

Coaches Corner

Last week, the S&P/TSX Composite Index rose 0.50 %, with the S&P 500 also moving up 0.15 %.

Year-to-date:

- S&P/TSX Composite is up 3.40 %
- S&P 500 gained 14.04 %.

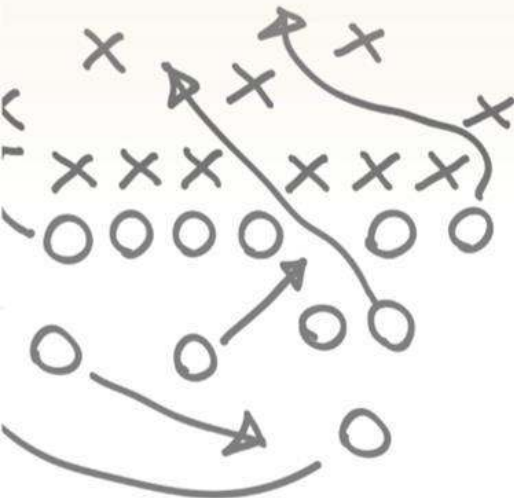
The last week's sector movers were as follows:

- the strongest sector was Materials, up 4.19 %
- the weakest sector was Energy, down (-3.22 %)

Highlights from FOMC minutes for Sept. 19-20 meeting:

- Low inflation may be more persistent over longer term
- Any rate hikes depends on Q4 economic data and the speed of inflation moving toward the Fed target of 2 %
- Their sentiments are leaning to one more rate hike for the year

Resource: National Bank



MARKET NEWS

Canada

- Sept. Teranet-NB Composite National House Price Index was down 0.8 %
- Sept. Housing Starts dropped 8.8k
- Aug. Building Permits m/m decreased 5.5 %

United States

- Sept. CPI was up 0.5 %
- Sept. PPI m/m gained 0.4 %
- Sept. Retail Sales m/m was up 1.6 %

World

- Eurozone:
 - Aug. Industrial Production m/m was up 1.4 %

Resource: National Bank

UP AND DOWN



Canada

Overnight 1.00%

Bank of Canada 1.25%

Prime 3.20%

Next meeting: Oct. 25, 2017

United States

Fed Funds 1.25%

Discount 1.75%

Prime 4.25%

Next meeting: Nov. 1, 2017

MARKET INDICATORS & TRENDS (As at October 16, 2017)

	INDEX	MTD	YTD	2016	2015
S&P / TSX	15,807.17	1.10%	3.40%	17.51%	-11.09%
S&P 500	2,553.17	1.34%	14.04%	9.54%	-0.73%
MSCI EAFE	2,004.05	1.53%	19.01%	-1.88%	-3.30%
MSCI World	2,028.01	1.37%	15.81%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.8022	0.11%	7.70%	3.09%	-16.18%
Euro	\$ 1.1820	0.67%	12.01%	-2.82%	-10.26%
Gold	\$ 1,304.60	1.54%	13.28%	8.63%	-10.46%
Oil – WTI	\$ 51.45	-0.43%	-4.23%	45.03%	-30.47%
Gas	\$ 3.000	-0.23%	-19.44%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,022.40	0.60%	1.09%	1.67%	3.52%
DEX Short Term	695.90	0.13%	-0.07%	1.00%	2.62%
DEX Mid Term	1,113.00	0.51%	0.35%	1.61%	4.85%
DEX Long Term	1,641.40	1.36%	3.11%	2.47%	3.80%

S&P / TSX PERFORMANCE (As at October 16, 2017)

SECTOR	MTD	YTD
Financials	1.83%	6.40%
Energy	-3.22%	-16.70%
Materials	4.19%	5.85%
Industrials	0.03%	13.25%
Consumer Discretionary	1.14%	17.00%
Telecom Services	1.88%	12.58%
Info Tech	0.22%	13.67%
Consumer Staples	2.22%	3.62%
Utilities	1.52%	6.04%
Health Care	2.96%	-3.06%

GIC RATES (As at October 16, 2017)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B	1.70%	2.40%	2.70%
Canadian Western Bank	1.70%	2.40%	2.70%
Community Trust	1.90%	2.05%	2.10%
Effort Trust	2.00%	2.30%	2.50%
Laurentian Trust	1.70%	2.40%	2.70%
Manulife Bank	1.50%	2.00%	2.50%
Peoples Trust	1.10%	1.55%	1.80%
Standard Life	0.45%	0.80%	1.25%

SAVINGS ACCOUNTS (As at October 16, 2017)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	0.95%
	BTB 101 (F)	1.20%
Equitable Bank*	EQB 100 (A)	1.50%
	EQB 200 (F)	1.75%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.00%
	MIP 601 (F)	1.25%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%



UPCOMING DATES

Oct-16	CA	Intl Securities Transactions	Oct-17	US	NAHB Housing Market Index	Oct-18	CA	Manufacturing Sales
Oct-16	CA	Existing Home Sales	Oct-18	US	MBA Mortgage Applications	Oct-19	US	Initial Jobless Claims
Oct-17	US	Industrial Production	Oct-18	US	Housing Starts	Oct-20	CA	CPI