

Monday May 21, 2018

Coaches Corner

Last week, the S&P/TSX Composite Index increased 1.12% while the S&P 500 fell (0.54%). Year-to-date the S&P/TSX Composite has now decreased (0.29%) while the S&P 500 has now increased 1.47%.

The Health Care Sector led the way for the S&P/TSX last week increasing by 6.31%, while the Utilities Sector was the weakest sector falling (0.92%) on the week.

Resource: National Bank

MARKET NEWS

Canada

The Consumer price index rose 0.1% in April in seasonally adjusted terms causing the year-on-year inflation rate to decline to 2.2%.

Retail Sales increased 0.6% in March to C\$50.2 billion. Sales increased in 6 of the 11 categories surveyed including a 3.0% gain in the motor vehicles/parts segment.

The Teranet-National Bank Composite House Price Index In April, the rose 0.2% m/m. Eight of the 11 constituent metropolitan areas swung upward, led by Quebec City (+1.5%), Hamilton (+0.8%), and Halifax (+0.6%).

United States

In April retail sales rose 0.3%. Sales of motor vehicles and parts inched up 0.1%. Excluding this category, sales still advanced 0.3% thanks to gains for clothing, furniture, gasoline stations, and miscellaneous items.

Housing Starts fell (3.7%) in April to 1.287K in annualized terms after reaching their highest level since the recession the previous month. While single-family starts were generally unchanged at 894K, multi-unit starts fell (11.3%) to 393K.

Resource: National Bank

UP AND DOWN



Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime Rate	3.45%

Next Meeting: May 30, 2018

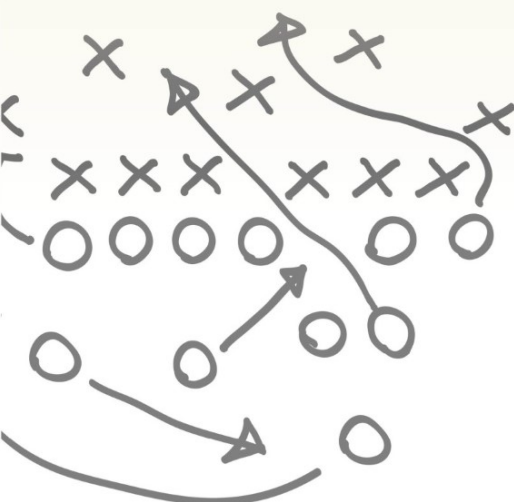
United States

Fed Fund Rates	1.75%
Discount Rate	2.00%
Prime Rate	4.50%

Next Meeting: June 13, 2018

MARKET INDICATORS & TRENDS (As at May 18, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	16,162.31	3.55%	-0.29%	6.03%	17.51%
S&P 500	2,712.97	2.45%	1.47%	19.42%	9.54%
MSCI EAFE	2,047.36	0.18%	-0.17%	21.78%	-1.88%
MSCI World	2,120.80	1.64%	0.82%	20.11%	5.32%
				2017	2016
CAD	\$ 0.7748	-0.55%	-2.80%	6.71%	3.09%
Euro	\$ 1.1771	-2.55%	-1.90%	13.71%	-2.82%
Gold	\$ 1,291.70	-2.08%	-1.01%	13.30%	8.63%
Oil – WTI	\$ 71.35	4.05%	18.44%	12.14%	45.03%
Gas	\$ 2.84	2.68%	-3.70%	-20.89%	59.35%
				2017	2016
DEX Universe	1,021.60	-0.72%	-1.47%	2.51%	1.67%
DEX Short Term	696.10	-0.27%	-0.13%	0.09%	1.00%
DEX Mid Term	1,100.90	-0.88%	-1.69%	0.96%	1.61%
DEX Long Term	1,649.20	-1.23%	-3.20%	7.03%	2.47%



S&P / TSX SECTOR PERFORMANCE

(As at May 18, 2018)

SECTOR	MTD	YTD
Financials	2.66%	-1.71%
Energy	5.65%	9.01%
Materials	5.54%	1.07%
Industrial	3.34%	3.92%
Consumer Discretionary	4.60%	2.10%
Telecom Services	0.81%	-5.41%
Information Technology	5.18%	17.96%
Consumer Staples	-0.11%	-6.46%
Utilities	-1.89%	-10.35%
Health Care	11.62%	-5.14%

GIC RATES—RSP COMPOUNDING

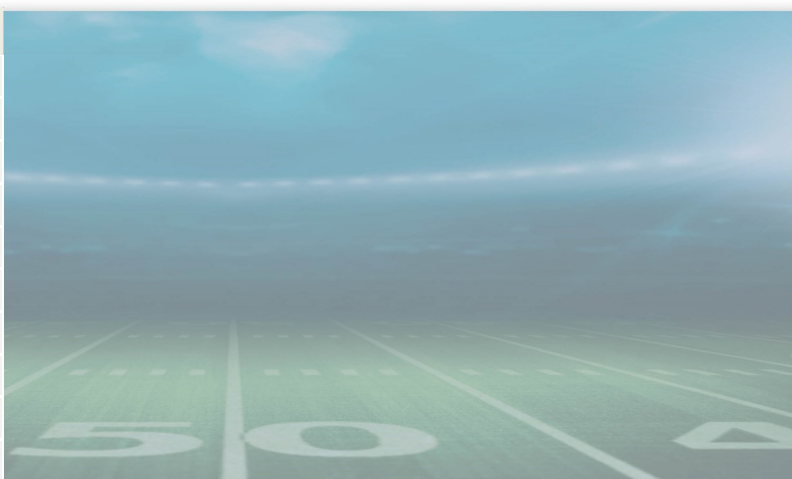
(As at May 21, 2018)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.10	2.95	3.15
Effort Trust	2.50	2.90	2.90
Laurentian Trust	2.10	2.95	3.15
Laurentian Bank	2.10	2.95	3.15
Community Trust	2.40	2.85	3.10
Home Trust	2.36	3.02	3.23

SAVINGS ACCOUNTS

(As at May 21, 2018)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.10%
	DYN 5004 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.10%
	MIP 601 (F)	1.35%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



*Nominee accounts only

UPCOMING DATES

May 22	CAD Wholesale Trade Report
May 23	US MBA Mortgage Applications Report
May 23	US New Home Sales Report
May 24	US Initial Jobless Claims Report
May 24	US Existing Home Sales Report
May 25	US university Of Michigan Sentiment Report
May 25	US Durable Goods Orders Report

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