

## Coaches Corner

Last week, the S&P/TSX Composite Index increased 1.19% while the S&P 500 decreased (0.01%). Year-to-date the S&P/TSX Composite has now decreased (3.33%) while the S&P 500 has also decreased (0.14)%.

The Financial Sector led the way for the S&P/TSX last week increasing by 2.50%, while the Health Care Sector was the weakest sector falling (3.35%) on the week.

Resource: National Bank

## MARKET NEWS

### Canada

According to the Survey of Employment, Payroll and Hours report , in February, average weekly hours worked were up 0.3% month over month and 0.7% year over year.

### U.S.

In March, sales of existing homes rose 1.1% month over month to an annualized 5,600K. Relative to their level 12 months earlier, resale transactions were down 1.2%, hampered by the availability of fewer homes on the market . Meanwhile, sales of newly built homes advanced 4.0% m/m to an annualized 694K in March, their second highest level since the last recession.

### World

As widely expected, the Governing council of the ECB left interest rates unchanged at 0.0% for the refinancing rate, -0.4% for the deposit rate, and 0.25% for the marginal lending rate. Resource: National Bank

Resource: National Bank

## UP AND DOWN



### Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime Rate	3.45%

Next Meeting: May 30, 2018

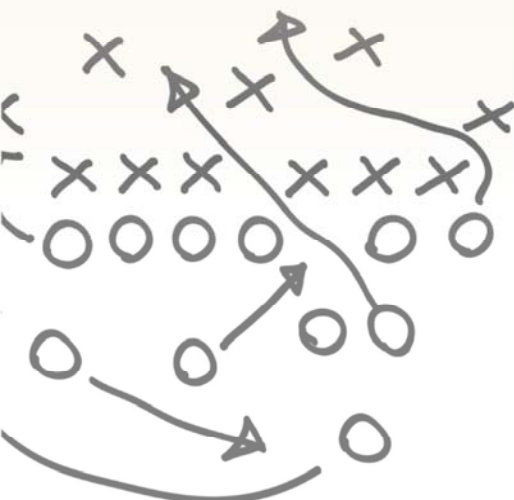
### United States

Fed Fund Rates	1.75%
Discount Rate	2.00%
Prime Rate	4.50%

Next Meeting: Mary 1, 2018

## MARKET INDICATORS & TRENDS (As at April 27, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	15,668.93	1.96%	-3.33%	6.03%	17.51%
S&P 500	2,669.91	2.49%	-0.14%	19.42%	9.54%
MSCI EAFE	2,042.83	1.85%	-0.39%	21.78%	-1.88%
MSCI World	2,096.05	1.41%	-0.35%	20.11%	5.32%
				2017	2016
CAD	\$ 0.7768	0.15%	-2.55%	6.71%	3.09%
Euro	\$ 1.2106	-1.72%	0.89%	13.71%	-2.82%
Gold	\$ 1,323.40	-0.74%	1.42%	13.30%	8.63%
Oil – WTI	\$ 68.10	4.87%	13.05%	12.14%	45.03%
Gas	\$ 2.77	1.38%	-5.94%	-20.89%	59.35%
				2017	2016
DEX Universe	1,028.10	-0.93%	-0.84%	2.51%	1.67%
DEX Short Term	697.80	-0.10%	0.11%	0.09%	1.00%
DEX Mid Term	1,109.60	-0.93%	-0.91%	0.96%	1.61%
DEX Long Term	1,667.30	-2.14%	-2.14%	7.03%	2.47%



## S&P / TSX SECTOR PERFORMANCE

(As at April 27, 2018)

SECTOR	MTD	YTD
Financials	0.43%	-3.81%
Energy	12.15%	3.08%
Materials	1.56%	-3.08%
Industrial	3.48%	1.52%
Consumer Discretionary	1.65%	-1.80%
Telecom Services	2.25%	-5.69%
Information Technology	1.41%	11.13%
Consumer Staples	0.34%	-5.06%
Utilities	-1.08%	-7.95%
Health Care	-6.54%	-17.56%

## GIC RATES—RSP COMPOUNDING

(As at April 30, 2018)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.25	2.80	3.12
Effort Trust	2.45	2.90	2.90
Laurentian Trust	2.25	2.80	3.12
Laurentian Bank	2.25	2.80	3.12
Community Trust	2.40	2.85	3.10
Home Trust	2.36	2.97	3.20

## SAVINGS ACCOUNTS

(As at April 30, 2018)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.10%
	DYN 5004 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.10%
	MIP 601 (F)	1.35%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



\*Nominee accounts only

## UPCOMING DATES

April 30	US Personal Income Report	May 3	US Trade Balance Report
April 30	US Personal Spending Report	May 3	US Factory Orders Report
April 30	CAD Industrial Product Price Report	May 4	US Unemployment Rate
May 1	CAD GDP Report		
May 1	US ISM manufacturing Report		
May 2	US ADP Mortgage Applications Report		
May 2	US Fed Rate Decision		
May 3	US Initial Jobless Claims		

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