

Monday Morning Quarterback

Monday, March 05, 2018

Coaches Corner

Last week, the S&P/TSX Composite Index was down (-1.62%) with the S&P 500 down (-2.04%).

Year-to-date:

- S&P/TSX Composite is down (-5.09%)
- S&P 500 is up 0.66%

The last week's sector movers were as follows:

- the strongest sector was InfoTech, rising 1.18%
- the weakest sector was Energy, down (-4.46%)

Resource: National Bank

MARKET NEWS

Canada

 Q4 real GDP grew at 1.7% annualized, less than expected 2%

United States

- JAN Durable Goods fell (-3.7%) m/m
- · Q4 GDP grew at 2.5% annualized

Eurozone

FEB flash CPI was up 1.2% y/y

Japan

JAN Unemployment Rate fell to 2.4%

Resource: National Bank

UP AND DOWN



Canada

Overnight 1.25% Bank of Canada 1.50%

Prime 3.45%

Next Meeting: Mar. 7, 2018

United States

 Fed Funds
 1.50%

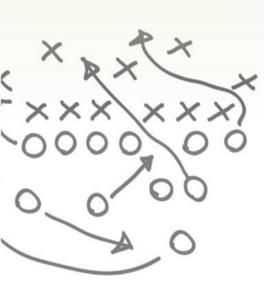
 Discount
 1.75%

 Prime
 4.25%

Next Meeting: Mar 20, 2018

MARKET INDICATORS & TRENDS (As at March 5, 2018)

	INDEX	MTD	YTD	2017	2016
S&P / TSX	15,384.59	-0.38%	-5.09%	6.03%	17.51%
S&P 500	2,691.25	-0.83%	0.66%	19.42%	9.54%
MSCI EAFE	2,005.08	-2.27%	-2.23%	21.78%	-1.88%
MSCI World	2,089.84	-1.33%	-0.65%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.7759	-0.62%	-2.66%	6.71%	3.09%
Euro	\$ 1.2317	1.02%	2.64%	13.71%	-2.82%
Gold	\$ 1,323.40	0.42%	1.42%	13.30%	8.63%
Oil – WTI	\$ 61.25	-0.63%	1.68%	12.14%	45.03%
Gas	\$ 2.695	1.05%	-8.52%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,030.40	0.03%	-0.62%	2.51%	1.67%
DEX Short Term	697.60	0.03%	0.09%	0.09%	1.00%
DEX Mid Term	Mid Term 1,113.80 0.12		-0.54%	0.96%	1.61%
DEX Long Term	1,657.50	-1.10%	-2.72%	7.03%	2.47%





S&P / TSX PERFORMANCE (As at March 5, 2018)

SECTOR	MTD	YTD
Financials	-0.42%	-3.43%
Energy	-1.11%	-12.36%
Materials	0.37%	-4.27%
Industrials	-1.17%	-1.12%
Consumer Discretionary	-1.08%	-4.74%
Telecom Services	0.67%	-5.94%
Info Tech	0.52%	11.73%
Consumer Staples	0.22%	-4.34%
Utilities	0.55%	-7.92%
Health Care	0.49%	-12.09%

GIC RATES (As at March 5, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.15	2.71	2.96
Effort Trust	2.30	2.60	2.60
Home Trust	2.20	2.70	3.03
Laurentian Bank	2.15	2.71	2.96
Laurentian Trust	2.15	2.71	2.96
Manulife Bank	2.00	2.60	2.90

SAVINGS ACCOUNTS (As at March 5, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
BZB i ligit i itterest i i vestifierit Account	BTB 101 (F)	1.40%
Equitable Bank*	EQB 100 (A)	1.15%
Equitable Dalik	EQB 200 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
ADS livestifient Savings Account (Fibilis)	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
Ivanuille Bank Fremium investment Savings	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
Remaissance riight interest Savings Account	ATL 5001 (F)	1.35%



UPCOMING DATES

Mar-05	US	Markit Services PMI	Mar-07	US	Trade Balance	Mar-08	US	Initial Jobless Claims
Mar-06	US	Factory Orders	Mar-07	CA	BoC Rate Decision	Mar-09	CA	Unemployment Rate
Mar-06	US	Durable Goods	Mar-07	CA	Int'l Merchandise Trade	Mar-09	US	Unemployment Rate
Mar-07	US	MBA Mortgage Applications	Mar-08	CA	Housing Starts	Mar-09	US	Wholesale Trade Sales