

Coaches Corner

Last week, the S&P/TSX Composite Index **rose** 0.12 %, but the S&P 500 was **down** (-0.21 %).

Year-to-date:

- S&P/TSX Composite is up 4.92 %
- S&P 500 is up 15.34 %.

The last week's sector movers were as follows:

- the strongest sector was Health Care, rising 11.48 %
- the weakest sector was Consumer Discretionary, down (-1.40 %)

Resource: National Bank

MARKET NEWS

Canada

- Housing data releases: Oct. Housing Starts rose 1.6 % and Sept. Building Permit values were up 3.8 % m/m.

United States

- Household data releases: Sept. Job Openings and Labor Turnover Survey had an additional 3000 openings, near the high hit in August. Sept. Consumer Credit rose \$20.8B or 5.5 % y/y.

World

- Japan: Oct. Nikkei Services PMI was up 2.4 points, with Nikkei Composite PMI up 1.7 to 45 month high of 53.4.

Resource: National Bank

UP AND
DOWN



Canada

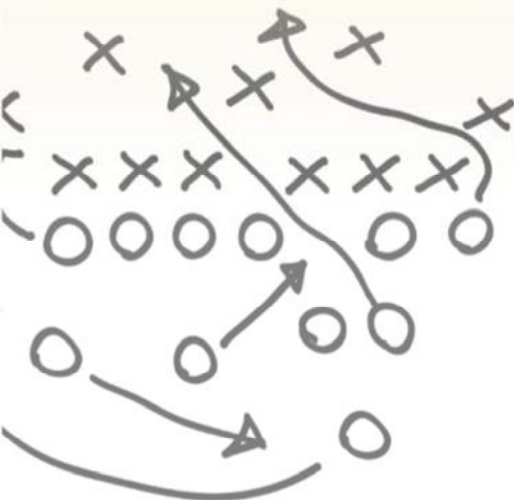
Overnight	1.00%
Bank of Canada	1.25%
Prime	3.20%
Next meeting:	Dec. 6, 2017

United States

Fed Funds	1.25%
Discount	1.75%
Prime	4.25%
Next meeting:	Dec. 12, 2017

MARKET INDICATORS & TRENDS (As at November 13, 2017)

	INDEX	MTD	YTD	2016	2015
S&P / TSX	16,039.26	0.09%	4.92%	17.51%	-11.09%
S&P 500	2,582.30	0.27%	15.34%	9.54%	-0.73%
MSCI EAFE	1,999.57	-0.15%	18.74%	-1.88%	-3.30%
MSCI World	2,040.25	0.17%	16.50%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.7882	1.63%	5.83%	3.09%	-16.18%
Euro	\$ 1.1665	0.49%	10.54%	-2.82%	-10.26%
Gold	\$ 1,274.20	0.29%	10.64%	8.63%	-10.46%
Oil – WTI	\$ 56.74	4.34%	5.62%	45.03%	-30.47%
Gas	\$ 3.213	10.95%	-13.72%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,033.60	0.06%	2.19%	1.67%	3.52%
DEX Short Term	698.60	-0.09%	0.32%	1.00%	2.62%
DEX Mid Term	1,122.60	-0.03%	1.22%	1.61%	4.85%
DEX Long Term	1,679.30	0.36%	5.49%	2.47%	3.80%



S&P / TSX PERFORMANCE (As at November 13, 2017)

SECTOR	MTD	YTD
Financials	-0.74%	7.90%
Energy	4.60%	-8.40%
Materials	-0.62%	2.55%
Industrials	-1.78%	15.73%
Consumer Discretionary	-2.07%	16.90%
Telecom Services	1.99%	16.49%
Info Tech	-1.89%	14.71%
Consumer Staples	2.86%	6.09%
Utilities	-0.63%	7.03%
Health Care	13.00%	11.37%

GIC RATES (As at November 13, 2017)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B Bank	1.76%	2.40%	2.70%
Canadian Western Bank	1.67%	2.40%	2.71%
Community Trust	1.95%	2.10%	2.15%
Effort Trust	2.00%	2.30%	2.40%
Laurentian Trust	1.76%	2.40%	2.70%
Manulife Bank	1.40%	1.90%	2.50%
Peoples Trust	1.10%	1.55%	1.80%
Standard Life	0.45%	0.80%	1.25%

SAVINGS ACCOUNTS (As at November 13, 2017)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.00%
	BTB 101 (F)	1.25%
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	0.95%
	MIP 601 (F)	1.20%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%



UPCOMING DATES

Nov-14	US	NFIB Small Business Optimism	Nov-15	US	CPI	Nov-16	US	Initial Jobless Claims
Nov-14	US	PPI	Nov-15	US	Empire Manufacturing	Nov-16	US	Industrial Production
Nov-14	US	Retail Sales	Nov-15	US	NAHB Housing Market Index	Nov-17	CA	CPI
Nov-14	US	Total Net TIC Flows	Nov-16	US	Capacity Utilization	Nov-17	US	Housing Starts
Nov-15	CA	Teranet/National Bank HPI	Nov-16	CA	Manufacturing Sales	Nov-17	US	Building Permits
Nov-15	CA	Existing Home Sales	Nov-16	CA	Int'l Securities Transactions			

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