

## Coaches Corner

Last week, the S&P/TSX Composite Index was down (-1.62%) with the S&P 500 down (-2.04%).

Year-to-date:

- S&P/TSX Composite is down (-5.09%)
- S&P 500 is up 0.66%

The last week's sector movers were as follows:

- the strongest sector was InfoTech, rising 1.18%
- the weakest sector was Energy, down (-4.46%)

Resource: National Bank

## MARKET NEWS

### Canada

- Q4 real GDP grew at 1.7% annualized, less than expected 2%

### United States

- JAN Durable Goods fell (-3.7%) m/m
- Q4 GDP grew at 2.5% annualized

### Eurozone

- FEB flash CPI was up 1.2% y/y

### Japan

- JAN Unemployment Rate fell to 2.4%

Resource: National Bank

UP AND DOWN



### Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime	3.45%
Next Meeting:	Mar. 7, 2018

### United States

Fed Funds	1.50%
Discount	1.75%
Prime	4.25%
Next Meeting:	Mar 20, 2018

## MARKET INDICATORS & TRENDS (As at March 5, 2018)

	INDEX	MTD	YTD	2017	2016
S&P / TSX	15,384.59	-0.38%	-5.09%	6.03%	17.51%
S&P 500	2,691.25	-0.83%	0.66%	19.42%	9.54%
MSCI EAFE	2,005.08	-2.27%	-2.23%	21.78%	-1.88%
MSCI World	2,089.84	-1.33%	-0.65%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.7759	-0.62%	-2.66%	6.71%	3.09%
Euro	\$ 1.2317	1.02%	2.64%	13.71%	-2.82%
Gold	\$ 1,323.40	0.42%	1.42%	13.30%	8.63%
Oil – WTI	\$ 61.25	-0.63%	1.68%	12.14%	45.03%
Gas	\$ 2.695	1.05%	-8.52%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,030.40	0.03%	-0.62%	2.51%	1.67%
DEX Short Term	697.60	0.03%	0.09%	0.09%	1.00%
DEX Mid Term	1,113.80	0.12%	-0.54%	0.96%	1.61%
DEX Long Term	1,657.50	-1.10%	-2.72%	7.03%	2.47%



### S&P / TSX PERFORMANCE (As at March 5, 2018)

SECTOR	MTD	YTD
Financials	-0.42%	-3.43%
Energy	-1.11%	-12.36%
Materials	0.37%	-4.27%
Industrials	-1.17%	-1.12%
Consumer Discretionary	-1.08%	-4.74%
Telecom Services	0.67%	-5.94%
Info Tech	0.52%	11.73%
Consumer Staples	0.22%	-4.34%
Utilities	0.55%	-7.92%
Health Care	0.49%	-12.09%

### GIC RATES (As at March 5, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.15	2.71	2.96
Effort Trust	2.30	2.60	2.60
Home Trust	2.20	2.70	3.03
Laurentian Bank	2.15	2.71	2.96
Laurentian Trust	2.15	2.71	2.96
Manulife Bank	2.00	2.60	2.90

### SAVINGS ACCOUNTS (As at March 5, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
Equitable Bank*	EQB 100 (A)	1.15%
	EQB 200 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



### UPCOMING DATES

Mar-05	US	Markit Services PMI	Mar-07	US	Trade Balance	Mar-08	US	Initial Jobless Claims
Mar-06	US	Factory Orders	Mar-07	CA	BoC Rate Decision	Mar-09	CA	Unemployment Rate
Mar-06	US	Durable Goods	Mar-07	CA	Int'l Merchandise Trade	Mar-09	US	Unemployment Rate
Mar-07	US	MBA Mortgage Applications	Mar-08	CA	Housing Starts	Mar-09	US	Wholesale Trade Sales