTD	2018	2017
CAD	\$0.7549	0.48%	2.99%	-8.04%	6.71%
Euro	\$1.0940	-0.38%	-4.55%	-4.49%	13.71%
Gold	\$1,499.10	-1.57%	17.27%	-2.04%	13.30%
Oil – WTI	\$55.91	1.47%	23.12%	-24.62%	12.14%
Gas	\$2.40	5.21%	-18.23%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1,132.90	-0.87%	7.75%	1.41%	2.51%
DEX Short Term	731.2	-0.40%	2.94%	1.91%	0.09%
DEX Mid Term	1,220.40	-1.01%	6.95%	1.90%	0.96%
DEX Long Term	1,961.70	-1.39%	14.78%	0.31%	7.03%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting (October 30, 2019)
 Next Federal Bank meeting (October 30, 2019)

S&P/TSX SECTOR PERFORMANCE (As at September 27, 2019)

Sector	MTD	YTD
Financials	6.59%	16.88%
Energy	9.61%	-0.17%
Materials	-6.03%	15.51%
Industrials	-3.01%	17.22%
Consumer Discretionary	-2.24%	15.22%
Telecom Services	-0.36%	5.58%
Info Tech	-5.96%	46.74%
Consumer Staples	-0.47%	16.93%
Utilities	2.73%	30.08%
Health Care	-5.50%	-3.02%

SAVING ACCOUNTS (Interest Rates as of September 27, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.65% (A)
Manulife Bank ISA	MIP610	1.90% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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