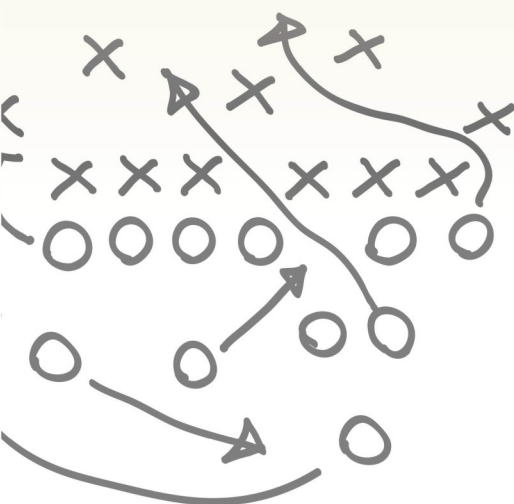


## Coaches Corner

Last week, the S&P/TSX Composite Index was up 1.33%, as was the S&P 500 2.28%. Year-to-date the S&P/TSX Composite and the S&P 500 are up, 8.42% and 2.70%, respectively.

Information technology was the strongest Canadian financial sector last week, followed by Energy, up 2.95% and 2.85%, respectively. Materials remain the weakest, down (4.53%) for a second week in a row.

In Canada, a busy data week will feature GDP on Tuesday. Monthly readings to date suggest economic growth accelerated sharply in Q1. Manitoba and Saskatchewan present their budgets on Tuesday and Wednesday respectively.



## MARKET NEWS

### Canada

- The Survey of Employment, Payrolls and Hours (SEPH) showed jobs were up 25K in March over February.
- As widely expected, the Bank of Canada left its overnight rate unchanged at 0.50% in May.

### United States

- The Bureau of Economic Analysis' second estimate of Q1 US GDP growth came in at 0.8% annualized.
- In April, new-home sales rose a massive 16.6% to 616K from an upwardly revised 531K the prior month. As a result, the supply of homes at the current sales rate dropped from 5.5 to 4.7 months.

### World

- The world economy remains in a funk. Last year's weakness, which resulted in the worst annual growth rate since the 2009 global recession, seems to have carried over into 2016.
- Japan's CPI for April came in at -0.3% y/y, compared to -0.1% in March.
- In the Eurozone, the composite index slipped one ticks to 52.9 as the service index held steady at 53.1 and the manufacturing index inched down two ticks to 51.5.

Resource: National Bank

## UP AND DOWN



### Canada

Overnight	0.50%
Bank of Canada	0.75%
Prime Rate	2.70%

Next Meeting: July 13, 2016

### United States

Fed Fund Rates	0.50%
Discount Rate	1.00%
Prime Rate	3.50%

Next Meeting: June 15, 2016

## MARKET INDICATORS & TRENDS (As at May 27, 2016)

	INDEX	MTD	YTD	2015	2014
S&P/TSX	14,105.23	1.10%	8.42%	-11.09%	7.42%
S&P 500	2,099.06	1.63%	2.70%	-0.73%	11.39%
MSCI EAFE	1,668.76	-1.44%	-2.77%	-3.30%	-7.35%
MSCI World	1,676.07	0.32%	0.80%	-2.74%	2.93%
	SPOT (USD)	MTD	YTD	2015	2014
CAD	\$0.7691	-3.49%	6.45%	-16.18%	-8.32%
Euro	\$1.1139	-2.63%	2.58%	-10.26%	-12.18%
Gold	\$1,216.70	-5.72%	14.76%	-10.46%	-1.51%
Oil - WTI	\$49.33	7.43%	33.18%	-30.47%	-45.87%
Gas	\$2.17	-0.41%	-7.19%	-19.11%	-31.70%
	INDEX	MTD	YTD	2015	2014
DEX Universe	1,014.10	0.62%	1.94%	3.52%	8.79%
DEX Short Term	692.90	0.22%	0.49%	2.62%	3.06%
DEX Mid Term	1,113.30	0.90%	2.00%	4.85%	9.17%
DEX Long Term	1,613.10	0.91%	3.84%	3.80%	17.47%

