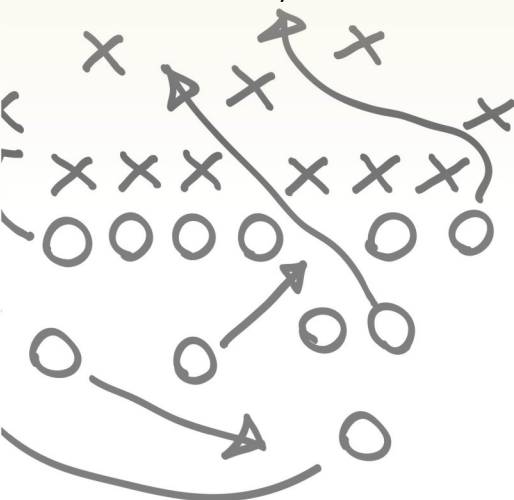


Coaches Corner

Last week, the S&P/TSX Composite Index was up 0.86%, and the S&P 500 stayed neutral 0.00%. Year-to-date the S&P/TSX Composite and the S&P 500 are up, 9.35% and 2.70%, respectively.

Materials led the Canadian financial sector last week, followed by Utilities, up 8.42% and 1.42%, respectively. Healthcare was the weakest, down (6.63%).

In Canada, focus will be on May's Labour Force Survey. The Private sector job creation surged 91K this year, best since 2010. We'll also get an idea of the housing market with May data on housing starts. Governor Stephen Poloz gives a press conference on Thursday, following the release of BoC's Financial System Review.



MARKET NEWS

Canada

- Real GDP expanded at an annualized pace of 2.4% in the first quarter of 2016.
- Labor productivity rose by 0.4% in Q1 as real GDP (+0.6%) grew faster than hours worked (+0.2%), all in unannualized terms.
- The current account showed the deficit widened by roughly \$1 billion to C\$16.8 billion in Q1, its worst in a year.

United States

- Nonfarm payrolls rose just 38K in May, much lower than the 160K expected by consensus.
- In April, the merchandise trade deficit increased 5.3% to \$37.4 billion.
- Personal income rose 0.4% while personal spending surged 1%, resulting in the savings rate falling to 5.4%, - its lowest point this year.

World

- In the euro area, a flash estimate pegged inflation in May at -0.1%, up from -0.2% in April.
- Eurostat indicated that the unemployment rate remained steady at 10.2% in April.

Resource: National Bank

MARKET INDICATORS & TRENDS (As at June 3, 2016)

	INDEX	MTD	YTD	2015	2014
S&P/TSX	14,226.78	1.14%	9.35%	-11.09%	7.42%
S&P 500	2,099.13	0.10%	2.70%	-0.73%	11.39%
MSCI EAFE	1,670.89	0.18%	-2.64%	-3.30%	-7.35%
MSCI World	1,678.58	0.24%	0.95%	-2.74%	2.93%
	SPOT (USD)	MTD	YTD	2015	2014
CAD	\$0.7723	1.17%	6.89%	-16.18%	-8.32%
Euro	\$1.1328	1.74%	4.32%	-10.26%	-12.18%
Gold	\$1,242.90	2.09%	17.23%	-10.46%	-1.51%
Oil – WTI	\$48.62	-0.98%	31.26%	-30.47%	-45.87%
Gas	\$2.40	4.81%	2.61%	-19.11%	-31.70%
	INDEX	MTD	YTD	2015	2014
DEX Universe	1,026.30	0.90%	3.17%	3.52%	8.79%
DEX Short Term	696.00	0.32%	0.94%	2.62%	3.06%
DEX Mid Term	1,126.00	0.84%	3.16%	4.85%	9.17%
DEX Long Term	1,649.80	1.76%	6.20%	3.80%	17.47%

UP AND DOWN



Canada

Overnight	0.50%
Bank of Canada	0.75%
Prime Rate	2.70%

Next Meeting: July 13, 2016

United States

Fed Fund Rates	0.50%
Discount Rate	1.00%
Prime Rate	3.50%

Next Meeting: June 15, 2016

S&P / TSX SECTOR PERFORMANCE

(As at June 3, 2016)

SECTOR	MTD	YTD
Financials	0.25%	5.95%
Energy	-0.51%	16.75%
Materials	7.11%	43.13%
Industrial	0.88%	8.58%
Consumer Discretionary	-0.63%	3.12%
Telecom Services	0.59%	13.89%
Information Technology	-0.17%	0.37%
Consumer Staples	1.46%	8.76%
Utilities	1.42%	12.03%
Health Care	-3.75%	-28.06%

GIC RATES—RSP COMPOUNDING

(As at June 6, 2016)

	1 YEAR	3 YEARS	5 YEARS
B2B	1.30%	1.85%	2.00%
Bank of Nova Scotia	1.40%	1.65%	2.00%
CDN Western Bank	1.60%	2.17%	2.25%
Effort Trust	1.95%	2.30%	2.30%
Laurentian Trust	1.30%	1.85%	2.00%
Manulife Bank	1.25%	1.65%	2.05%
National Bank	1.40%	1.65%	1.95%
Standard Life	n/a	0.80%	1.25%

SAVINGS ACCOUNTS

(As at June 6, 2016)

	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	0.80%
	BTB 100 (F)	1.05%
Equitable Bank*	EQB 100 (A)	1.05%
	EQB 200 (F)	1.30%
Hollis Investment Savings	DYN 500 (A)	0.75%
	DYN 550 (F)	1.00%
Home Trust High Interest Savings*	HOM 100 (A)	1.05%
	HOM 101 (F)	1.30%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.00%
	MIP 601 (F)	1.25%



*Nominee accounts only

UPCOMING DATES

June 7	Nonfarm Productivity (US)	June 8	Building Permits MoM (CA)	June 9	New Housing Price Index YoY (CA)
June 7	Consumer Credit (US)	June 9	Initial Jobless Claims (US)	June 10	Net Change in Employment (CA)
June 8	MBA Mortgage Applications (US)	June 9	New Housing Price Index MoM (CA)	June 10	Unemployment Rate (CA)
June 8	Housing Starts (CA)	June 9	Capacity Utilization Rate (CA)	June 10	U. of Mich. Sentiment (US)