

## Coaches Corner

Last week, the S&P/TSX Composite Index was up 0.86% with the S&P 500 down (-1.24%).

Year-to-date:

- S&P/TSX Composite is down (-3.07%)
- S&P 500 is up 2.93%

Last week's sector movers were:

- the strongest sector was HealthCare, rising 3.64%
- the weakest sector was Utilities, down (-0.35%)

Resource: National Bank

## MARKET NEWS

### Canada

- JAN Manufacturing shipments dropped (-1.0%) m/m
- BoC acknowledged labour market gains – 283k jobs created, lowest unemployment rate in 40 years – but participation rates remain low in minority groups and that BoC is obliged to encourage growth in that area

### United States

- FEB CPI was up 0.2% m/m
- FEB Retail Sales was down (-0.1%) m/m
- FEB PPI rose 0.2% m/m
- FEB Industrial Production grew 1.1% m/m

Resource: National Bank

**UP AND DOWN**



### Canada

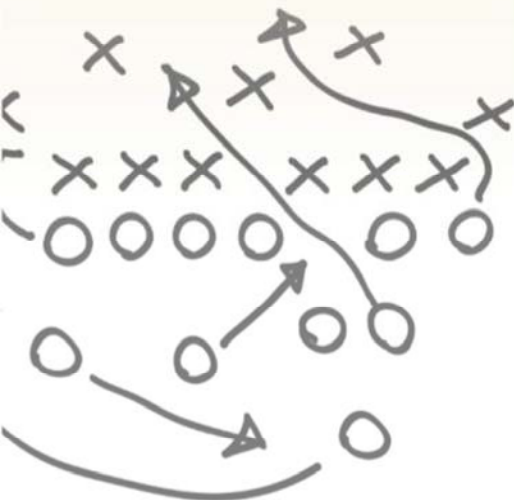
Overnight	1.25%
Bank of Canada	1.50%
Prime	3.45%
Next Meeting:	Apr 18, 2018

### United States

Fed Funds	1.50%
Discount	1.75%
Prime	4.25%
Next Meeting:	Mar 20, 2018

## MARKET INDICATORS & TRENDS (As at March 19, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	15,711.33	1.74%	-3.07%	6.03%	17.51%
S&P 500	2,752.01	1.41%	2.93%	19.42%	9.54%
MSCI EAFE	2,043.59	-0.40%	-0.35%	21.78%	-1.88%
MSCI World	2,134.05	0.76%	1.45%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.7633	-2.23%	-4.24%	6.71%	3.09%
Euro	\$ 1.2289	0.80%	2.41%	13.71%	-2.82%
Gold	\$ 1,314.10	-0.29%	0.71%	13.30%	8.63%
Oil – WTI	\$ 62.25	0.99%	3.34%	12.14%	45.03%
Gas	\$ 2.696	1.09%	-8.49%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,036.00	0.57%	-0.08%	2.51%	1.67%
DEX Short Term	698.40	0.14%	0.20%	0.09%	1.00%
DEX Mid Term	1,118.90	0.58%	-0.08%	0.96%	1.61%
DEX Long Term	1,696.00	1.19%	-0.46%	7.03%	2.47%



### S&P / TSX PERFORMANCE (As at March 19, 2018)

SECTOR	MTD	YTD
Financials	1.88%	-1.19%
Energy	2.29%	-9.36%
Materials	2.73%	-2.02%
Industrials	0.03%	0.09%
Consumer Discretionary	1.54%	-2.22%
Telecom Services	0.90%	-5.72%
Info Tech	5.53%	17.30%
Consumer Staples	1.20%	-3.41%
Utilities	0.71%	-7.77%
Health Care	8.29%	-5.27%

### GIC RATES (As at March 19, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.15	2.71	2.96
Effort Trust	2.30	2.60	2.60
Home Trust	2.18	2.72	3.03
Laurentian Bank	2.15	2.71	2.96
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Manulife Bank	2.00	2.60	2.90

### SAVINGS ACCOUNTS (As at March 19, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
Equitable Bank*	EQB 100 (A)	1.15%
	EQB 200 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



### UPCOMING DATES

Mar-20	CA	Wholesale Trade Sales	Mar-21	US	MBA Mortgage Applications	Mar-23	CA	CPI
Mar-21	US	FOMC Rate Decision	Mar-21	US	Existing Home Sales	Mar-23	CA	Retail Sales
Mar-21	US	Current Account Balance	Mar-22	US	Initial Jobless Claims	Mar-23	CA	Durable Goods
			Mar-22	US	Markit PMI	Mar-23	CA	New Home Sales