

Coaches Corner

Last week, the S&P/TSX Composite Index was **up** 1.85 %, while the S&P 500 was also **up** 0.08%. Year-to-date the S&P/TSX Composite is **up** 1.09 % and the S&P 500 is up 11.76 %.

Energy and Consumer Discretionary lead all sectors, solidly up 10.48 % and 4.73 %, respectively. Materials pulled back as last week's weakest sector, **down** (-3.53 %).

Resource: National Bank

MARKET NEWS

Canada

- August CPI was up 0.2% m/m, raising the inflation rate to 1.4%
- July Manufacturing Shipments were down 2.6% m/m
- July International Securities Transactions were up \$24B
- July Wholesale Sales were up 1.5% m/m

United States

- August Housing Starts were down 0.8%
- August Building Permits were up 5.7%
- August Existing Home Sales were down 1.7%
- August Import Price Index rose 0.6% m/m
- August Leading Economic Indicator Index gained 0.4% m/m
- Q2 Current Account Deficit increased 8.5% q/q

World

- Eurozone: Sept Flash Composite PMI rose to 56.7
- Japan: July Trade Surplus (unadjusted) sank to 113.6B Yen

Resource: National Bank

UP AND DOWN



Canada

Overnight	1.00%
Bank of Canada	1.25%
Prime	3.20%
Next meeting: Oct. 25, 2017	

United States

Fed Funds	1.25%
Discount	1.75%
Prime	4.25%
Next meeting: Nov. 1, 2017	

MARKET INDICATORS & TRENDS (As at September 25, 2017)

	INDEX	MTD	YTD	2016	2015
S&P / TSX	15,454.23	1.59%	1.09%	17.51%	-11.09%
S&P 500	2,502.22	1.24%	11.76%	9.54%	-0.73%
MSCI EAFE	1,977.61	2.42%	17.44%	-1.88%	-3.30%
MSCI World	1,994.58	1.78%	13.90%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.8105	1.17%	8.82%	3.09%	-16.18%
Euro	\$ 1.1948	0.29%	13.22%	-2.82%	-10.26%
Gold	\$ 1,297.50	-1.87%	12.66%	8.63%	-10.46%
Oil - WTI	\$ 50.66	7.26%	-5.70%	45.03%	-30.47%
Gas	\$ 2.959	-2.66%	-20.54%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,014.80	-1.47%	0.34%	1.67%	3.52%
DEX Short Term	693.40	-0.69%	-0.43%	1.00%	2.62%
DEX Mid Term	1,104.50	-1.56%	-0.41%	1.61%	4.85%
DEX Long Term	1,620.70	-2.51%	1.81%	2.47%	3.80%



S&P / TSX PERFORMANCE (As at September 25, 2017)

SECTOR	MTD	YTD
Financials	2.04%	2.76%
Energy	10.48%	-14.80%
Materials	-3.53%	2.11%
Industrials	2.57%	11.94%
Consumer Discretionary	4.73%	14.83%
Telecom Services	-1.84%	9.83%
Info Tech	0.45%	10.80%
Consumer Staples	-0.02%	1.14%
Utilities	-3.42%	3.26%
Health Care	2.94%	-7.78%

GIC RATES (As at September 25, 2017)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B	1.62%	2.30%	2.60%
Canadian Western Bank	1.62%	2.30%	2.58%
Community Trust	1.90%	2.05%	2.10%
Effort Trust	2.00%	2.30%	2.50%
Laurentian Trust	1.62%	2.30%	2.60%
Manulife Bank	1.50%	2.00%	2.50%
Peoples Trust	1.10%	1.55%	1.80%
Standard Life	0.45%	0.80%	1.25%

SAVINGS ACCOUNTS (As at September 25, 2017)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	0.85%
	BTB 101 (F)	1.10%
Equitable Bank*	EQB 100 (A)	1.50%
	EQB 200 (F)	1.75%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.00%
	MIP 601 (F)	1.25%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%


UPCOMING DATES

Sep-25	US	Chicago Fed Nat Activity Index	Sep-28	US	GDP	Sep-29	CA	Personal Spending
Sep-26	US	New Home Sales	Sep-28	US	Personal Consumption	Sep-29	US	Personal Consumption Expenditures
Sep-27	US	MBA Mortgage Applications	Sep-28	US	Initial Jobless Claims	Sep-29	CA	Industrial Product Price
Sep-27	CA	Durable Goods Orders	Sep-29	CA	GDP	Sep-29	CA	Raw Materials Price Index
Sep-27	US	Pending Home Sales	Sep-29	US	Personal Income	Sep-29	US	Chicago Purchasing Manager
						Sep-29	US	Univ of Michigan Sentiment

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