

Coaches Corner

Last week, the S&P/TSX Composite Index rose 0.90% while the S&P 500 index also rose 2.89%. Thus far in 2019 the S&P/TSX Composite has now gained 12.69% while the S&P 500 has gained 12.59%.

On the week the Energy sector led the way for the S&P/TSX gaining 2.81%, while the Consumer Discretionary sector was the weakest sector falling 1.27% on the week.

Resource: National Bank

MARKET NEWS

CANADA

The Teranet-National Bank Composite National House Price Index™ slipped 0.4% in February, its fifth monthly drop in a row. Prices declined in 2% in Victoria, 0.8% in Calgary, and 0.7% in Vancouver and Ottawa-Gatineau among other places. Only Montreal and Halifax which rose 0.4% and 0.3% respectively saw an increase in their respective indices.

After three consecutive declines, manufacturing sales came in above expectations in January, rising 1.0% to C\$57.1 billion. Sales were up in 15 of the 21 broad industries including food manufacturing (+2.8%), electronic equipment/appliances (+13.0%), wood products (+3.4%) and miscellaneous manufacturing (+5.2%).

UNITED STATES

Retail sales edged up 0.2% in January. Sales of motor vehicles and parts fell 2.4% in the first month of the year, reflecting poor auto sales. Excluding this category, consumer outlays increased 0.9% with gains in 8 of the 12 segments surveyed. Resource: National Bank

UP AND DOWN



Canada

Overnight	1.75%
Bank of Canada	2.00%
Prime Rate	3.95%

Next Meeting: April 24, 2019

United States

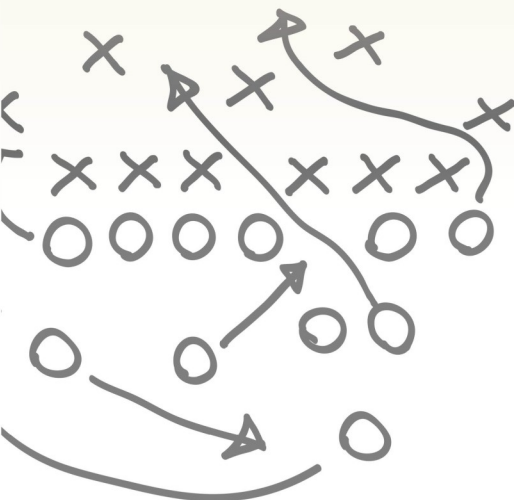
Fed Fund Rates	2.50%
Discount Rate	2.75%
Prime Rate	5.50%

Next Meeting: March 20, 2019

MARKET INDICATORS & TRENDS

 As at March 15, 2019

	INDEX	MTD	YTD	2018	2017
S&P/TSX	16,140.35	0.88%	12.69%	-11.64%	6.03%
S&P 500	2,822.48	1.36%	12.59%	-6.24%	19.42%
MSCI EAFE	1,890.31	0.89%	9.91%	-16.13%	21.78%
MSCI World	2,108.78	1.10%	11.94%	-10.44%	20.11%
CAD	\$ 0.7494	-1.31%	2.24%	-8.04%	6.71%
Euro	\$ 1.1319	-0.47%	-1.24%	-4.49%	13.71%
Gold	\$ 1,02.90	-1.00%	1.92%	-2.04%	13.30%
Oil - WTI	\$ 58.52	2.27%	28.87%	-24.62%	12.14%
Gas	\$ 2.80	-0.60%	-4.93%	-0.20%	-20.89%
FTSE/TMX CAD Univ	1,083.40	1.50%	3.04%	1.41%	2.51%
FTSE/TMX Short Term	720.60	0.56%	1.45%	1.91%	0.09%
FTSE/TMX Mid Term	1,176.90	1.50%	3.14%	1.90%	0.96%
FTSE/TMX Long Term	1,797.00	2.74%	5.14%	0.31%	7.03%



S&P / TSX SECTOR PERFORMANCE

(As at March 15, 2019)

SECTOR	MTD	YTD
Financials	0.73%	11.82%
Energy	-1.07%	13.05%
Materials	1.30%	7.29%
Industrial	1.14%	12.31%
Consumer Discretionary	-2.44%	8.15%
Telecom Services	0.48%	7.70%
Information Technology	2.97%	22.88%
Consumer Staples	-0.62%	5.84%
Utilities	3.28%	13.67%
Health Care	5.72%	54.96%

GIC RATES—RSP COMPOUNDING

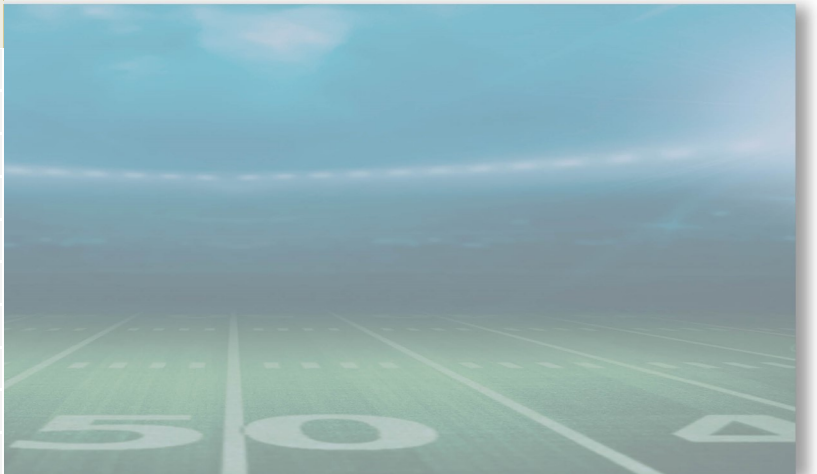
(As at March 18, 2019)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.22	2.52	2.62
Effort Trust	2.25	2.56	2.58
Laurentian Trust	2.22	2.52	2.62
Laurentian Bank	2.22	2.52	2.62
Community Trust	2.50	2.65	2.75
Home Trust	2.40	2.66	2.76

SAVINGS ACCOUNTS

(As at March 18 2019)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.60%
	EQB 200 (F)	1.85%
B2B High Interest Investment Account*	BTB 100 (A)	1.60%
	BTB 101 (F)	1.85%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.60%
	DYN 5004 (F)	1.85%
Manulife Bank Investment Savings Account*	MIP 510 (A)	1.60%
	MIP 610 (F)	1.85%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.60%
	ATL 5001 (F)	1.85%



*Nominee accounts only

UPCOMING DATES

March 18	US NAHB Housing Market Index Report	March 21	CAD Retail Sales Report
March 19	US Factory Orders Report	March 21	CAD CPI Report
March 19	US Durable Goods Orders Report	March 21	US Existing Home Sales Report
March 20	US MBA Mortgage Applications Report		
March 20	US FOMC Rate Decision Report		
March 21	CAD Wholesale Trade Sales Report		
March 21	US Initial Jobless Claims Report		

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