

Coaches Corner

Last week, the S&P/TSX Composite Index gained 0.36% while the S&P 500 also gained 0.02%. Year-to-date the S&P/TSX Composite has now decreased (4.56%) while the S&P 500 has now increased 3.52%.

The Telecom Sector led the way for the S&P/TSX last week increasing by 3.92%, while the Health Care Sector was the weakest sector falling (3.41%) on the week.

Resource: National Bank

MARKET NEWS

Canada

The consumer price index fell 0.4% in September, taking the year-on-year inflation rate down to 2.2% (from 2.8%). On a regional basis, the annual headline inflation rate was significantly above the national average in Alberta (+3.0%) and British Columbia (+2.5%) but lagged in Quebec (+1.7%).

According to the Canadian Real Estate Association (CREA), seasonally adjusted national home sales slipped 0.4% from August to September, interrupting a four-month positive run. Sales retreated in Toronto (-0.5%), Vancouver (-1.5%), Calgary (-1.7%), and Edmonton (-3.7%) while advancing in Montreal (+1.9%).

US

Retail Sales increased for an eighth consecutive month in September, albeit at a subdued 0.1% pace. Housing Starts fell 5.3% in September. Ground-breaking in the month was no doubt affected by Hurricane Florence, as evidenced by the 13.7% monthly decline registered in the storm-affected Southeast. Resource: National Bank

UP AND DOWN



Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime Rate	3.45%

Next Meeting: October 24, 2018

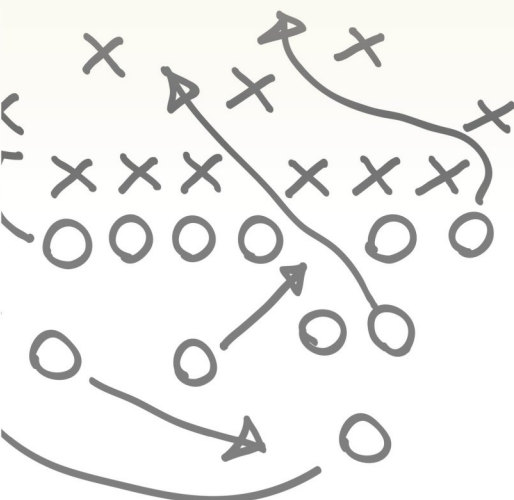
United States

Fed Fund Rates	2.25%
Discount Rate	2.50%
Prime Rate	5.25%

Next Meeting: Dec 18, 2018

MARKET INDICATORS & TRENDS (As at October 19 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	15,470.10	-3.75%	-4.56%	6.03%	17.51%
S&P 500	2,767.78	-5.02%	3.52%	19.42%	9.54%
MSCI EAFE	1,849.37	-6.29%	-9.82%	21.78%	-1.88%
MSCI World	2,062.34	-5.57%	-1.95%	20.11%	5.32%
				2017	2016
CAD	\$ 0.7624	-1.31%	-4.35%	6.71%	3.09%
Euro	\$ 1.1531	-0.90%	-3.91%	13.71%	-2.82%
Gold	\$ 1,230.00	2.83%	-5.74%	13.30%	8.63%
Oil – WTI	\$ 69.37	-5.30%	15.16%	12.14%	45.03%
Gas	\$ 3.23	7.41%	9.67%	-20.89%	59.35%
				2017	2016
FTSE/TMX CAD Univ	1,027.70	-0.53%	-0.88%	2.51%	1.67%
FTSE/TMX Short Term	700.50	-0.03%	0.50%	0.09%	1.00%
FTSE/TMX Mid Term	1,110.80	-0.30%	-0.80%	0.96%	1.61%
FTSE/TMX Long Term	1,654.50	-1.38%	-2.89%	7.03%	2.47%



S&P / TSX SECTOR PERFORMANCE

(As at October 19, 2018)

SECTOR	MTD	YTD
Financials	-5.12%	-5.46%
Energy	-8.81%	-8.73%
Materials	1.64%	-9.49%
Industrial	-5.91%	4.87%
Consumer Discretionary	-4.67%	-10.60%
Telecom Services	0.06%	-3.10%
Information Technology	-10.65%	11.26%
Consumer Staples	-1.19%	-5.61%
Utilities	-0.59%	-10.36%
Health Care	-0.42%	35.58%

GIC RATES—RSP COMPOUNDING

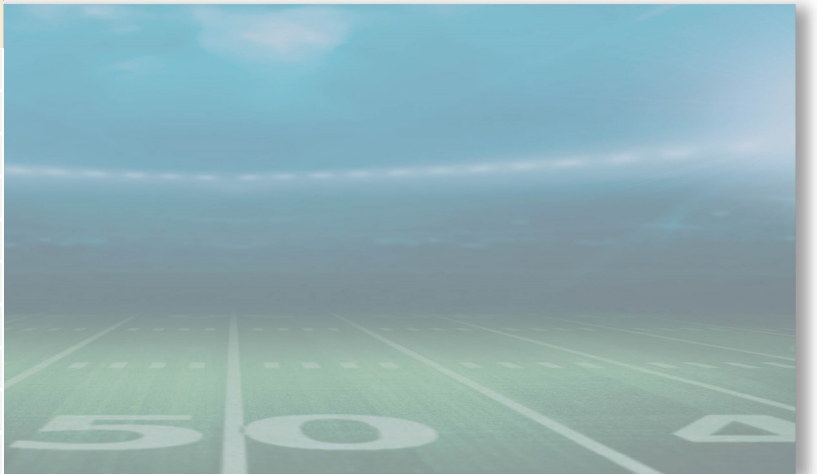
(As at October 22, 2018)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.30	2.90	3.10
Effort Trust	2.52	3.05	3.07
Laurentian Trust	2.30	2.90	3.10
Laurentian Bank	2.30	2.90	3.10
Community Trust	2.40	2.80	3.25
Home Trust	2.54	3.02	3.28

SAVINGS ACCOUNTS

(As at October ,22, 2018)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.35%
	EQB 200 (F)	1.60%
B2B High Interest Investment Account*	BTB 100 (A)	1.35%
	BTB 101 (F)	1.60%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.35%
	DYN 5004 (F)	1.60%
Manulife Bank Investment Savings Account*	MIP 510 (A)	1.35%
	MIP 610 (F)	1.60%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.35%
	ATL 5001 (F)	1.60%



*Nominee accounts only

UPCOMING DATES

Oct 22	CAD Wholesale Trade Sales Report	Oct 26	US University of Michigan Sentiment Report
Oct 24	US MBA Mortgage Applications Report		
Oct 24	Bank of Canada Rate Decision		
Oct 24	US New Home Sales Report		
Oct 25	US Initial Jobless Claims Report		
Oct 25	US Pending Home Sales Report		
Oct 26	US Personal Consumption Report		

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