

Coaches Corner

Last week, the S&P/TSX Composite Index was up 2.78% while the S&P 500 was up 4.30%. Year-to-date the S&P/TSX Composite has now decreased, (4.67%) while the S&P 500 has increased 2.19%.

The Info Tech and Materials sectors were the strongest Canadian financial sectors last week, both up 7.04% and 4.60%, respectively. Health Care was the weakest, down (1.26%).

Resource: National Bank

MARKET NEWS

Canada

The Teranet-National Bank Composite National Housing Index rose 0.3% in January. This gain was however not broad-based as only four of the 11 cities posted increases in the month. These were: Vancouver (+1.2%), Toronto (+0.2%), Victoria (+1.0%) and Montreal (+0.1%). Meanwhile the sharpest declines were posted by the indices for Halifax (-1.0%), Winnipeg (-1.1%) and Quebec City (-2.0%). On a year over year basis, this index is up 8.7%.

United States

The Consumer Price Index rose 0.5% in January, on a month over month basis. This headline figure was lifted by a 3.0% spike in the price of energy. Meanwhile the price of food climbed 0.2%. Excluding food and energy, prices rose at their fastest clip since March 2005, jumping 0.3% month over month on gains for apparel (+1.7%, the largest increase rise since 1990), transportation (+1.8%) and medical care (+0.4%). Year over year, both headline and core inflation stayed put at 2.1% and 1.8%, respectively.

World

In Japan real GDP, growth came in at 0.5% in annualized terms in Q4, thereby extending the country's positive streak to eight consecutive quarters, the longest in nearly 30 years.

Resource: National Bank

UP AND DOWN



Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime Rate	3.45%

Next Meeting: March 7, 2018

United States

Fed Fund Rates	1.50%
Discount Rate	1.75%
Prime Rate	4.25%

Next Meeting: March 20, 2018

MARKET INDICATORS & TRENDS (As at February 16, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	15,452.64	-3.13%	-4.67%	6.03%	17.51%
S&P 500	2,732.22	-3.24%	2.19%	19.42%	9.54%
MSCI EAFE	2,075.67	-3.59%	1.21%	21.78%	-1.88%
MSCI World	2,137.91	-3.40%	1.64%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.7968	-2.05%	-0.04%	6.71%	3.09%
Euro	\$1.2412	-0.05%	3.44%	13.71%	-2.82%
Gold	\$1,355.30	0.91%	3.86%	13.30%	8.63%
Oil – WTI	\$61.34	-5.24%	1.83%	12.14%	45.03%
Gas	\$2.58	-13.86%	-12.42%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,023.00	-0.53%	-1.33%	2.51%	1.67%
DEX Short Term	695.90	0.07%	-0.16%	0.09%	1.00%
DEX Mid Term	1,106.30	-0.07%	-1.21%	0.96%	1.61%
DEX Long Term	1,651.90	-1.70%	-3.05%	7.03%	2.47%



S&P / TSX SECTOR PERFORMANCE

(As at Feb 16, 2018)

SECTOR	MTD	YTD
Financials	-4.01%	-3.70%
Energy	-6.59%	-10.40%
Materials	-3.94%	-4.53%
Industrial	-0.29%	-1.59%
Consumer Discretionary	-2.85%	-3.30%
Telecom Services	-2.82%	-7.28%
Information Technology	4.24%	9.64%
Consumer Staples	-1.99%	-3.85%
Utilities	-3.43%	-7.80%
Health Care	-7.55%	-9.61%

GIC RATES—RSP COMPOUNDING

(As at February 16, 2018)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.15%	2.69%	2.91%
Effort Trust	2.20%	2.50%	2.50%
Laurentian Trust	2.15%	2.69%	2.91%
Laurentian Bank	2.15%	2.69%	2.91%
Manulife Bank	2.00%	2.50%	2.85%
Home Trust	2.20%	2.69%	3.03%

SAVINGS ACCOUNTS

(As at February 19, 2018)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.15%
	EQB 200 (F)	1.45%
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



*Nominee accounts only

UPCOMING DATES

Feb 20	CAD wholesale Trade report
Feb 21	US MBA Mortgage Applications Report
Feb 21	US Existing Home sales Report
Feb 21	US Manufacturing PMI Report
Feb 22	US Initial Jobless Claims Report
Feb 22	CAD Retail Sales Report
Feb 23	CAD CPI Year over Year Report

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