

MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 1.17% on the week led by the Health Care Sector which fell 7.87% on the week.
- According to the Canadian Real Estate Association (CREA), national home sales surged 3.5% in July with Vancouver (+26.4%) accounting for one third of the national rise. At the provincial level, sales were solid in Ontario (+2.4%) and improved 1.0% in Quebec to reach their highest level on record. Elsewhere, sales soared in British Columbia (+13.8%), increased in Alberta (+1.9%) but fell in Manitoba (-3.6%) and Saskatchewan (-0.5%).

US

- The S&P 500 index decreased 1.03% on the week
- The consumer price index advanced 0.3% on a monthly basis in July. Energy prices progressed 1.3% while food costs were flat. Excluding these two categories, the core CPI jumped 0.3% with gains for both ex-energy services (+0.3%) and ex-energy goods (+0.2%). Shelter (+0.3%), medical care (+0.5%) and transportation (+0.3%) were largely responsible for the increase in core services. Year on year, the headline CPI is now up 1.8%.

Resource: National Bank

MARKET INDICATORS & TRENDS

August 16, 2019	Index	MTD	YTD	2018	2017
S&P/TSX	16,149.79	-1.57%	12.76%	-11.64%	6.03%
S&P 500	2,888.68	-3.08%	15.23%	-6.24%	19.42%
MSCI EAFE	1,811.86	-4.49%	5.34%	-16.13%	21.78%
MSCI World	2,108.50	-3.61%	11.92%	-10.44%	20.11%
	Index	MTD	YTD	2018	2017
CAD	\$0.7534	-0.95%	2.78%	-8.04%	6.71%
Euro	\$1.1090	0.13%	-3.24%	-4.49%	13.71%
Gold	\$1,512.50	6.06%	18.32%	-2.04%	13.30%
Oil – WTI	\$54.87	-6.33%	20.83%	-24.62%	12.14%
Gas	\$2.20	-1.48%	-25.17%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1,147.70	2.30%	9.16%	1.41%	2.51%
DEX Short Term	733.80	0.63%	3.31%	1.91%	0.09%
DEX Mid Term	1,233.30	1.91%	8.08%	1.90%	0.96%
DEX Long Term	2,014.00	4.69%	17.84%	0.31%	7.03%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting (September 4, 2019)
Next Federal Bank meeting (September 17, 2019)

S&P/TSX SECTOR PERFORMANCE (As at August 16, 2019)

Sector	MTD	YTD
Financials	-3.80%	8.43%
Energy	-8.57%	-11.33%
Materials	0.98%	17.39%
Industrial	-2.16%	19.59%
Consumer Discretionary	-3.36%	13.77%
Telecom Services	1.09%	6.37%
Information Technology	1.97%	50.72%
Consumer Staples	3.80%	16.67%
Utilities	2.07%	24.05%
Health Care	-7.37%	8.96%

SAVING ACCOUNTS (Interest Rates as of August 19, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.60% (A)
Manulife Bank ISA	MIP610	1.85% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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