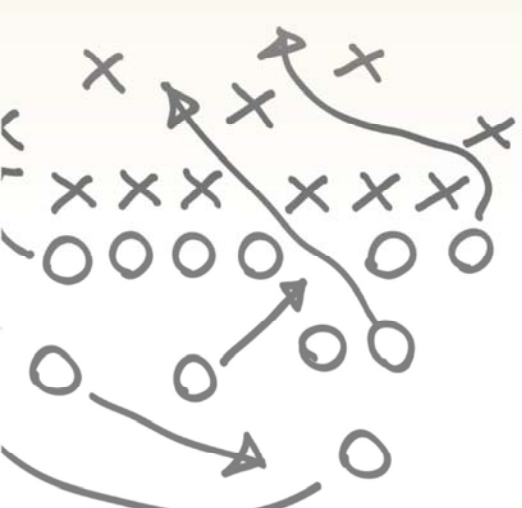


Coaches Corner

Last week, the S&P/TSX Composite Index increased 1.38% while the S&P 500 also increased 0.52%. Year-to-date the S&P/TSX Composite has now decreased (4.47%) while the S&P 500 has also decreased (0.13)%.

The Info Tech Sector led the way for the S&P/TSX last week increasing by 3.91%, while the Health Care Sector was the weakest sector falling (0.24%) on the week.

Resource: National Bank



MARKET NEWS

Canada

The Consumer Price Index rose just 0.1% m/m in March while year-on-year inflation rate increased one tick to 2.3%, the strongest pace observed since June 2014.

Retail Sales increased 0.4% m/m in February. Manufacturing Sales also rose 1.9% m/m in February.

The Bank of Canada left the overnight rate unchanged at 1.25%. In its statement, the central bank acknowledged climbing core inflation and rising wage growth, pointing out that these indicators were at a level consistent -with an economy operating with little or no slack and made it clear that higher interest rates would be warranted over time.

United States

Retail sales rose 0.6% m/m in March. Housing Starts jumped 1.9% m/m in March to 1,319K in annualized terms, their third highest level since the last recession.

World

In Japan the Consumer Price Index rose 1.1% in March, down four ticks from 1.5% in February.

Resource; National Bank

UP AND DOWN



Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime Rate	3.45%

Next Meeting: May 30, 2018

United States

Fed Fund Rates	1.75%
Discount Rate	2.00%
Prime Rate	4.50%

Next Meeting: Mary 1, 2018

MARKET INDICATORS & TRENDS (As at April 20, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	15,484.32	0.76%	-4.47%	6.03%	17.51%
S&P 500	2,670.14	2.50%	-0.13%	19.42%	9.54%
MSCI EAFE	2,050.72	2.25%	0.00%	21.78%	-1.88%
MSCI World	2,099.74	1.59%	-0.18%	20.11%	5.32%
				2017	2016
CAD	\$ 0.7896	1.81%	-0.94%	6.71%	3.09%
Euro	\$ 1.2344	0.21%	2.87%	13.71%	-2.82%
Gold	\$ 1,338.30	0.38%	2.56%	13.30%	8.63%
Oil – WTI	\$ 68.40	5.33%	13.55%	12.14%	45.03%
Gas	\$ 2.74	0.21%	-7.03%	-20.89%	59.35%
				2017	2016
DEX Universe	1,025.70	-1.17%	-1.07%	2.51%	1.67%
DEX Short Term	696.90	-0.23%	-0.01%	0.09%	1.00%
DEX Mid Term	1,107.20	-1.14%	-1.13%	0.96%	1.61%
DEX Long Term	1,660.90	-2.51%	-2.52%	7.03%	2.47%

S&P / TSX SECTOR PERFORMANCE

(As at April 20, 2018)

SECTOR	MTD	YTD
Financials	-2.02%	-6.15%
Energy	10.48%	1.54%
Materials	2.74%	-1.96%
Industrial	1.07%	-0.84%
Consumer Discretionary	0.40%	-3.01%
Telecom Services	0.89%	-6.94%
Information Technology	-0.17%	9.40%
Consumer Staples	-2.01%	-7.29%
Utilities	-1.15%	-8.02%
Health Care	-3.31%	-14.70%

GIC RATES—RSP COMPOUNDING

(As at April 23, 2018)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.22	2.80	3.12
Effort Trust	2.40	2.65	2.65
Laurentian Trust	2.22	2.80	3.12
Laurentian Bank	2.22	2.80	3.12
Community Trust	2.40	2.80	3.05
Home Trust	2.26	2.87	3.12

SAVINGS ACCOUNTS

(As at April 23, 2018)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 5000 (A)	1.10%
	DYN 5004 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.10%
	MIP 601 (F)	1.35%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



*Nominee accounts only

UPCOMING DATES

April 23	US Existing Home Sales Report
April 23	CAD Wholesale trade Sales Report
April 24	US new Home Sales Report
April 25	US MBA Mortgage Applications Report
April 26	US Initial Jobless Claims
April 27	US Personal Consumption
April 27	University of Michigan Sentiment Report

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