

Coaches Corner

Last week, the S&P/TSX Composite Index fell (-3.10%) along with the S&P 500 also down (-5.95%).

Year-to-date:

- S&P/TSX Composite is down (-6.08%)
- S&P 500 is down -3.19%

Last week's sector movers were:

- the strongest sector was HealthCare, rising 0.71%
- the weakest sector was InfoTech, down (-4.35%)

Resource: National Bank

MARKET NEWS

Canada

- FEB CPI was up 0.6% (2.2% y/y)
- JAN Retail Sales was up only 0.3% with JAN Wholesale Sales just up 0.1%

United States

- FEB Existing Home Sales were up 3.0% m/m with FEB New Home Sales down 0.6% m/m
- FEB Durable Goods was up 3.1%
- Federal Reserve unanimously increased the Fed Funds Target by 25bps, buoyed by recent economic gains and expecting inflation to settle at 2%

World

- **Japan:** FEB CPI was up 1.5%
- **UK:** Bank of England left the benchmark rate unchanged at 0.5%

Resource: National Bank

UP AND DOWN



Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime	3.45%

Next Meeting: 18-Apr-2018

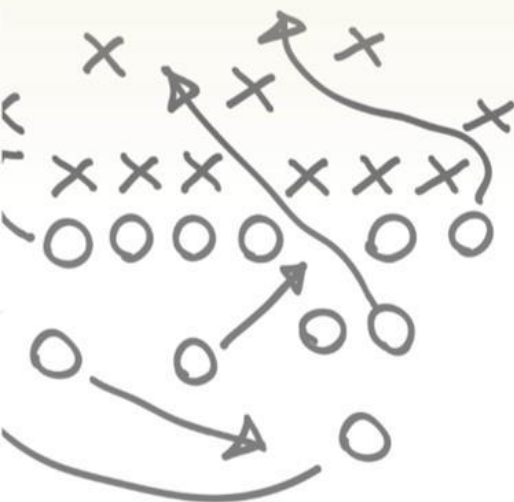
United States

Fed Funds	1.75%
Discount	2.00%
Prime	4.50%

Next Meeting: 1-May-2018

MARKET INDICATORS & TRENDS (As at March 26, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	15,223.74	-1.42%	-6.08%	6.03%	17.51%
S&P 500	2,588.26	-4.63%	-3.19%	19.42%	9.54%
MSCI EAFE	1,989.61	-3.03%	-2.98%	21.78%	-1.88%
MSCI World	2,036.55	-3.85%	-3.18%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.7733	-0.95%	-2.99%	6.71%	3.09%
Euro	\$ 1.2324	1.09%	2.71%	13.71%	-2.82%
Gold	\$ 1,355.70	2.87%	3.89%	13.30%	8.63%
Oil – WTI	\$ 65.88	6.88%	9.36%	12.14%	45.03%
Gas	\$ 2.591	-2.85%	-12.05%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,032.60	0.24%	-0.41%	2.51%	1.67%
DEX Short Term	696.90	-0.07%	-0.01%	0.09%	1.00%
DEX Mid Term	1,114.20	0.15%	-0.50%	0.96%	1.61%
DEX Long Term	1,688.30	0.73%	-0.91%	7.03%	2.47%



S&P / TSX PERFORMANCE (As at March 26, 2018)

SECTOR	MTD	YTD
Financials	-1.45%	-4.43%
Energy	1.81%	-9.78%
Materials	0.10%	-4.53%
Industrials	-4.03%	-3.97%
Consumer Discretionary	-2.20%	-5.83%
Telecom Services	-3.03%	-9.39%
Info Tech	0.94%	12.20%
Consumer Staples	-2.64%	-7.07%
Utilities	1.42%	-7.11%
Health Care	3.84%	-9.16%

GIC RATES (As at March 26, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.15	2.71	2.96
Effort Trust	2.35	2.60	2.60
Home Trust	2.20	2.72	3.03
Laurentian Bank	2.15	2.71	2.96
Laurentian Trust	2.15	2.71	2.96
Manulife Bank	1.90	2.60	2.90

SAVINGS ACCOUNTS (As at March 26, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
Equitable Bank*	EQB 100 (A)	1.15%
	EQB 200 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



UPCOMING DATES

Mar-28	US	MBA Mortgage Applications	Mar-29	CA	GDP	Mar-29	US	Personal Spending
Mar-28	US	GDP	Mar-29	CA	Industrial Product Price	Mar-29	US	Initial Jobless Claims
Mar-28	US	Personal Consumption	Mar-29	US	Personal Income	Mar-29	US	Chicago Purchasing Mgr
						Mar-29	US	UMich Sentiment

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