

## Coaches Corner

Last week, the S&P/TSX Composite Index was down (-3.66%) with the S&P 500 down (-5.16%).

Year-to-date:

- S&P/TSX Composite is down (-7.25%)
- S&P 500 is down (-2.02%)

The last week's sector movers were as follows:

- strongest was HealthCare, up 5.29%
- weakest was Energy, down (-7.22%)

Resource: National Bank



## MARKET NEWS

### Canada

- JAN Unemployment rate was 5.9%, up 0.1
- JAN Housing Starts dropped to 216.2K
- DEC Merchandise Trade Deficit grew to \$3.2B

### United States

- JAN ISM Non-Manufacturing Index was up 3.9, to 59.9, highest in 12 years
- DEC Trade deficit grew to \$53.1B
- DEC Consumer Credit moved up to \$3840.9B
- DEC Job Openings Labor Turnover Survey fell 167K to 5811K positions to be filled

Resource: National Bank

UP AND DOWN



### Canada

Overnight 1.25%

Bank of Canada 1.50%

Prime 3.45%

Next Meeting: Mar. 7, 2018

### United States

Fed Funds 1.50%

Discount 1.75%

Prime 4.25%

Next Meeting: Mar 20, 2018

## MARKET INDICATORS & TRENDS (As at February 12, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/ TSX	15,034.53	-5.75%	-7.25%	6.03%	17.51%
S&P 500	2,619.55	-7.23%	-2.02%	19.42%	9.54%
MSCI EAFE	1,992.31	-7.47%	-2.85%	21.78%	-1.88%
MSCI World	2,050.90	-7.33%	-2.50%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.7944	-2.35%	-0.34%	6.71%	3.09%
Euro	\$ 1.2252	-1.33%	2.11%	13.71%	-2.82%
Gold	\$ 1,315.70	-2.04%	0.83%	13.30%	8.63%
Oil – WTI	\$ 59.20	-8.54%	-1.73%	12.14%	45.03%
Gas	\$ 2.580	-13.72%	-12.29%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,020.90	-0.74%	-1.53%	2.51%	1.67%
DEX Short Term	696.00	0.09%	-0.14%	0.09%	1.00%
DEX Mid Term	1,104.10	-0.27%	-1.40%	0.96%	1.61%
DEX Long Term	1,643.20	-2.22%	-3.56%	7.03%	2.47%

### S&P / TSX PERFORMANCE (As at February 12, 2018)

SECTOR	MTD	YTD
Financials	-5.53%	-5.23%
Energy	-9.32%	-13.02%
Materials	-8.16%	-8.73%
Industrials	-4.46%	-5.70%
Consumer Discretionary	-5.49%	-5.93%
Telecom Services	-3.72%	-8.13%
Info Tech	-2.61%	2.43%
Consumer Staples	-4.44%	-6.25%
Utilities	-4.05%	-8.39%
Health Care	-6.38%	-8.45%

### GIC RATES (As at February 12, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.07	2.66	2.88
Effort Trust	2.20	2.50	2.50
Home Trust	2.17	2.67	2.90
Laurentian Bank	2.07	2.66	2.88
Laurentian Trust	2.07	2.66	2.88
Manulife Bank	2.00	2.50	2.85

### SAVINGS ACCOUNTS (As at February 12, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
Equitable Bank*	EQB 100 (A)	1.15%
	EQB 200 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



### UPCOMING DATES

Feb-14	CA	Teranet/NBC Housing Price Index	Feb-15	CA	Existing Home Sales	Feb-16	CA	Mfg Sales
Feb-14	US	CPI	Feb-15	US	PPI	Feb-16	CA	Int'l Securities Transaction
Feb-14	US	Retail Sales	Feb-15	US	Industrial Production	Feb-16	US	Housing Starts
Feb-15	US	Initial Jobless Claims	Feb-15	US	Capacity Utilization	Feb-16	US	UMich Sentiment