

Coaches Corner

Last week, the S&P/TSX Composite Index increased 0.69% while the S&P 500 gained 0.022%. Year-to-date the S&P/TSX Composite has now increased 0.65% while the S&P 500 has now increased 3.97%.

The Consumer Discretionary Sector led the way for the S&P/TSX last week increasing by 3.10%, while the Energy Sector was the weakest sector falling (2.74%) on the week.

Resource: National Bank

MARKET NEWS

Canada

The Teranet- National Bank National Composite Housing Price Index rose 1.0% in May. Ten of the 11 metropolitan areas recorded advances in the month, with Victoria (+1.8%) and Ottawa-Gatineau (+1.7%) leading the way. On a y/y basis, the composite index rose 4.5%, the smallest increase since June 2015.

US

As widely expected, the Federal Reserve hiked the fed funds rate 25 basis points to 1.75-2.00%. It also raised the interest rate paid on required and excess reserve balances 20 basis points to 1.95%.

Retail Sales increased for a fourth consecutive month in May, rising 0.8% on the month. May also saw the Consumer Price Index rise 0.2% on the month for the second month in a row. Energy prices shot up 0.9% while food costs remained flat.

Resource: National Bank

UP AND DOWN



Canada

| | |
|----------------|-------|
| Overnight | 1.25% |
| Bank of Canada | 1.50% |
| Prime Rate | 3.45% |

Next Meeting: July 11, 2018

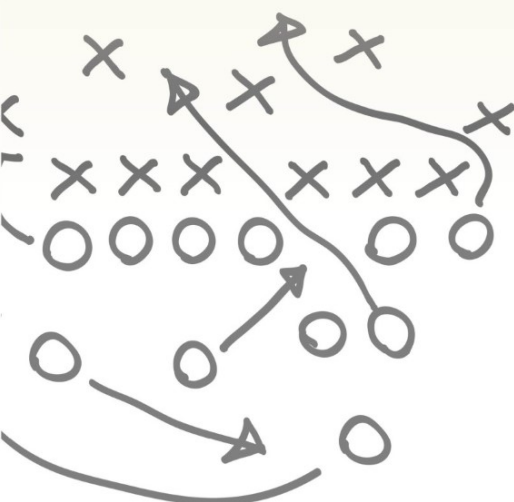
United States

| | |
|----------------|-------|
| Fed Fund Rates | 2.00% |
| Discount Rate | 2.25% |
| Prime Rate | 5.00% |

Next Meeting: August 1, 2018

MARKET INDICATORS & TRENDS (As at June 15, 2018)

| | INDEX | MTD | YTD | 2017 | 2016 |
|----------------|-------------|--------|--------|---------|--------|
| S&P/TSX | 16,314.42 | 1.57% | 0.65% | 6.03% | 17.51% |
| S&P 500 | 2,779.66 | 2.75% | 3.97% | 19.42% | 9.54% |
| MSCI EAFE | 2,000.09 | 0.70% | -2.47% | 21.78% | -1.88% |
| MSCI World | 2,134.15 | 1.97% | 1.46% | 20.11% | 5.32% |
| | | | | 2017 | 2016 |
| CAD | \$ 0.7630 | -1.20% | -4.28% | 6.71% | 3.09% |
| Euro | \$ 1.1582 | -1.06% | -3.48% | 13.71% | -2.82% |
| Gold | \$ 1,282.10 | -1.73% | -1.75% | 13.30% | 8.63% |
| Oil – WTI | \$ 64.83 | -3.30% | 7.62% | 12.14% | 45.03% |
| Gas | \$ 3.02 | 2.34% | 2.55% | -20.89% | 59.35% |
| | | | | 2017 | 2016 |
| DEX Universe | 1,041.00 | 0.32% | 0.41% | 2.51% | 1.67% |
| DEX Short Term | 700.40 | 0.20% | 0.49% | 0.09% | 1.00% |
| DEX Mid Term | 1,120.20 | 0.35% | 0.04% | 0.96% | 1.61% |
| DEX Long Term | 1,712.20 | 0.50% | 0.49% | 7.03% | 2.47% |



