

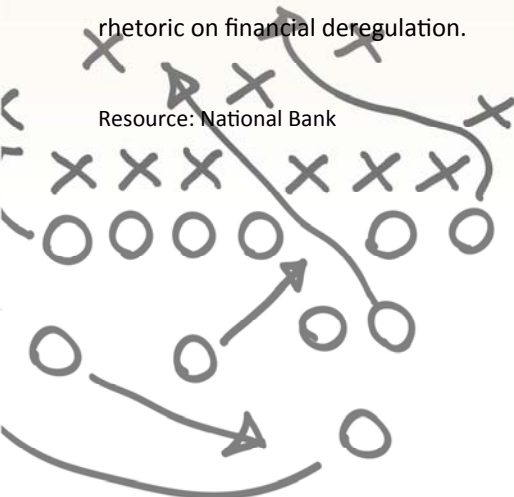
## Coaches Corner

Last week, the S&P/TSX Composite Index was up 0.69 %, while the S&P 500 was up 0.72 %. Year-to-date the S&P/TSX Composite is down (1.51 %) and the S&P 500 is up 9.12 %.

Materials and Financials were the strongest Canadian financial sectors last week, both up 1.64 % and 1.01 %, respectively. Health Care was the weakest sector, down (1.12 %).

With the economies of the world at its healthiest since the last financial crisis, central bankers discussed how to best protect this growth. The main messages from this year's Jackson Hole Economic Policy Symposium centered around free trade and not supporting rising nationalist protectionism, as well as defending the financial safety nets built after 2008 and not the rhetoric on financial deregulation.

Resource: National Bank



## MARKET NEWS

### Canada

- Retail Sales rose 0.1% m/m in June on increases in 6 of the 11 major subsectors, including furniture/home furnishing, building materials, clothing, sporting goods, general merchandise, and health products.
- June Nominal Wholesale Trade declined 0.5% m/m (+8.8% y/y).

### United States

- July Durable Goods decreased 6.8% m/m (+4.1% y/y).
- July New Home Sales dropped 9.4%, while July Existing Home Sales dropped 1.3%
- Markit's Flash Composite PMI for August rose 1.4%

### World

- In Japan, July CPI (consumer price index) was up 0.4%.
- August Nikkei Flash Manufacturing PMI rose to 52.8, up 0.7.
- August Eurozone Flash Composite PMI rose 0.1 m/m to 55.8.

Resource: National Bank

## UP AND DOWN



### Canada

Overnight	0.75%
Bank of Canada	1.00%
Prime Rate	2.95%

Next Meeting: Sept. 6, 2017

### United States

Fed Fund Rates	1.25%
Discount Rate	1.75%
Prime Rate	4.25%

Next Meeting: Sept. 20, 2017

## MARKET INDICATORS & TRENDS (As at August 25, 2017)

	INDEX	MTD	YTD	2016	2015
S&P/TSX	15,055.99	-0.58%	-1.51%	17.51%	-11.09%
S&P 500	2,443.05	-1.10%	9.12%	9.54%	-0.73%
MSCI EAFE	1,927.80	-0.47%	14.48%	-1.88%	-3.30%
MSCI World	1,944.56	-0.84%	11.04%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.8012	0.12%	7.57%	3.09%	-16.18%
Euro	\$ 1.1922	0.78%	12.97%	-2.82%	-10.26%
Gold	\$1,296.5	1.81%	12.57%	8.63%	-10.46%
Oil - WTI	\$ 47.86	-4.60%	-10.91%	45.03%	-30.47%
Gas	\$ 2.896	3.65%	-22.23%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1028.00	1.22%	1.64%	1.67%	3.52%
DEX Short Term	698.00	0.39%	0.23%	1.00%	2.62%
DEX Mid Term	1120.20	1.20%	1.00%	1.61%	4.85%
DEX Long Term	1655.10	2.45%	3.97%	2.47%	3.80%

## S&P / TSX SECTOR PERFORMANCE

(As at August 25, 2017)

SECTOR	MTD	YTD
Financials	-0.11%	0.49%
Energy	-5.09%	-23.64%
Materials	1.23%	1.60%
Industrial	0.48%	6.41%
Consumer Discretionary	1.36%	9.36%
Telecom Services	0.03%	11.01%
Information Technology	-1.05%	7.52%
Consumer Staples	0.48%	1.24%
Utilities	1.66%	7.07%
Health Care	-9.69%	-12.82%

## GIC RATES—RSP COMPOUNDING

(As at August 28, 2017)

	1 YEAR	3 YEARS	5 YEARS
B2B	1.50 %	1.95 %	2.46 %
Canadian Western Bank	1.50 %	1.95 %	2.46 %
Community Trust	2.05 %	2.20 %	2.25 %
Effort Trust	2.20 %	2.45 %	2.55 %
Laurentian Trust	1.50 %	1.95 %	2.46 %
Manulife Bank	1.35 %	1.80 %	2.25 %
Peoples Trust	1.10 %	1.55 %	1.80 %
Standard Life	0.45 %	0.80 %	1.25 %

## SAVINGS ACCOUNTS

(As at August 28, 2017)

	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	0.85%
	BTB 101 (F)	1.10%
Equitable Bank*	EQB 100 (A)	1.50%
	EQB 200 (F)	1.75%
Hollis Investment Savings Account	DYN 500 (A)	0.85%
	DYN 550 (F)	1.10%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.00%
	MIP 601 (F)	1.25%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.85%
	ATL 5001 (F)	1.10%



\*Nominee accounts only

## UPCOMING DATES

Aug 29	Industrial Product Price MoM - CA	Aug 31	Quarterly GDP Annualized - CA	Aug 31	Chicago Purchasing Manager - US
Aug 29	Raw Materials Index - US	Aug 31	GDP MoM - CA	Sep 1	Change in NonFarm Payrolls - US
Aug 30	Current Account Balance -CA	Aug 31	Personal Income - US	Sep 1	Unemployment Rate - US
Aug 30	ADP Employment Change -US	Aug 31	Personal Spending - US	Sep 1	Markit US Manufacturing PMI -US
Aug 30	MBA Mortgage Applications -US	Aug 31	Initial Jobless Claims - US	Sep 1	ISM Manufacturing -US
Aug 30	GDP Annualized QoQ -US	Aug 31	PCE Deflator YoY - US	Sep 1	U. Of Michigan Sentiment -US
Aug 30	Personal Consumption -US	Aug 31	PCE Core YoY - US	Sep 1	Construction Spending MoM -US

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