

Coaches Corner

Last week, the S&P/TSX Composite Index lost (0.57%) while the S&P 500 also decreased (0.25%). Year-to-date the S&P/TSX Composite has increased 0.72% while the S&P 500 has now increased 5.97.

The Info Tech Sector led the way for the S&P/TSX last week increasing by 2.50%, while Consumer Discretionary was the weakest sector falling (3.54%) on the week.

Resource: National Bank

MARKET NEWS

Canada

Employment rose 54K in July according to the Labour Force survey thanks to an 82K surge in part-time jobs that more than made up for a 28K decline in the full-time segment. Jobs in the public sector jumped 49.6K while gains in private employment was a more subdued (+5K). On a regional basis, employment was up in Ontario (+61K) and British Columbia (+11K) while Quebec (-8K) and Alberta (-4K) experienced declines.

Housing Starts fell to an annualized rate of 206.3K units in July from 246.2K in June. At the provincial level, urban starts retraced significantly in both Ontario (-35.0K to 65.7K) and Quebec (-15.1K to 33.9K).

United States

The Consumer Price Index rose 0.2% m/m, matching consensus expectations. Energy prices fell 0.5% while food costs edged up 0.1%. Excluding these two categories, core CPI also advanced 0.2% as prices for ex energy services and ex-energy commodities progressed 0.3% and 0.1% respectively.

Resource: National Bank

UP AND DOWN



Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime Rate	3.45%

Next Meeting: Sept 5, 2018

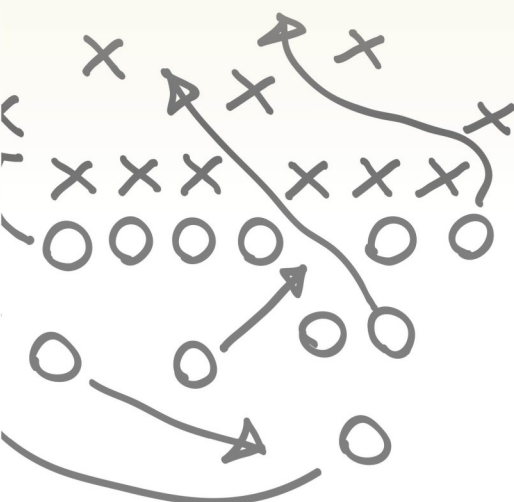
United States

Fed Fund Rates	2.00%
Discount Rate	2.25%
Prime Rate	5.00%

Next Meeting: Sept 25, 2018

MARKET INDICATORS & TRENDS (As at August 10, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	16,326.51	-0.65%	0.72%	6.03%	17.51%
S&P 500	2,833.28	0.60%	5.97%	19.42%	9.54%
MSCI EAFE	1,950.80	-2.75%	-4.88%	21.78%	-1.88%
MSCI World	2,139.84	-0.62%	1.73%	20.11%	5.32%
				2017	2016
CAD	\$ 0.7661	-0.27%	-3.89%	6.71%	3.09%
Euro	\$ 1.1398	-2.47%	-5.01%	13.71%	-2.82%
Gold	\$ 1,219.00	-1.18%	-6.58%	13.30%	8.63%
Oil – WTI	\$ 67.63	-1.64%	12.27%	12.14%	45.03%
Gas	\$ 2.94	5.82%	-0.07%	-20.89%	59.35%
				2017	2016
DEX Universe	1,037.70	0.21%	0.09%	2.51%	1.67%
DEX Short Term	700.20	0.06%	0.46%	0.09%	1.00%
DEX Mid Term	1,118.20	0.21%	-0.14%	0.96%	1.61%
DEX Long Term	1,698.30	0.44%	-0.32%	7.03%	2.47%



S&P / TSX SECTOR PERFORMANCE

(As at August 10, 2018)

SECTOR	MTD	YTD
Financials	-0.03%	-1.19%
Energy	-3.03%	4.58%
Materials	-1.66%	-3.11%
Industrial	0.20%	11.05%
Consumer Discretionary	-2.44%	-0.45%
Telecom Services	-0.90%	-2.55%
Information Technology	3.77%	23.10%
Consumer Staples	-3.00%	-4.34%
Utilities	-0.48%	-8.14%
Health Care	-1.09%	-8.22%

GIC RATES—RSP COMPOUNDING

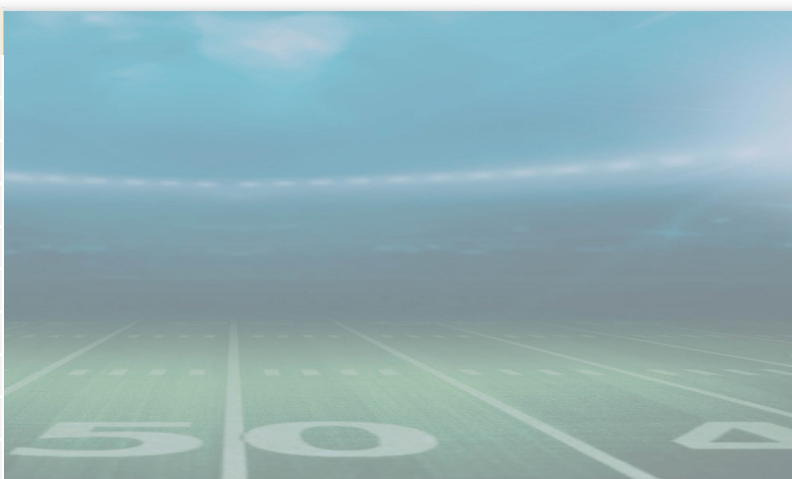
(As at August 13, 2018)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.10	2.98	3.29
Effort Trust	2.25	2.70	2.80
Laurentian Trust	2.10	2.98	3.29
Laurentian Bank	2.10	2.98	3.29
Community Trust	2.30	2.85	3.20
Home Trust	2.35	2.98	3.29

SAVINGS ACCOUNTS

(As at August 13, 2018)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.35%
	EQB 200 (F)	1.60%
B2B High Interest Investment Account*	BTB 100 (A)	1.35%
	BTB 101 (F)	1.60%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.35%
	DYN 5004 (F)	1.60%
Manulife Bank Investment Savings Account*	MIP 510 (A)	1.35%
	MIP 610 (F)	1.60%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.35%
	ATL 5001 (F)	1.60%



*Nominee accounts only

UPCOMING DATES

Aug 14	US NFIB Small Business Optimism Report	Aug 16	US Manufacturing Sales Report
Aug 15	US MBA Mortgage Applications Report	Aug 16	CAD Initial Jobless Claims Report
Aug 15	US Non Farm Productivity Report	Aug 16	US Housing Starts Report
Aug 15	US Empire Manufacturing Report	Aug 17	CAD CPI Report
Aug 15	CAD Existing Home Sales Report		
Aug 15	US Retail Sales Report		
Aug 15	US Industrial Production Report		

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