S&P / TSX SECTOR PERFORMANCE

(As at June 15, 2018)

| SECTOR | MTD | YTD |
|------------------------|--------|--------|
| Financials | 1.31% | -1.71% |
| Energy | -3.99% | 0.53% |
| Materials | 1.96% | 2.99% |
| Industrial | 2.23% | 9.37% |
| Consumer Discretionary | 5.68% | 7.11% |
| Telecom Services | 1.71% | -4.95% |
| Information Technology | 6.11% | 27.94% |
| Consumer Staples | 0.72% | -3.74% |
| Utilities | 1.34% | -9.15% |
| Health Care | 11.38% | 5.85% |

GIC RATES—RSP COMPOUNDING

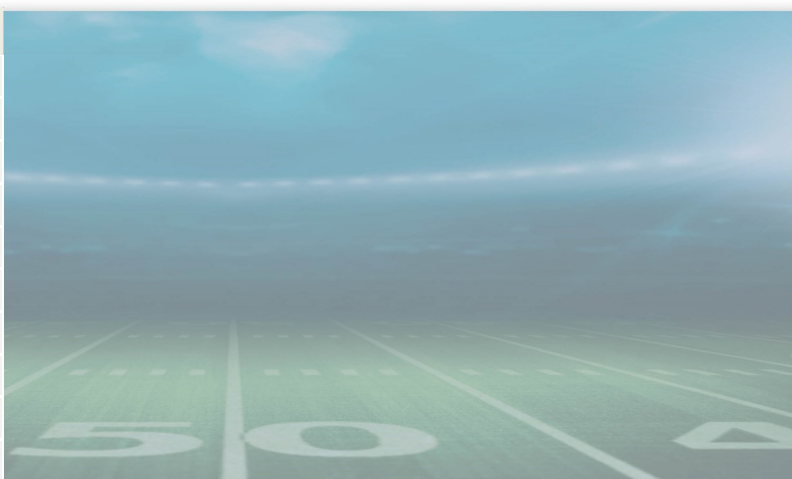
(As at June 18, 2018)

| | 1 YEAR | 3 YEARS | 5 YEARS |
|------------------|--------|---------|---------|
| B2B | 2.00 | 2.70 | 3.00 |
| Effort Trust | 2.50 | 3.05 | 3.05 |
| Laurentian Trust | 2.00 | 2.70 | 3.00 |
| Laurentian Bank | 2.00 | 2.70 | 3.00 |
| Community Trust | 2.60 | 3.05 | 3.25 |
| Home Trust | 2.38 | 2.92 | 3.18 |

SAVINGS ACCOUNTS

(As at June 18, 2018)

| | FUND CODE | RATE |
|--|--------------|-------|
| Equitable Bank* | EQB 100 (A) | 1.10% |
| | EQB 200 (F) | 1.35% |
| B2B High Interest Investment Account* | BTB 100 (A) | 1.15% |
| | BTB 101 (F) | 1.40% |
| ADS Investment Savings Account (Hollis) | DYN 5000 (A) | 1.10% |
| | DYN 5004 (F) | 1.35% |
| Manulife Bank Premium Investment Savings* | MIP 501 (A) | 1.10% |
| | MIP 601 (F) | 1.35% |
| Renaissance High Interest Savings Account* | ATL 5000 (A) | 1.10% |
| | ATL 5001 (F) | 1.35% |



*Nominee accounts only

UPCOMING DATES

| | | | |
|---------|-------------------------------------|---------|-------------------------|
| June 18 | US NAHB Housing Market Index Report | June 22 | CAD Retail Sales Report |
| June 19 | US Housing Starts Report | June 22 | CAD CPI Report |
| June 19 | US Building Permits Report | | |
| June 20 | US MBA Mortgage Applications Report | | |
| June 20 | US Existing Home Sales Report | | |
| June 21 | US Initial Jobless Claims Report | | |
| June 21 | CAD Wholesale Trade Sales Report | | |

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