

Monday Morning Quarterback

Monday, April 02, 2018

Coaches Corner

Last week, the S&P/TSX Composite Index rose 0.94% along with the S&P 500 also up 0.65%

Year-to-date:

- S&P/TSX Composite is down (-5.19%)
- S&P 500 is down (-2.57%)

Last week's sector movers were:

- the strongest sector was Consumer Discretionary, rising 2.57%
- the weakest sector was HealthCare, down (-2.88%)

Resource: National Bank

MARKET NEWS

Canada

· JAN real GDP fell (- 0.1%) with expectations up 0.1%

United States

- Q4 GDP was up 2.9%
- MAR Consumer Confidence Index was down 2.3 points
- FEB Saving Rate was up 3.4%

Resource: National Bank

UP AND DOWN



Canada

Overnight 1.25% Bank of Canada 1.50% Prime 3.45%

Next Meeting: 18-Apr-2018

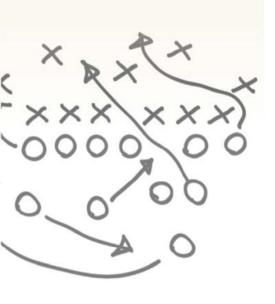
United States

Fed Funds 1.75% Discount 2.00% Prime 4.50%

Next Meeting: 1-May-2018

MARKET INDICATORS & TRENDS (As at April 2, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	15,367.29	-0.49%	-5.19%	6.03%	17.51%
S&P 500	2,605.00	-4.01%	-2.57%	19.42%	9.54%
MSCI EAFE	2,005.67	-2.24%	-2.20%	21.78%	-1.88%
MSCI World	2,066.85	-2.41%	-1.74%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.7756	-0.65%	-2.70%	6.71%	3.09%
Euro	\$ 1.2318	1.04%	2.65%	13.71%	-2.82%
Gold	\$ 1,333.30	1.17%	2.18%	13.30%	8.63%
Oil – WTI	\$ 64.94	5.35%	7.80%	12.14%	45.03%
Gas	\$ 2.733	2.49%	-7.22%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,037.80	0.75%	0.10%	2.51%	1.67%
DEX Short Term	EX Short Term 698.50		0.22%	0.09%	1.00%
DEX Mid Term 1,120.00		0.67%	0.02%	0.96%	1.61%
DEX Long Term	1,703.70	1.65%	-0.01%	7.03%	2.47%





S&P / TSX PERFORMANCE (As at April 2, 2018)

SECTOR	MTD	YTD	
Financials	-1.24%	-4.22%	
Energy	3.72%	-8.09%	
Materials	0.06%	-4.57%	
Industrials	-1.95%	-1.90%	
Consumer Discretionary	0.31%	-3.40%	
Telecom Services	-1.29%	-7.76%	
Info Tech	-1.42%	9.58%	
Consumer Staples	-0.87%	-5.38%	
Utilities	1.60%	-6.95%	
Health Care	0.85%	-11.78%	

GIC RATES (As at April 2, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.17	2.72	2.96
Effort Trust	2.35	2.60	2.60
Home Trust	2.25	2.72	3.05
Laurentian Bank	2.17	2.72	2.96
Laurentian Trust	2.17	2.72	2.96
Manulife Bank	1.90	2.60	2.90

SAVINGS ACCOUNTS (As at April 2, 2018)

FUND CODE	RATE
BTB 100 (A)	1.15%
BTB 101 (F)	1.40%
EQB 100 (A)	1.15%
EQB 200 (F)	1.40%
DYN 500 (A)	1.10%
DYN 550 (F)	1.35%
MIP 501 (A)	1.25%
MIP 601 (F)	1.50%
ATL 5000 (A)	1.10%
ATL 5001 (F)	1.35%
	BTB 100 (A) BTB 101 (F) EQB 100 (A) EQB 200 (F) DYN 500 (A) DYN 550 (F) MIP 501 (A) MIP 601 (F) ATL 5000 (A)



UPCOMING DATES

Apr-02	US	ISM Manufacturing	Apr-05	CA	Int'l Merch.Trade	Apr-06	CA	Unemployment Rate
Apr-04	US	ADP Employment Change	Apr-05	US	Initial Jobless Claims	Apr-06	US	Unemployment Rate
Apr-04	US	Factory Orders	Apr-05	US	Trade Balance	Apr-06	CA	Ivey PMI
Apr-04	US	Durable Goods Orders	Apr-06	US	NonFarm Payrolls	Apr-06	US	Consumer Credit