

Monday May 28, 2018

Coaches Corner

Last week, the S&P/TSX Composite Index decreased (0.54%) while the S&P 500 gained 0.34%. Year-to-date the S&P/TSX Composite has now decreased (0.82%) while the S&P 500 has now increased 1.78%.

The Industrial Sector led the way for the S&P/TSX last week increasing by 1.94%, while the Energy Sector was the weakest sector falling (5.71%) on the week.

Resource: National Bank

MARKET NEWS

Canada

Wholesale sales rose 1.1% in March to an all-time high C\$62.8 billion. Sales increased in four of the seven subsectors, led by motor vehicles/parts (+5.0%) and building materials (+3.4%). Alternatively, sales decreased in the food/beverage segment (-1.4%).

In April, sales of existing homes slid 2.5% to an annualized 5,460K. Contract closings dropped 3.0% in the Single-family segment, a retreat partially offset by a 1.6% advance in the multi category.

US

Sales of newly Built homes fell (1.5%) in April to an annualized 662K after reaching their second highest post-recession level the previous month (672K).

The minutes of the May 1-2 FOMC meeting continue to convey a sense of optimism among participants with regards to the general economic situation. All members agreed that "a number of economic fundamentals were currently supporting continued above-trend economic growth."

Resource: National Bank

UP AND DOWN



Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime Rate	3.45%

Next Meeting: May 30, 2018

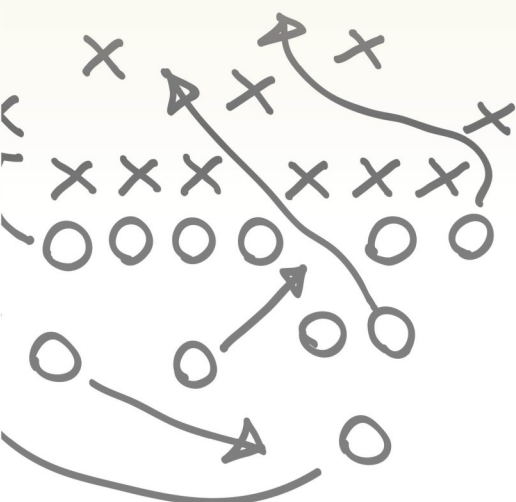
United States

Fed Fund Rates	1.75%
Discount Rate	2.00%
Prime Rate	4.50%

Next Meeting: June 13, 2018

MARKET INDICATORS & TRENDS (As at May 25, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	16,075.67	3.00%	-0.82%	6.03%	17.51%
S&P 500	2,721.33	2.77%	1.78%	19.42%	9.54%
MSCI EAFE	2,014.52	-1.43%	-1.77%	21.78%	-1.88%
MSCI World	2,110.80	1.16%	0.35%	20.11%	5.32%
				2017	2016
CAD	\$ 0.7765	-0.33%	-2.59%	6.71%	3.09%
Euro	\$ 1.1722	-2.96%	-2.32%	13.71%	-2.82%
Gold	\$ 1,309.80	-0.71%	0.38%	13.30%	8.63%
Oil – WTI	\$ 70.71	3.12%	17.38%	12.14%	45.03%
Gas	\$ 2.94	6.41%	-0.20%	-20.89%	59.35%
				2017	2016
DEX Universe	1,029.50	0.05%	-0.70%	2.51%	1.67%
DEX Short Term	697.90	-0.01%	0.13%	0.09%	1.00%
DEX Mid Term	1,109.40	-0.12%	-0.93%	0.96%	1.61%
DEX Long Term	1,674.20	0.27%	-1.74%	7.03%	2.47%



S&P / TSX SECTOR PERFORMANCE

(As at May 25, 2018)

SECTOR	MTD	YTD
Financials	2.44%	-1.92%
Energy	-0.38%	2.79%
Materials	5.28%	0.83%
Industrial	5.34%	5.94%
Consumer Discretionary	5.07%	2.55%
Telecom Services	0.68%	-5.53%
Information Technology	6.32%	19.23%
Consumer Staples	1.64%	-4.82%
Utilities	-1.09%	-9.62%
Health Care	11.35%	-5.36%

GIC RATES—RSP COMPOUNDING

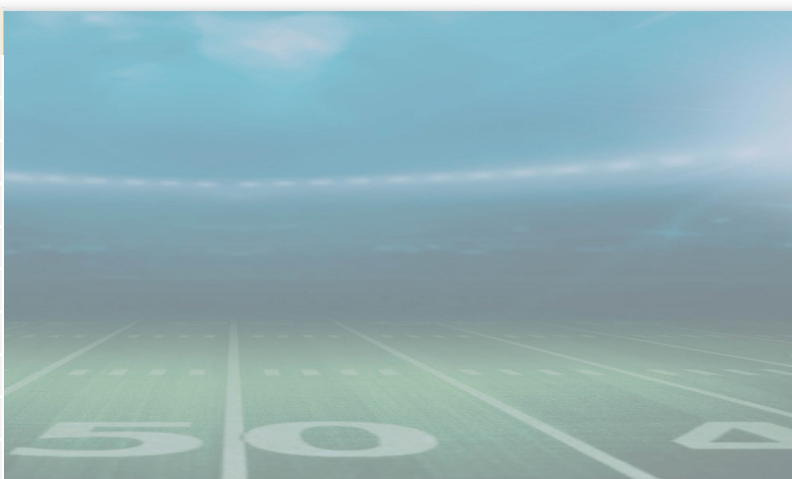
(As at May 28, 2018)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.10	2.85	3.15
Effort Trust	2.50	2.95	2.95
Laurentian Trust	2.10	2.85	3.15
Laurentian Bank	2.10	2.85	3.15
Community Trust	2.40	2.85	3.10
Home Trust	2.38	3.02	3.26

SAVINGS ACCOUNTS

(As at May 28, 2018)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.10%
	DYN 5004 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.10%
	MIP 601 (F)	1.35%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



*Nominee accounts only

UPCOMING DATES

May 30	US MBA Mortgage Applications Report	June 1	IUS ISM Manufacturing Report
May 30	US ADP Employment Change Report		
May 30	Bank Of Canada Rate Decision		
May 31	US Personal Income Report		
May 31	US Initial Jobless Claims Report		
May 31	US Personal Spending Report		
June 1	US Unemployment Rate Report		

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