

Coaches Corner

Last week, the S&P/TSX Composite Index increased 0.44% while the S&P 500 also increased 1.99%. Year-to-date the S&P/TSX Composite has now decreased (5.77%) while the S&P 500 has also decreased (0.65%).

The Health Care sector led the way for the S&P/TSX last week increasing by 6.09%, while the Telecom Services Sector was the weakest sector falling (1.72%) on the week.

Resource: National Bank

MARKET NEWS

Canada

The Teranet National Housing Index was flat in March as the index was higher in just four of 11 Metropolitan areas: Victoria (+1.0%) and Vancouver (+0.5%) led the way, while Edmonton (-1.3%) and Halifax (-1.0%) lagged. On a year over year basis the Index has increased 6.6%. Housing Starts also sagged 5.8K in March. Most of the pullback came from Ontario, where urban starts plunged to 71.6K from 102.8K in February, which was the third highest level ever.

The spring edition of the Bank of Canada's showed business sentiment remained strong during the interview period from February 12 to March 9. The survey's aggregate indicator slid slightly but still came in at its third highest level since 2011.

United States

The Consumer Price Index dipped 0.1% month over month in March after rising 0.2% the prior month.

Resource: National Bank

UP AND DOWN



Canada

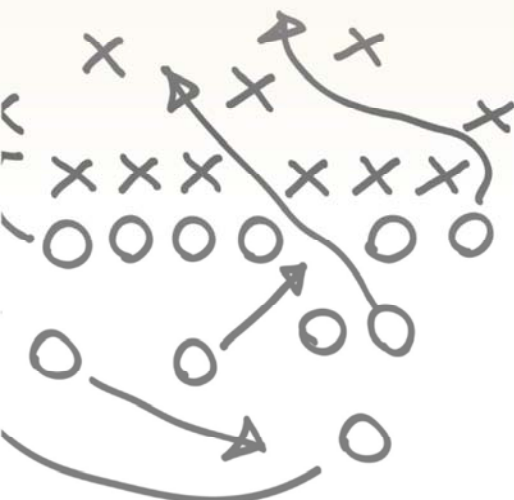
Overnight	1.25%
Bank of Canada	1.50%
Prime Rate	3.45%
Next Meeting: April 18, 2018	

United States

Fed Fund Rates	1.75%
Discount Rate	2.00%
Prime Rate	4.50%
Next Meeting: May 1, 2018	

MARKET INDICATORS & TRENDS (As at April 13, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	15,273.97	-0.61%	-5.77%	6.03%	17.51%
S&P 500	2,656.30	1.97%	-0.65%	19.42%	9.54%
MSCI EAFE	2,042.41	1.83%	-0.41%	21.78%	-1.88%
MSCI World	2,088.98	1.07%	-0.69%	20.11%	5.32%
				2017	2016
CAD	\$ 0.7943	2.41%	-0.35%	6.71%	3.09%
Euro	\$ 1.2329	0.09%	2.74%	13.71%	-2.82%
Gold	\$ 1,347.90	1.10%	3.30%	13.30%	8.63%
Oil – WTI	\$ 67.39	3.77%	11.87%	12.14%	45.03%
Gas	\$ 2.74	0.06%	-7.16%	-20.89%	59.35%
				2017	2016
DEX Universe	1,030.80	-0.67%	-0.58%	2.51%	1.67%
DEX Short Term	697.30	-0.17%	0.04%	0.09%	1.00%
DEX Mid Term	1,112.00	-0.71%	-0.70%	0.96%	1.61%
DEX Long Term	1,680.40	-1.37%	-1.37%	7.03%	2.47%



S&P / TSX SECTOR PERFORMANCE

(As at April 13, 2018)

SECTOR	MTD	YTD
Financials	-2.96%	-7.05%
Energy	8.19%	-0.56%
Materials	0.99%	-3.62%
Industrial	-0.89%	-2.77%
Consumer Discretionary	-0.13%	-3.53%
Telecom Services	-1.97%	-9.58%
Information Technology	-3.92%	5.28%
Consumer Staples	-2.55%	-7.79%
Utilities	-2.01%	-8.82%
Health Care	-3.07%	-14.50%

GIC RATES—RSP COMPOUNDING

(As at April 16, 2018)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.17	2.76	3.05
Effort Trust	2.35	2.60	2.60
Laurentian Trust	2.17	2.76	3.05
Laurentian Bank	2.17	2.76	3.05
Community Trust	2.40	2.80	3.05
Home Trust	2.26	2.77	3.07

SAVINGS ACCOUNTS

(As at April 16, 2018)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.10%
	MIP 601 (F)	1.35%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



*Nominee accounts only

UPCOMING DATES

April 16	US Empire Manufacturing Report	April 20	CAD Retail Sales Report
April 17	CAD Manufacturing Sales Report	April 20	CAD CPI Year over Year Report
April 17	US Housing Starts Report		
April 17	US Building Permits Report		
April 17	US Industrial Production Report		
April 18	Bank of Canada Rate Decision		
April 18	US MBA Mortgage Applications Report		
April 19	US Initial Jobless Claims Report		

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