## S&P / TSX SECTOR PERFORMANCE

(As at May 27, 2016)

SECTOR	MTD	YTD
Financials	1.98%	6.88%
Energy	0.94%	16.69%
Materials	-7.78%	32.02%
Industrial	1.75%	7.86%
Consumer Discretionary	3.39%	3.92%
Telecom Services	6.56%	13.60%
Information Technology	7.43%	-0.30%
Consumer Staples	4.82%	7.39%
Utilities	3.07%	10.46%
Health Care	1.73%	-22.95%

## GIC RATES—RSP COMPOUNDING

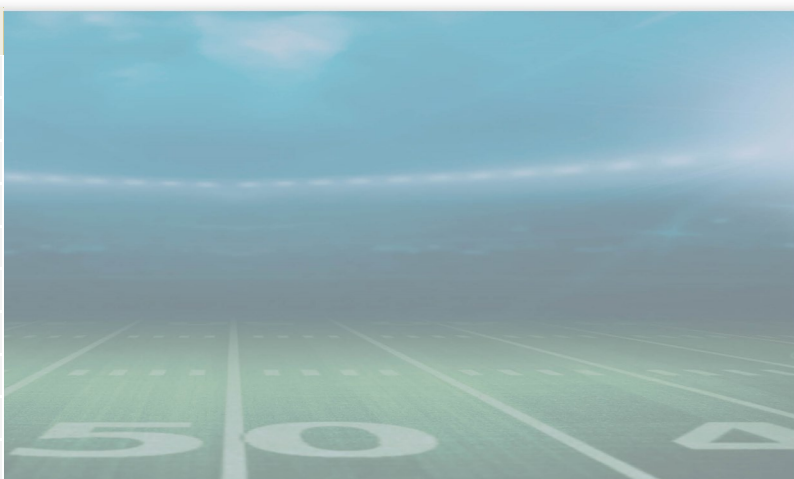
(As at May 30, 2016)

	1 YEAR	3 YEARS	5 YEARS
B2B	1.30%	2.00%	2.15%
Bank of Nova Scotia	1.40%	1.65%	n/a
CDN Western Bank	1.60%	2.17%	2.25%
Effort Trust	1.95%	2.30%	2.30%
Laurentian Trust	1.30%	2.00%	2.15%
Manulife Bank	1.25%	1.70%	2.15%
National Bank	1.40%	1.65%	n/a
Standard Life	n/a	0.80%	1.25%

## SAVINGS ACCOUNTS

(As at May 30 2016)

	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	0.80%
	BTB 100 (F)	1.05%
Equitable Bank*	EQB 100 (A)	1.05%
	EQB 200 (F)	1.30%
Hollis Investment Savings	DYN 500 (A)	0.75%
	DYN 550 (F)	1.00%
Home Trust High Interest Savings*	HOM 100 (A)	1.05%
	HOM 101 (F)	1.30%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.00%
	MIP 601 (F)	1.25%



\*Nominee accounts only

## UPCOMING DATES

May 30	Current Account Balance (CA)	May 31	Consumer Confidence Index (US)	June 3	Trade Balance (US)
May 31	Personal Income (US)	June 1	MBA Mortgage Applications (US)	June 3	Labor Productivity QoQ (CA)
May 31	GDP MoM (CA)	June 1	Markit US Manufacturing PMI (US)	June 3	Int'l Merchandise Trade (CA)
May 31	Personal Spending (US)	June 2	ADP Employment Change (US)	June 3	Unemployment Rate (US)
May 31	Quarterly GDP Annualized (CA)	June 2	Initial Jobless Claims (US)	June 3	Markit US Services PMI (US)