

## Coaches Corner

Last week, the S&P/TSX Composite Index **fell** (-0.34 %) and the S&P 500 was **up** 0.92 %

Year-to-date:

- S&P/TSX Composite is up 4.93 %
- S&P 500 is up 19.52 %.

The last week's sector movers were as follows:

- the strongest sector was Materials, rising 3.24 %
- the weakest sector was Energy, down (-3.86 %)

Resource: National Bank

## MARKET NEWS

### Canada

- OCT Manufacturing Shipments was down 0.4 % while Teranet-NB Composite National House Price Index dropped 0.5 %

### United States

- NOV CPI was up 0.4 % with NOV Import Price Index also up 0.7 % and NOV PPI up 0.4 %
- NOV Industrial Production gained 0.2 % and NOV Capacity Utilization reached 77.1 %
- NOV Retail Sales rose 0.8 %
- Stronger demand for workers as indicated in OCT Job Openings and Labour Turnover Survey: 181,000 less positions open, 232,000 more hired

### World

- Eurozone: ECB rates remained steady and DEC flash composite PMI rose to 58.0
- Japan: DEC Nikkei flash manufacturing PMI climbed to 54.2

Resource: National Bank

UP AND DOWN



### Canada

Overnight 1.00%

Bank of Canada 1.25%

Prime 3.20%

Next meeting: Jan. 17, 2018

### United States

Fed Funds 1.50%

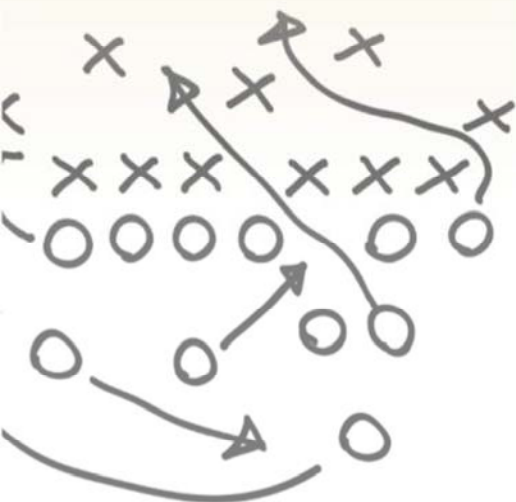
Discount 1.75%

Prime 4.25%

Next meeting: Jan. 30, 2018

## MARKET INDICATORS & TRENDS (As at December 18, 2017)

	INDEX	MTD	YTD	2016	2015
S&P/TSX	16,041.98	-0.16%	4.93%	17.51%	-11.09%
S&P 500	2,675.81	1.07%	19.52%	9.54%	-0.73%
MSCI EAFE	2,007.97	-0.60%	19.24%	-1.88%	-3.30%
MSCI World	2,085.54	0.39%	19.09%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.7767	0.10%	4.28%	3.09%	-16.18%
Euro	\$ 1.1743	-1.30%	11.28%	-2.82%	-10.26%
Gold	\$ 1,257.50	-1.50%	9.19%	8.63%	-10.46%
Oil - WTI	\$ 57.30	-0.17%	6.66%	45.03%	-30.47%
Gas	\$ 2.612	-13.65%	-29.86%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,048.70	0.73%	3.69%	1.67%	3.52%
DEX Short Term	699.50	-0.10%	0.45%	1.00%	2.62%
DEX Mid Term	1,133.40	0.32%	2.19%	1.61%	4.85%
DEX Long Term	1,740.90	2.17%	9.36%	2.47%	3.80%



### S&P / TSX PERFORMANCE (As at December 18, 2017)

SECTOR	MTD	YTD
Financials	0.22%	9.26%
Energy	-5.56%	-18.69%
Materials	0.19%	2.95%
Industrials	1.74%	18.48%
Consumer Discretionary	-0.48%	20.60%
Telecom Services	-1.26%	14.91%
Info Tech	1.02%	18.31%
Consumer Staples	0.65%	7.07%
Utilities	-0.40%	6.96%
Health Care	5.62%	16.99%

### GIC RATES (As at December 18, 2017)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B Bank	1.72%	2.40%	2.72%
Canadian Western Bank	1.58%	2.40%	2.72%
Community Trust	1.80%	2.40%	2.72%
Effort Trust	2.10%	2.30%	2.40%
Laurentian Trust	1.72%	2.40%	2.72%
Manulife Bank	1.55%	2.00%	2.55%
Peoples Trust	1.10%	1.55%	1.80%
Standard Life	0.45%	0.80%	1.25%

### SAVINGS ACCOUNTS (As at December 18, 2017)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.00%
	BTB 101 (F)	1.25%
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.10%
	MIP 601 (F)	1.35%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%



### UPCOMING DATES

Dec-18	CA	Int'l Securities Transactions	Dec-20	US	Existing Home Sales	Dec-22	CA	GDP
Dec-18	US	NAHB Housing Market Index	Dec-21	US	GDP	Dec-22	US	Personal Income
Dec-19	US	Housing Starts	Dec-21	US	Initial Jobless Claims	Dec-22	US	Personal Spending
Dec-19	US	Building Permits	Dec-21	US	Personal Consumption	Dec-22	US	Durable Goods
Dec-19	US	Current Account Balance	Dec-21	CA	CPI	Dec-22	US	New Home Sales
Dec-20	US	MBA Mortgage Applications	Dec-21	CA	Retail Sales	Dec-22	US	UMichigan Sentiment
Dec-20	CA	Wholesale Trade						