

## Coaches Corner

Last week, the S&P/TSX Composite Index rose 0.32 %, with the S&P 500 also moving up 0.86 %.

Year-to-date:

- S&P/TSX Composite is up 3.73%
- S&P 500 gained 15.02 %.

The last week's sector movers were as follows:

- the strongest sector was Industrials, up 2.88 %
- the weakest sector was Health Care, down (-2.38 %)

Highlights from Fed Beige Book for period from Sept. to early Oct.:

- Moderate increase in economic activity in all 12 US districts
- Modest employment growth but still difficult for employers to find and retain qualified labour
- Wages are only experiencing modest pressure

Resource: National Bank



## MARKET NEWS

### Canada

- Sept. CPI was 1.6 %, up 0.2 % m/m
- Aug. Retail Sales m/m was down 0.3 %
- Aug. Manufacturing Shipments rose 1.6 %
- Sept. Existing Home Sales was up 2.1 % m/m
- Aug. Int'l Securities Transactions rose \$9.8B

### United States

- Sept. Industrial Production was up 0.3 % m/m
- Sept. Capacity Utilization rose to 76.0 %
- Sept. Housing Starts fell 4.7 %
- Sept. Building Permits was down 4.5 %
- Sept. Existing Home Sales rose 0.7 % m/m
- Sept. Import Price Index was up 0.7 % m/m
- Sept. Leading Economic Indicator Index fell to 128.6, down 0.2 %

### World

- China:
  - Q3 Real GDP was up 6.8 %

Resource: National Bank

UP AND DOWN



### Canada

Overnight 1.00%

Bank of Canada 1.25%

Prime 3.20%

Next meeting: Oct. 25, 2017

### United States

Fed Funds 1.25%

Discount 1.75%

Prime 4.25%

Next meeting: Nov. 1, 2017

## MARKET INDICATORS & TRENDS (As at October 23, 2017)

	INDEX	MTD	YTD	2016	2015
S&P / TSX	15,857.22	1.42%	3.73%	17.51%	-11.09%
S&P 500	2,575.21	2.22%	15.02%	9.54%	-0.73%
MSCI EAFE	1,997.74	1.21%	18.63%	-1.88%	-3.30%
MSCI World	2,035.58	1.75%	16.24%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.7920	-1.16%	6.34%	3.09%	-16.18%
Euro	\$ 1.1780	0.33%	11.62%	-2.82%	-10.26%
Gold	\$ 1,280.50	-0.33%	11.18%	8.63%	-10.46%
Oil – WTI	\$ 51.84	0.33%	-3.50%	45.03%	-30.47%
Gas	\$ 2.915	-3.06%	-21.72%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,024.90	0.85%	1.33%	1.67%	3.52%
DEX Short Term	697.10	0.30%	0.10%	1.00%	2.62%
DEX Mid Term	1,114.50	0.64%	0.49%	1.61%	4.85%
DEX Long Term	1,648.40	1.80%	3.55%	2.47%	3.80%

**S&P / TSX PERFORMANCE** (As at October 23, 2017)

SECTOR	MTD	YTD
Financials	2.97%	7.59%
Energy	-3.67%	-17.09%
Materials	2.91%	4.55%
Industrials	2.91%	16.52%
Consumer Discretionary	2.54%	18.62%
Telecom Services	1.87%	12.57%
Info Tech	2.36%	16.10%
Consumer Staples	0.85%	2.23%
Utilities	3.28%	7.87%
Health Care	0.51%	-5.36%

**GIC RATES** (As at October 23, 2017)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B	1.70%	2.40%	2.70%
Canadian Western Bank	1.70%	2.40%	2.70%
Community Trust	1.90%	2.05%	2.10%
Effort Trust	2.00%	2.30%	2.50%
Laurentian Trust	1.70%	2.40%	2.70%
Manulife Bank	1.50%	2.00%	2.50%
Peoples Trust	1.10%	1.55%	1.80%
Standard Life	0.45%	0.80%	1.25%

**SAVINGS ACCOUNTS** (As at October 23, 2017)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	0.95%
	BTB 101 (F)	1.20%
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	0.95%
	MIP 601 (F)	1.20%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%



**UPCOMING DATES**

Oct-23	CA	Wholesale Trade Sales	Oct-25	US	MBA Mortgage Applications	Oct-26	US	Pending Home Sales
Oct-24	US	Markit PMI Manufacturing	Oct-25	US	Durable Goods	Oct-27	US	GDP
Oct-24	US	Markit PMI Services	Oct-25	US	New Home Sales	Oct-27	US	Personal Consumption