

Coaches Corner

Last week, the S&P/TSX Composite Index rose 0.61 %, with the S&P 500 also moving up 0.23 %.

Year-to-date:

- S&P/TSX Composite is up 4.36%
- S&P 500 gained 15.29 %.

The last week's sector movers were as follows:

- the strongest sector was Energy, rising 2.49 %
- the weakest sector was Materials, down (-1.73 %)

Upcoming: FOMC meeting on Wednesday

Highlights from Bank of Canada meeting:

- Overnight Rate unchanged at 1.00 %
- GDP growth increased for 2017 from 2.8 % to 3.1 % and for 2018 from 2.0 % to 2.1 %
- "...more preoccupied with the downside risks to inflation...", therefore more likely of Jan. rate hike

Resource: National Bank



MARKET NEWS

Canada

- Aug. Wholesale Trade was up 0.5 % m/m
- Aug. average Weekly Hours Worked rose 0.7 % m/m

United States

- Sept. Durable Goods new orders rose 2.2 % m/m
- Sept. New Home Sales was up 18.9 % m/m

World

Eurozone

- ECB kept rates steady
- ECB announced bond buying program be continued to Sep. 2018 and keep an easing bias
- Oct. Consumer Confidence rose to -1.0 from -8.1

Japan

- Sept. CPI remained at 0.7 % y/y

Resource: National Bank

UP AND DOWN



Canada

Overnight 1.00%

Bank of Canada 1.25%

Prime 3.20%

Next meeting: Dec. 6, 2017

United States

Fed Funds 1.25%

Discount 1.75%

Prime 4.25%

Next meeting: Nov. 1, 2017

MARKET INDICATORS & TRENDS (As at October 30, 2017)

| | INDEX | MTD | YTD | 2016 | 2015 |
|----------------|-------------|--------|---------|--------|---------|
| S&P/TSX | 15,953.51 | 2.04% | 4.36% | 17.51% | -11.09% |
| S&P 500 | 2,581.07 | 2.45% | 15.29% | 9.54% | -0.73% |
| MSCI EAFE | 1,990.66 | 0.85% | 18.21% | -1.88% | -3.30% |
| MSCI World | 2,034.60 | 1.70% | 16.18% | 5.32% | -2.74% |
| | SPOT (USD) | MTD | YTD | 2016 | 2015 |
| CAD | \$ 0.7807 | -2.57% | 4.82% | 3.09% | -16.18% |
| Euro | \$ 1.1608 | -1.14% | 10.00% | -2.82% | -10.26% |
| Gold | \$ 1,271.80 | -1.01% | 10.43% | 8.63% | -10.46% |
| Oil - WTI | \$ 53.90 | 4.32% | 0.34% | 45.03% | -30.47% |
| Gas | \$ 2.964 | -1.43% | -20.41% | 59.35% | -19.11% |
| | INDEX | MTD | YTD | 2016 | 2015 |
| DEX Universe | 1,029.50 | 1.30% | 1.79% | 1.67% | 3.52% |
| DEX Short Term | 698.40 | 0.49% | 0.29% | 1.00% | 2.62% |
| DEX Mid Term | 1,119.60 | 1.10% | 0.95% | 1.61% | 4.85% |
| DEX Long Term | 1,662.20 | 2.65% | 4.42% | 2.47% | 3.80% |

S&P / TSX PERFORMANCE (As at October 30, 2017)

| SECTOR | MTD | YTD |
|------------------------|--------|---------|
| Financials | 3.83% | 8.50% |
| Energy | -1.27% | -15.02% |
| Materials | 1.12% | 2.74% |
| Industrials | 4.36% | 18.16% |
| Consumer Discretionary | 2.44% | 18.49% |
| Telecom Services | 3.64% | 14.53% |
| Info Tech | 4.18% | 18.17% |
| Consumer Staples | 2.53% | 3.93% |
| Utilities | 2.94% | 7.53% |
| Health Care | -0.71% | -6.51% |

GIC RATES (As at October 30, 2017)

| RSP COMPOUNDING | 1 YEAR | 3 YEARS | 5 YEARS |
|-----------------------|--------|---------|---------|
| B2B Bank | 1.72% | 2.40% | 2.70% |
| Canadian Western Bank | 1.70% | 2.40% | 2.70% |
| Community Trust | 1.90% | 2.05% | 2.10% |
| Effort Trust | 2.00% | 2.30% | 2.50% |
| Laurentian Trust | 1.72% | 2.40% | 2.70% |
| Manulife Bank | 1.40% | 2.00% | 2.50% |
| Peoples Trust | 1.10% | 1.55% | 1.80% |
| Standard Life | 0.45% | 0.80% | 1.25% |

SAVINGS ACCOUNTS (As at October 30, 2017)

| *Nominee accounts only | FUND CODE | RATE |
|--|--------------|-------|
| B2B High Interest Investment Account* | BTB 100 (A) | 1.00% |
| | BTB 101 (F) | 1.25% |
| Equitable Bank* | EQB 100 (A) | 1.10% |
| | EQB 200 (F) | 1.35% |
| ADS Investment Savings Account (Hollis) | DYN 500 (A) | 0.95% |
| | DYN 550 (F) | 1.20% |
| Manulife Bank Premium Investment Savings* | MIP 501 (A) | 0.95% |
| | MIP 601 (F) | 1.20% |
| Renaissance High Interest Savings Account* | ATL 5000 (A) | 0.95% |
| | ATL 5001 (F) | 1.20% |



UPCOMING DATES

| | | | | | | | | |
|--------|----|------------------------------------|--------|----|---------------------------|--------|----|---------------------------------|
| Oct-30 | US | Personal Income | Nov-01 | US | MBA Mortgage Applications | Nov-03 | US | NonFarm Payrolls |
| Oct-30 | US | Personal Spending | Nov-01 | US | ADP Employment Change | Nov-03 | CA | Unemployment Rate |
| Oct-30 | US | Personal Consum. Expenditure Index | Nov-01 | US | ISM Manufacturing | Nov-03 | US | Unemployment Rate |
| Oct-31 | CA | GDP | Nov-01 | US | Construction Spending | Nov-03 | US | Trade Balance |
| Oct-31 | CA | GDP | Nov-01 | US | FOMC Rate Decision | Nov-03 | US | ISM Non-Manufacturing Composite |
| Oct-31 | CA | Industrial Product Price | Nov-02 | US | Initial Jobless Claims | Nov-03 | US | Factory Orders |
| Oct-31 | CA | Raw Materials Price Index | Nov-02 | US | NonFarm Productivity | Nov-03 | US | Durable Goods |
| Oct-31 | US | Employment Cost Index | Nov-03 | CA | Intl Merchandise Trade | Nov-03 | US | Markit US Services PMI |
| Oct-31 | US | Chicago Purchasing Manager | Nov-03 | CA | Net Change in Employment | | | |