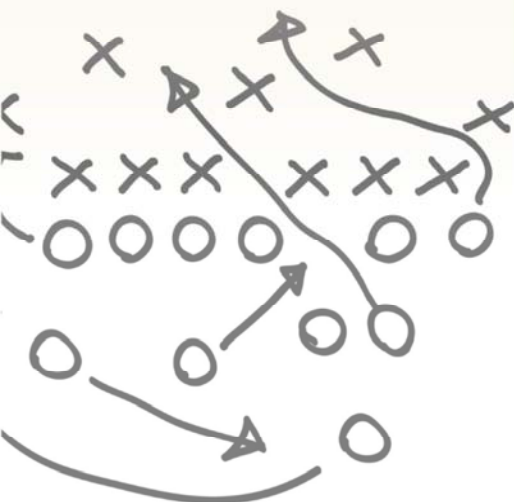


Coaches Corner

Last week, the S&P/TSX Composite Index was up 1.20% while the S&P 500 was up 0.55%. Year-to-date the S&P/TSX Composite has now decreased, (3.52%) while the S&P 500 has increased 2.76%.

The Energy and Industrials sectors were the strongest Canadian financial sectors last week, both up 2.38% and 1.87%, respectively. Consumer Staples was the weakest, down (1.43%).

Resource: National Bank



MARKET NEWS

Canada

In Canada the Consumer Price Index rose 0.5% in January. All major categories showed increases in the month a first since 2010 - with household operations, transportation and shelter experiencing the strongest gains. CPI excluding food and energy rose 0.2%. According to the Survey of Employment, Payroll and Hours, in December, the average weekly hours worked was down 0.7% month over month but were still up slightly on their level a year ago (+0.3%). Average weekly earnings, instead, rose 0.2% month over month and 2.3% on a 12-month basis.

United States

Sales of existing homes fell for a second month in a row in January, sliding 3.2% month over month.

World

In Japan, the national headline (CPI) rose 1.4% in January, up from 1.0% in December. The upswing was in part caused by a spike in the price of energy (+6.7% year over year) and fresh food (+12.6%).

Resource: National Bank

UP AND DOWN



Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime Rate	3.45%

Next Meeting: March 7, 2018

United States

Fed Fund Rates	1.50%
Discount Rate	1.75%
Prime Rate	4.25%

Next Meeting: March 20, 2018

MARKET INDICATORS & TRENDS (As at February 23, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	15,638.45	-1.96%	-3.52%	6.03%	17.51%
S&P 500	2,747.30	-2.71%	2.76%	19.42%	9.54%
MSCI EAFE	2,065.21	-4.08%	0.70%	21.78%	-1.88%
MSCI World	2,140.91	-3.27%	1.78%	20.11%	5.32%
	INDEX	MTD	YTD	2017	2016
CAD	\$0.7911	-2.76%	-0.76%	6.71%	3.09%
Euro	\$1.2294	-1.00%	2.45%	13.71%	-2.82%
Gold	\$1,330.50	-0.94%	1.96%	13.30%	8.63%
Oil – WTI	\$63.57	-1.79%	5.53%	12.14%	45.03%
Gas	\$2.63	-12.15%	-10.69%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,028.00	-0.05%	-0.85%	2.51%	1.67%
DEX Short Term	697.10	0.24%	0.01%	0.09%	1.00%
DEX Mid Term	1,111.40	0.39%	-0.75%	0.96%	1.61%
DEX Long Term	1,667.30	-0.79%	-2.14%	7.03%	2.47%

S&P / TSX SECTOR PERFORMANCE

(As at Feb 23, 2018)

SECTOR	MTD	YTD
Financials	-2.55%	-2.23%
Energy	-4.37%	-8.27%
Materials	-2.49%	-3.08%
Industrial	1.57%	0.25%
Consumer Discretionary	-2.20%	-2.65%
Telecom Services	-1.27%	-5.79%
Information Technology	4.99%	10.43%
Consumer Staples	-3.38%	-5.22%
Utilities	-3.79%	-8.15%
Health Care	-6.85%	-8.92%

GIC RATES—RSP COMPOUNDING

(As at February 26, 2018)

	1 YEAR	3 YEARS	5 YEARS
B2B	2.15	2.69	2.91
Effort Trust	2.20	2.50	2.50
Laurentian Trust	2.15	2.69	2.91
Laurentian Bank	2.15	2.69	2.91
Manulife Bank	2.00	2.60	2.90
Home Trust	2.20	2.69	3.03

SAVINGS ACCOUNTS

(As at February 26, 2018)

	FUND CODE	RATE
Equitable Bank*	EQB 100 (A)	1.15%
	EQB 200 (F)	1.45%
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
	BTB 101 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



*Nominee accounts only

UPCOMING DATES

Feb 26	US New Home Sales Report	March 1	US Personal Spending Report
Feb 27	US Durable Goods Orders Report	March 1	US ISM Manufacturing Report
Feb 28	US MBA Mortgage Applications Report	March 2	CAD Quarterly GDP Annualized Report
Feb 28	US Personal Consumption Report		
Feb 28	CAD Industrial Product Report		
Feb 28	US Home Sales Month Over Month Report		
March 1	US Personal Income Report		
March 1	US Initial Jobless Claims		

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