

Monday, August 20, 2018

Coaches Corner

Last week, the S&P/TSX Composite Index fell -0.02%, with the S&P 500 up 0.59%.

Year-to-date, S&P/TSX Composite is up 0.71% and S&P 500 is up 6.60%.

Last week's strongest sector was HealthCare, rising 6.79%, and the weakest sector was Materials, down -5.87%.

Resource: National Bank

MARKET NEWS

Canada

- July CPI was up 0.5%, with y/y rising to 3.0%, greater than expected 2.5%. Seven out of eight categories showed strength.

United States

- July Leading Economic Indicator continued its run of 26 consecutive months on the positive side, reaching all-time high of 110.7.

Resource: National Bank

**UP AND
DOWN**


Canada

Overnight 1.25%
 Bank of Canada 1.75%
 Prime 3.70%

Next Meeting: 5-Sep-2018

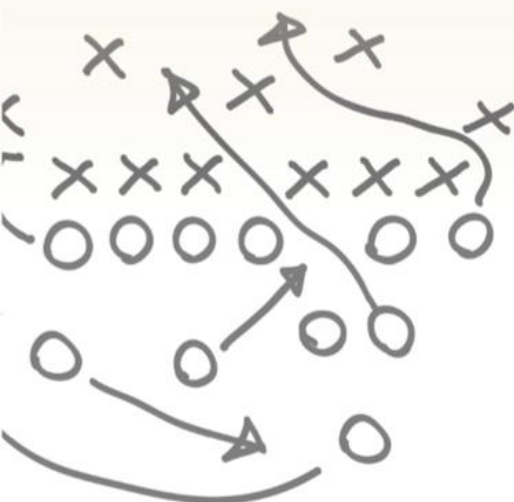
United States

Fed Funds 1.75%
 Discount 2.00%
 Prime 4.50%

Next Meeting: 25-Sep-2018

MARKET INDICATORS & TRENDS (As at August 20, 2018)

	INDEX	MTD	YTD	2017	2016
S&P / TSX	16,323.71	-0.67%	0.71%	6.03%	17.51%
S&P 500	2,850.13	1.20%	6.60%	19.42%	9.54%
MSCI EAFE	1,927.78	-3.90%	-6.00%	21.78%	-1.88%
MSCI World	2,138.11	-0.70%	1.65%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.7600	-1.06%	-4.65%	6.71%	3.09%
Euro	\$ 1.1375	-2.67%	-5.21%	13.71%	-2.82%
Gold	\$ 1,184.20	-4.00%	-9.25%	13.30%	8.63%
Oil – WTI	\$ 65.91	-4.14%	9.41%	12.14%	45.03%
Gas	\$ 2.946	5.90%	0.00%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,039.80	0.42%	0.29%	2.51%	1.67%
DEX Short Term	700.60	0.11%	0.52%	0.09%	1.00%
DEX Mid Term	1,120.30	0.39%	0.04%	0.96%	1.61%
DEX Long Term	1,705.00	0.83%	0.07%	7.03%	2.47%



S&P / TSX PERFORMANCE (As at August 20, 2018)

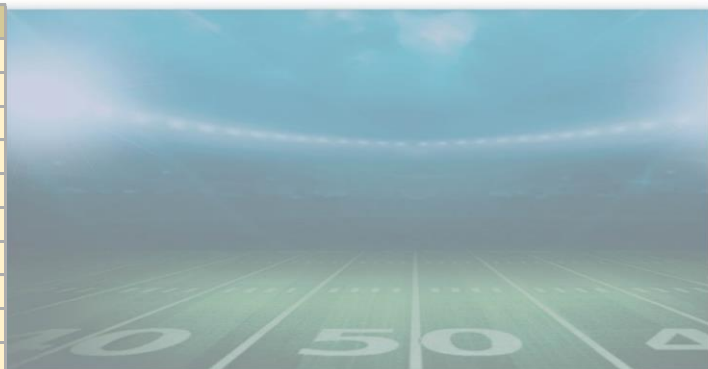
SECTOR	MTD	YTD
Financials	1.78%	0.60%
Energy	-6.14%	1.22%
Materials	-7.44%	-8.80%
Industrials	0.21%	11.06%
Consumer Discretionary	-2.77%	-0.79%
Telecom Services	1.98%	0.28%
Info Tech	1.65%	20.58%
Consumer Staples	0.29%	-1.10%
Utilities	0.94%	-6.84%
Health Care	5.64%	-1.98%

GIC RATES (As at August 20, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.10	2.98	3.29
Effort Trust	2.25	2.70	2.80
Home Trust	2.26	2.93	3.22
Laurentian Bank	2.10	2.98	3.29
Laurentian Trust	2.10	2.98	3.29
Manulife Bank	2.15	2.85	3.15

SAVINGS ACCOUNTS (As at August 20, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.35%
	BTB 101 (F)	1.60%
Equitable Bank*	EQB 100 (A)	1.35%
	EQB 200 (F)	1.60%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.10%
	DYN 5004 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.45%
	MIP 601 (F)	1.70%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.35%
	ATL 5001 (F)	1.60%


UPCOMING DATES

Aug-21	CA	Wholesale Trade Sales					
Aug-22	US	Existing Home Sales					
Aug-22	US	MBA Mortgage Applications					
Aug-22	CA	Retail Sales					
Aug-23	US	New Home Sales					
Aug-23	US	Initial Jobless Claims					
Aug-24	US	Durable Goods					