

## Coaches Corner

Last week, the S&P/TSX Composite Index increased 0.83% while the S&P 500 fell (0.89%). Year-to-date the S&P/TSX Composite has now increased 1.49% while the S&P 500 has now increased 3.04%.

The Energy Sector led the way for the S&P/TSX last week increasing by 3.75%, while the Info Tech was the weakest sector falling (1.17%) on the week.

Resource: National Bank

## MARKET NEWS

### Canada

Canada's Consumer Price Index rose 0.1% in May in seasonally adjusted terms causing the year-on-year inflation rate to remain unchanged at 2.2%. May saw increases in three of the eight categories that comprise the index with recreation transportation and shelter rising 1.70%, 0.01% and 0.01% respectively. Meanwhile household operations, food, and clothing all fell by (1.00%), (0.01%) and (0.02%) respectively.

### US

Housing Starts jumped 5.0% in May to a new cyclical high of 1,350K in seasonally adjusted annualized terms. Starts rose 3.9% to 936K in the single-family segment and 7.5% to 414K in the multi-family segment. The gains were concentrated in the Midwest, where groundbreaking soared 62.2% to 266K units. All other regions registered declines, most notably the Northeast, where groundbreaking fell 15% to 102K units.

Resource: National Bank

## UP AND DOWN



### Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime Rate	3.45%

Next Meeting: July 11, 2018

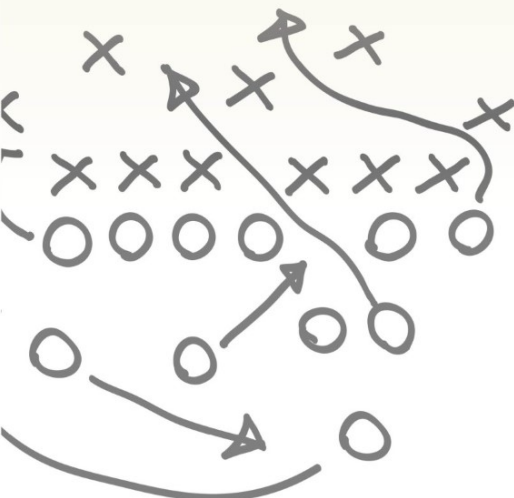
### United States

Fed Fund Rates	2.00%
Discount Rate	2.25%
Prime Rate	5.00%

Next Meeting: August 1, 2018

## MARKET INDICATORS & TRENDS (As at June 22, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	16,450.14	2.42%	1.49%	6.03%	17.51%
S&P 500	2,754.88	1.83%	3.04%	19.42%	9.54%
MSCI EAFE	1,980.44	-0.29%	-3.43%	21.78%	-1.88%
MSCI World	2,114.90	1.05%	0.54%	20.11%	5.32%
				2017	2016
CAD	\$ 0.7510	-2.75%	-5.78%	6.71%	3.09%
Euro	\$ 1.1610	-0.81%	-3.25%	13.71%	-2.82%
Gold	\$ 1,270.70	-2.61%	-2.62%	13.30%	8.63%
Oil – WTI	\$ 68.58	2.30%	13.84%	12.14%	45.03%
Gas	\$ 2.95	-0.24%	-0.03%	-20.89%	59.35%
				2017	2016
DEX Universe	1,045.60	0.76%	0.85%	2.51%	1.67%
DEX Short Term	702.50	0.50%	0.79%	0.09%	1.00%
DEX Mid Term	1,127.00	0.96%	0.64%	0.96%	1.61%
DEX Long Term	1,721.00	1.02%	1.01%	7.03%	2.47%



## S&P / TSX SECTOR PERFORMANCE

(As at June 22, 2018)

SECTOR	MTD	YTD
Financials	2.21%	-0.84%
Energy	-0.35%	4.34%
Materials	2.09%	3.12%
Industrial	1.15%	8.22%
Consumer Discretionary	5.14%	6.56%
Telecom Services	2.08%	-4.61%
Information Technology	4.86%	26.44%
Consumer Staples	2.88%	-1.68%
Utilities	2.51%	-8.11%
Health Care	14.42%	8.73%

## GIC RATES—RSP COMPOUNDING

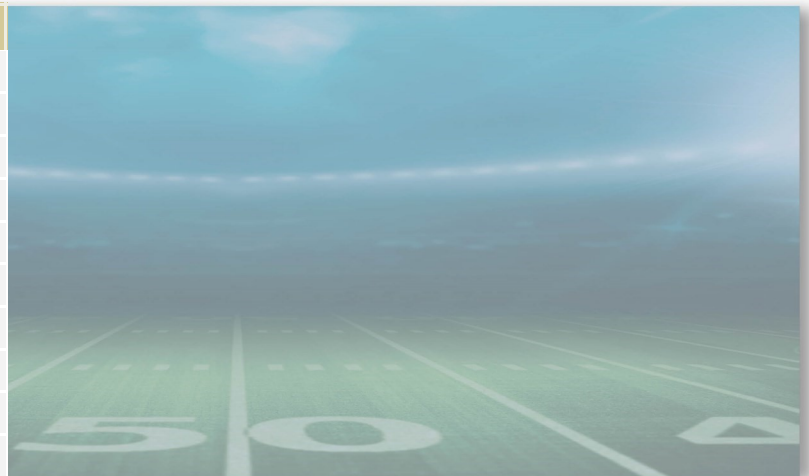
(As at June 25, 2018)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.00	2.70	3.00
Effort Trust	2.50	3.05	3.05
Laurentian Trust	2.00	2.70	3.00
Laurentian Bank	2.00	2.70	3.00
Community Trust	2.40	2.95	3.20
Home Trust	2.38	2.82	3.08

## SAVINGS ACCOUNTS

(As at June 25, 2018)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.10%
	DYN 5004 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.10%
	MIP 601 (F)	1.35%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



\*Nominee accounts only

## UPCOMING DATES

June 25	US New Home Sales Report
June 27	US MBA Mortgage Applications Report
June 28	US Initial Jobless Claims Report
June 28	US Personal Consumption Report
June 29	US Personal Spending Report
June 29	US University of Michigan Sentiment Report
June 29	US Personal Income Report

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