

# MARKET CLOSE

## Canada

- The S&P/TSX Composite rose 0.27% on the week with Energy falling most, down 3.81%, while InfoTech was strongest, up 3.48%.
- MAY Wholesale Trade fell 1.8% to \$63.8B, with motor vehicles falling most by 4.3%
- MAY Building Construction rose 1.8% for the fourth consecutive month

## US

- The S&P 500 index was up 1.65% on the week.
- Q2 Real GDP rose 2.1%, beating consensus of 1.8% but down from 3.1% in Q1. Exports fell 0.6% while Imports stalled (0.0%). Strength in demand tempered some of the economic weakness with Consumption up 2.9% and Government up 0.9%

Resource: National Bank

## MARKET INDICATORS & TRENDS

July 29, 2019	INDEX	MTD	YTD	2018	2017
S&P / TSX	16,531.04	0.91%	15.42%	-11.64%	6.03%
S&P 500	3,025.86	2.86%	20.70%	-6.24%	19.42%
MSCI EAFE	1,914.68	-0.40%	11.32%	-16.13%	21.78%
MSCI World	2,215.71	1.72%	17.61%	-10.44%	20.11%
	SPOT (USD)	MTD	YTD	2018	2017
CAD	\$ 0.7595	-0.55%	3.62%	-8.04%	6.71%
Euro	\$ 1.1128	-2.15%	-2.91%	-4.49%	13.71%
Gold	\$ 1,419.30	0.40%	11.03%	-2.04%	13.30%
Oil – WTI	\$ 56.20	-3.88%	23.76%	-24.62%	12.14%
Gas	\$ 2.169	-6.02%	-26.22%	-0.20%	-20.89%
	INDEX	MTD	YTD	2018	2017
DEX Universe	1,121.50	0.13%	6.67%	1.41%	2.51%
DEX Short Term	730.40	0.15%	2.83%	1.91%	0.09%
DEX Mid Term	1,212.60	0.33%	6.27%	1.90%	0.96%
DEX Long Term	1,915.20	-0.03%	12.06%	0.31%	7.03%

## S&P/TSX SECTOR PERFORMANCE

(As at July 29, 2019)

SECTOR	MTD	YTD
Financials	1.14%	13.31%
Energy	-5.65%	-4.62%
Materials	3.69%	17.79%
Industrials	2.61%	23.42%
Consumer Discretionary	4.28%	18.67%
Telecom Services	-0.72%	5.99%
Info Tech	6.65%	53.36%
Consumer Staples	2.91%	13.03%
Utilities	1.37%	21.26%
Health Care	-11.41%	20.05%

## UP AND DOWN

### Canada

Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼

### United States

Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting (September 4, 2019)  
 Next Fed Bank meeting (July 30, 2019)

## SAVING ACCOUNTS (Interest Rates as of July 29, 2019)

	Fund Code	Rate
Equitable Bank	EQB 100 (A)	1.60%
Equitable Bank	EQB 200 (F)	1.85%
ADS ISA Account (Hollis)	DYN 5000 (A)	1.60%
ADS ISA Account (Hollis)	DYN 5004 (F)	1.85%
Manulife Bank ISA	MIP 510 (A)	1.70%
Manulife Bank ISA	MIP 610 (F)	1.95%
Renaissance HISA	ATL 5000 (A)	1.60%
Renaissance HISA	ATL 5001 (F)	1.85%

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