

MARKET CLOSE

NEWS & NUMBERS | JUNE 24, 2019

Canada

- Last week, the S&P/TSX Composite Index gained 1.37%. On the week the Materials sector led the way for the S&P/TSX gaining 5.33%, while the Consumer Staples sector was the weakest sector falling 2.58% on the week
- In May, the consumer price index was up 0.4% m/m (not seasonally adjusted) and hit 2.4% y/y (vs. 2.0% y/y in April), overshooting consensus expectations by three ticks. In seasonally adjusted terms, the CPI was up 0.3% on increases in all eight major categories, a first in more than three years

United States

- Last week the S&P 500 index gained 2.20%
- As widely expected, the Federal Reserve left the fed funds rate unchanged at 2.25-2.50%
- Housing starts came in at 1,269K in seasonally adjusted annualized terms in May. Gains in May were concentrated in the multifamily segment, where starts sprang 10.9% to 449K. Alternatively, ground-breaking for single residential units fell 6.4% to 820K

Resource: National Bank

MARKET INDICATORS & TRENDS

| June 21, 2019 | Index | MTD | YTD | 2018 | 2017 |
|----------------|------------|---------|---------|-------------|-------------|
| S&P/TSX | 16,525.43 | 3.04% | 15.38% | -11.64% | 6.03% |
| S&P 500 | 2,950.46 | 7.21% | 17.70% | -6.24% | 19.42% |
| MSCI EAFE | 1,911.18 | 5.16% | 11.12% | -16.13% | 21.78% |
| MSCI World | 2,178.16 | 6.45% | 15.62% | -10.44% | 20.11% |
| | | | | 2018 | 2017 |
| CAD | \$0.7563 | 2.30% | 3.18% | -8.04% | 6.71% |
| Euro | \$1.1369 | 1.79% | -0.80% | -4.49% | 13.71% |
| Gold | \$1,396.20 | 6.92% | 9.22% | -2.04% | 13.30% |
| Oil – WTI | \$57.43 | 7.35% | 26.47% | -24.62% | 12.14% |
| Gas | \$2.19 | -10.92% | -25.65% | -0.20% | -20.89% |
| | | | | 2018 | 2017 |
| DEX Universe | 1,117.50 | 0.68% | 6.29% | 1.41% | 2.51% |
| DEX Short Term | 729.60 | 0.18% | 2.72% | 1.91% | 0.09% |
| DEX Mid Term | 1,207.70 | 0.45% | 5.84% | 1.90% | 0.96% |
| DEX Long Term | 1,903.30 | 1.48% | 11.36% | 0.31% | 7.03% |

UP AND DOWN

| Canada | | |
|----------------|-------|---|
| Overnight | 1.75% | ▲ |
| Bank of Canada | 2.00% | ▲ |
| Prime Rate | 3.95% | ▼ |
| United States | | |
| Fed Fund Rates | 2.50% | ▼ |
| Discount Rate | 2.75% | ▲ |
| Prime Rate | 5.50% | ▲ |

Next Bank of Canada meeting (July 10, 2019)

Next Fed Bank meeting (July 30, 2019)

S&P/TSX SECTOR PERFORMANCE (As at June 21, 2019)

| Sector | MTD | YTD |
|------------------------|--------|--------|
| Financials | 3.30% | 12.93% |
| Energy | -0.49% | 2.82% |
| Materials | 12.72% | 13.58% |
| Industrial | 3.13% | 22.23% |
| Consumer Discretionary | 6.73% | 13.98% |
| Telecom Services | -2.06% | 6.86% |
| Information Technology | 6.75% | 48.12% |
| Consumer Staples | -2.02% | 10.06% |
| Utilities | 2.30% | 21.18% |
| Health Care | 1.10% | 32.81% |

SAVING ACCOUNTS (Interest Rates as of June 24, 2019)

| | Description | Rate |
|--------------------------|-------------|-----------|
| Equitable Bank | EQB100 | 1.60% (A) |
| Equitable Bank | EQB200 | 1.85% (F) |
| ADS ISA Account (Hollis) | DYN5000 | 1.60% (A) |
| ADS ISA Account (Hollis) | DYN5004 | 1.85% (F) |
| Manulife Bank ISA | MIP510 | 1.60% (A) |
| Manulife Bank ISA | MIP610 | 1.85% (F) |
| Renaissance HISA | ATL5000 | 1.60% (A) |
| Renaissance HISA | ATL5001 | 1.85% (F) |

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