

Coaches Corner

Last week, the S&P/TSX Composite Index **rose** 0.06 %, with the S&P 500 also **moving up** 1.19 %.

Year-to-date, the S&P/TSX Composite gained 2.28 %, with the S&P 500 up 13.87 %.

The last week's sector movers were as follows:

- the biggest gainers were Materials and Health Care, both up 3.34 %
- the weakest performer was Energy falling (-2.08 %)

Resource: National Bank

MARKET NEWS

Canada

- Sept. Unemployment remained steady at 6.2 %
- August Merchandise Trade Deficit widened to \$3.41B
- Sept. Markit Manufacturing PMI was 55.0, up 0.4

United States

- Sept. Non-farm Payroll was down 33K
- Sept. ISM Manufacturing Index was 60.8, up 2.0
- Sept. ISM Non-Manufacturing Index was 59.8, up 4.5
- August Trade Deficit was \$42.4B, down 2.7 %
- August Factory Orders was up 1.2 % m/m
- August Construction Spending (seasonally adjusted) was up 0.5 %

World

- Eurozone:
 - Sept. Unemployment Rate (seasonally adjusted) was 9.1 %, unchanged

Resource: National Bank

UP AND DOWN



Canada

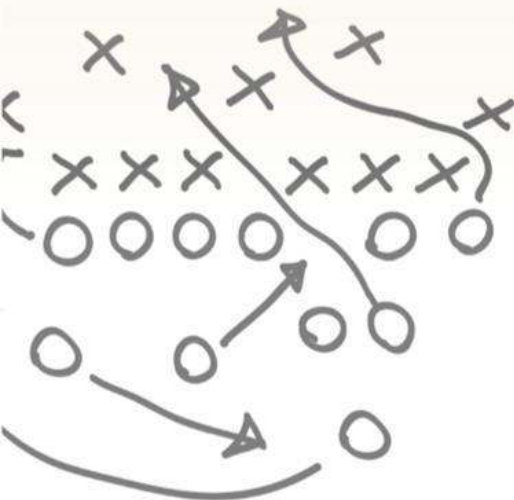
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|----------------|---------------|
| Overnight | 1.00% |
| Bank of Canada | 1.25% |
| Prime | 3.20% |
| Next meeting: | Oct. 25, 2017 |

United States

| | |
|---------------|--------------|
| Fed Funds | 1.25% |
| Discount | 1.75% |
| Prime | 4.25% |
| Next meeting: | Nov. 1, 2017 |

MARKET INDICATORS & TRENDS (As at October 10, 2017)

| | INDEX | MTD | YTD | 2016 | 2015 |
|----------------|-------------|--------|---------|--------|---------|
| S&P / TSX | 15,728.32 | 0.60% | 2.88% | 17.51% | -11.09% |
| S&P 500 | 2,549.33 | 1.19% | 13.87% | 9.54% | -0.73% |
| MSCI EAFE | 1,972.37 | -0.07% | 17.12% | -1.88% | -3.30% |
| MSCI World | 2,014.02 | 0.67% | 15.01% | 5.32% | -2.74% |
| | SPOT (USD) | MTD | YTD | 2016 | 2015 |
| CAD | \$ 0.7974 | -0.49% | 7.06% | 3.09% | -16.18% |
| Euro | \$ 1.1730 | -0.10% | 11.15% | -2.82% | -10.26% |
| Gold | \$ 1,274.90 | -0.77% | 10.70% | 8.63% | -10.46% |
| Oil – WTI | \$ 49.29 | -4.61% | -8.25% | 45.03% | -30.47% |
| Gas | \$ 2.863 | -4.79% | -23.12% | 59.35% | -19.11% |
| | INDEX | MTD | YTD | 2016 | 2015 |
| DEX Universe | 1,015.30 | -0.10% | 0.39% | 1.67% | 3.52% |
| DEX Short Term | 694.80 | -0.03% | -0.23% | 1.00% | 2.62% |
| DEX Mid Term | 1,106.50 | -0.08% | -0.23% | 1.61% | 4.85% |
| DEX Long Term | 1,616.10 | -0.20% | 1.52% | 2.47% | 3.80% |



S&P / TSX PERFORMANCE (As at October 10, 2017)

| SECTOR | MTD | YTD |
|------------------------|--------|---------|
| Financials | 1.04% | 5.58% |
| Energy | -2.08% | -15.72% |
| Materials | 3.44% | 5.09% |
| Industrials | -0.95% | 12.14% |
| Consumer Discretionary | 1.36% | 17.25% |
| Telecom Services | 0.44% | 10.99% |
| Info Tech | -0.52% | 12.84% |
| Consumer Staples | 1.33% | 2.72% |
| Utilities | 0.69% | 5.17% |
| Health Care | 3.44% | -2.60% |

GIC RATES (As at October 10, 2017)

| RSP COMPOUNDING | 1 YEAR | 3 YEARS | 5 YEARS |
|-----------------------|--------|---------|---------|
| B2B | 1.63% | 2.30% | 2.60% |
| Canadian Western Bank | 1.64% | 2.35% | 2.60% |
| Community Trust | 1.90% | 2.05% | 2.10% |
| Effort Trust | 2.00% | 2.30% | 2.50% |
| Laurentian Trust | 1.63% | 2.32% | 2.60% |
| Manulife Bank | 1.50% | 2.00% | 2.50% |
| Peoples Trust | 1.10% | 1.55% | 1.80% |
| Standard Life | 0.45% | 0.80% | 1.25% |

SAVINGS ACCOUNTS (As at October 10, 2017)

| *Nominee accounts only | FUND CODE | RATE |
|--|--------------|-------|
| B2B High Interest Investment Account* | BTB 100 (A) | 0.95% |
| | BTB 101 (F) | 1.20% |
| Equitable Bank* | EQB 100 (A) | 1.50% |
| | EQB 200 (F) | 1.75% |
| ADS Investment Savings Account (Hollis) | DYN 500 (A) | 0.95% |
| | DYN 550 (F) | 1.20% |
| Manulife Bank Premium Investment Savings* | MIP 501 (A) | 1.00% |
| | MIP 601 (F) | 1.25% |
| Renaissance High Interest Savings Account* | ATL 5000 (A) | 0.95% |
| | ATL 5001 (F) | 1.20% |



UPCOMING DATES

| | | | | | | | | |
|--------|----|---------------------------|--------|----|-----------------------------|--------|----|--------------------------|
| Oct-10 | CA | Housing Starts | Oct-12 | US | PPI | Oct-13 | US | CPI |
| Oct-10 | CA | Building Permits m/m | Oct-12 | CA | New Housing Price Index | Oct-12 | US | Retail Sales |
| Oct-11 | US | MBA Mortgage Applications | Oct-12 | CA | Teranet / National Bank HPI | Oct-12 | CA | U. of Michigan Sentiment |
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