

Monday Morning Quarterback

Monday, November 12, 2018

Coaches Corner

Last week, the S&P/TSX Composite Index rose 1.03%, with the S&P 500 up 2.13%.

Year-to-date, S&P/TSX Composite is down - 5.77% and S&P 500 is up 4.02%.

Last week's strongest sector was HealthCare, rising 6.03%, and the weakest sector was Materials, down -2.66%.

Resource: National Bank

MARKET NEWS

Canada

OCT Housing Starts rose for first time in 4 months from 189.7k to 205.9k. Ontario and Quebec were the areas showing strength.

United States

The Federal Reserve left the Fed Funds Rate unchanged, maintaining a positive but tempered outlook. The decision was unanimous with guidance for future tightening.

Resource: National Bank



Canada

Overnight Bank of Canada Prime	1.75% 2.00% 3.95% 5-Dec-2018						
Next Meeting:							
United States							
Fed Funds	2.25%						
Discount	2.75%						
Prime	5.25%						

Next Meeting: 18-Dec-2018

MARKET INDICATORS & TRENDS (As at November 12, 2018)

	INDEX	MTD	YTD	2017	2016	
S&P/TSX	15,274.44	1.64%	-5.77%	6.03%	17.51%	
S&P 500	2,781.01	2.55%	4.02%	19.42%	9.54%	
MSCI EA FE	1,840.67	1,840.67 1.40%		21.78%	-1.88%	
MSCI World	2,063.16	2.04%	-1.92%	20.11%	5.32%	
	SPOT (USD)	MTD	YTD	2017	2016	
CAD	\$ 0.7579	-0.39%	-4.91%	6.71%	3.09%	
Euro	\$ 1.1325	0.07%	-5.63%	13.71%	-2.82%	
Gold	\$ 1,208.60	-0.53%	-7.38%	13.30%	8.63%	
Oil — WTI	\$ 60.19	-7.84%	-0.08%	12.14%	45.03%	
Gas	\$ 3.719	14.04%	26.24%	-20.89%	59.35%	
	INDEX	MTD	YTD	2017	2016	
DEX Universe	1,028.10	0.12%	-0.84%	2.51%	1.67%	
DEX Short Term	700.60	0.09%	0.52%	0.09%	1.00%	
DEX Mid Term	1,110.80	0.06%	-0.80%	0.96%	1.61%	
DEX Long Term	1,656.10	0.22%	-2.80%	7.03%	2.47%	





S&P / TSX PERFORMANCE (As at November 12, 2018)

SECTOR	MTD	YTD
Financials	1.25%	-6.05%
Energy	-1.07%	-14.74%
Materials	1.35%	-13.93%
Industrials	0.47%	4.88%
Consumer Discretionary	2.14%	-10.37%
Telecom Services	2.68%	-2.60%
Info Tech	-0.34%	14.10%
Consumer Staples	3.51%	-1.54%
Utilities	3.60%	-9.21%
Health Care	8.73%	22.29%

GIC RATES (As at November 12, 2018)

RSP COM POUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.70	3.15	3.30
Effort Trust	2.55	3.05	3.15
Home Trust	2.75	3.26	3.48
Laurentian Bank	2.70	3.15	3.30
Laurentian Trust	2.70	3.15	3.30

SAVINGS ACCOUNTS (As at November 12, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.60%
	BTB 101 (F)	1.85%
Equitable Bank*	EQB 100 (A)	1.60%
	EQB 200 (F)	1.85%
ADS Investment Solvings Account (Hellis)	DYN 5000 (A)	1.60%
ADS Investment Savings Account (Hollis)	DYN 5004 (F)	1.85%
Manulifa Bank Dramium Investment Sovinge*	MIP 501 (A)	1.70%
Manulife Bank Premium Investment Savings*	MIP 601 (F)	1.95%
Densissance High Interest Sourings Assount*	ATL 5000 (A)	1.60%
Renaissance High Interest Savings Account*	ATL 5001 (F)	1.85%

UPCOMING DATES

Nov-14	US	CPI			
Nov-15	US	Initial Jobless Claims			
Nov -15	US	Retail Sales			
Nov -15	CA	Existing Home Sales			
Nov-16	CA	Int'l Securities Transactions			
Nov-16	CA	Manufacturing Sales			

The information contained herein has been obtained from Dave Paterson and Associates, Guardian Capital LP, National Bank, Morningstar and other sources which we believe to be reliable, but we cannot guarantee its accuracy or completeness. Worldsource Financial Management Inc. accepts no responsibility for the information contained herein. The content presented is for informational purposes only and does not constitute an offer or solicitation for any product or service. Please consult an appropriate professional regarding your particular circumstances. Mutual Funds and some Segregated Funds are offered through Worldsource Financial Management Inc., while other products and services may be offered through your advisor. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.