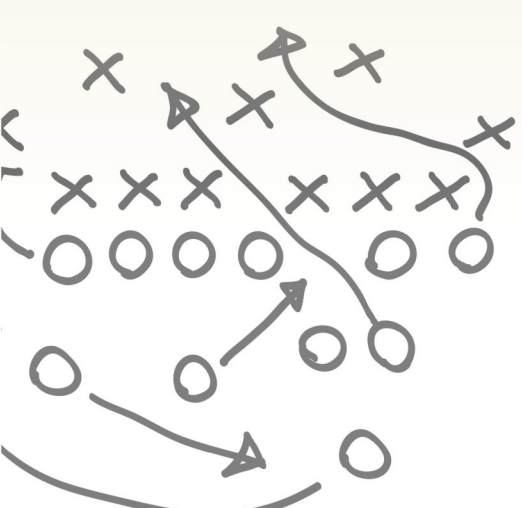


Coaches Corner

Last week, the S&P/TSX Composite Index was down (0.97%), while the S&P 500 also fell (1.19%). Year-to-date the S&P/TSX Composite and the S&P 500 are up, 6.85% and 1.33%, respectively.

Telecom Services and Materials were the only Canadian financial sectors to make gains last week, up 0.58% and 0.29%, respectively. Health Care was hit the hardest, down (2.90%).

In Canada, we'll get clues about economic growth early in the second quarter thanks to important data for the month of April.



MARKET NEWS

Canada

- The consumer price index rose 0.4% in May, allowing the year-on-year inflation rate to decline to 1.5% from 1.7%.
- Again in April, manufacturing shipments rose 1.0% to recoup the ground lost in March.
- The Teranet-National Bank National Composite House Price Index rose 1.8% in May thanks to monthly gains in all of the 11 regions covered.
- In May, existing-home sales were down 2.8% from a record high in April.

United States

- As widely expected, the Federal Open Market Committee left monetary policy unchanged at its June meeting.
- In May, retail sales increased 0.5%, two ticks above the consensus forecast.
- Also in May, the Consumer Price Index rose 0.2% m/m, one tick below the consensus forecast.
- Housing starts fell 0.3% to 1164K in seasonally adjusted annualized terms in May.

World

- In Japan, the central bank's decision was to maintain its policy stance unchanged with Quantitative and Qualitative Monetary Easing with a Negative Interest Rate.

Resource: National Bank

UP AND DOWN



Canada

Overnight	0.50%
Bank of Canada	0.75%
Prime Rate	2.70%

Next Meeting: July 13, 2016

United States

Fed Fund Rates	0.50%
Discount Rate	1.00%
Prime Rate	3.50%

Next Meeting: July 27, 2016

MARKET INDICATORS & TRENDS (As at June 17, 2016)

	INDEX	MTD	YTD	2015	2014
S&P/TSX	13,901.77	-1.17%	6.85%	-11.09%	7.42%
S&P 500	2,071.22	-1.23%	1.33%	-0.73%	11.39%
MSCI EAFE	1,595.33	-4.35%	-7.05%	-3.30%	-7.35%
MSCI World	1,635.78	-2.32%	-1.62%	-2.74%	2.93%
	SPOT (USD)	MTD	YTD	2015	2014
CAD	\$0.7765	1.72%	7.47%	-16.18%	-8.32%
Euro	\$1.1255	1.09%	3.65%	-10.26%	-12.18%
Gold	\$1,294.80	6.35%	22.13%	-10.46%	-1.51%
Oil – WTI	\$47.98	-2.28%	29.54%	-30.47%	-45.87%
Gas	\$2.62	14.64%	12.24%	-19.11%	-31.70%
	INDEX	MTD	YTD	2015	2014
DEX Universe	1,029.20	1.19%	3.46%	3.52%	8.79%
DEX Short Term	696.10	0.33%	0.96%	2.62%	3.06%
DEX Mid Term	1,128.20	1.04%	3.36%	4.85%	9.17%
DEX Long Term	1,661.10	2.45%	6.93%	3.80%	17.47%

S&P / TSX SECTOR PERFORMANCE

(As at June 17, 2016)

SECTOR	MTD	YTD
Financials	-2.25%	3.31%
Energy	-3.35%	13.42%
Materials	7.76%	44.00%
Industrial	-1.87%	5.63%
Consumer Discretionary	-2.76%	0.91%
Telecom Services	-0.85%	12.26%
Information Technology	-4.90%	-4.39%
Consumer Staples	-4.32%	2.57%
Utilities	0.24%	10.73%
Health Care	-9.08%	-32.04%

GIC RATES—RSP COMPOUNDING

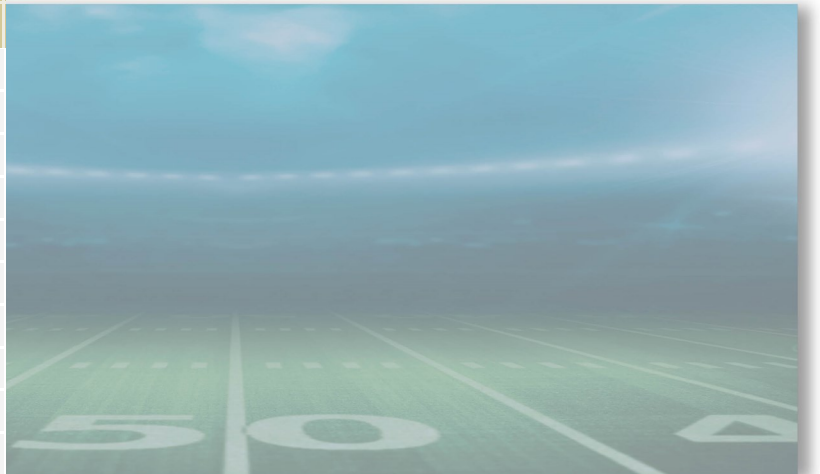
(As at June 20, 2016)

	1 YEAR	3 YEARS	5 YEARS
B2B	1.30%	1.85%	1.95%
Bank of Nova Scotia	1.40%	1.65%	2.00%
CDN Western Bank	1.55%	2.06%	2.12%
Effort Trust	1.95%	2.30%	2.30%
Laurentian Trust	1.30%	1.85%	1.95%
Manulife Bank	1.25%	1.60%	1.95%
National Bank	1.40%	1.60%	1.85%
Standard Life	n/a	0.80%	1.25%

SAVINGS ACCOUNTS

(As at June 20, 2016)

	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	0.80%
	BTB 100 (F)	1.05%
Equitable Bank*	EQB 100 (A)	1.05%
	EQB 200 (F)	1.30%
Hollis Investment Savings	DYN 500 (A)	0.75%
	DYN 550 (F)	1.00%
Home Trust High Interest Savings*	HOM 100 (A)	1.05%
	HOM 101 (F)	1.30%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.00%
	MIP 601 (F)	1.25%



*Nominee accounts only

UPCOMING DATES

Jun 20	Wholesale Trade Sales (CA)	Jun 23	Chicago Fed Nat Activity Index (US)	Jun 24	Durable Goods Orders (US)
Jun 22	MBA Mortgage Applications (US)	Jun 23	Initial Jobless Claims (US)	Jun 24	Durables Ex Transportation (US)
Jun 22	Retail Sales (CA)	Jun 23	Markit US Manufacturing PMI (US)	Jun 24	U. of Mich. Sentiment (US)
Jun 22	Existing Home Sales (US)	Jun 23	New Home Sales (US)		