

Monday Morning Quarterback

Monday, February 12, 2018

Coaches Corner

Last week, the S&P/TSX Composite Index was down (-3.66%) with the S&P 500 down (-5.16%).

Year-to-date:

- S&P/TSX Composite is down (-7.25%)
- S&P 500 is down (-2.02%)

The last week's sector movers were as follows:

- strongest was HealthCare, up 5.29%
- weakest was Energy, down (-7.22%)

Resource: National Bank

MARKET NEWS

Canada

- JAN Unemployment rate was 5.9%, up 0.1
- JAN Housing Starts dropped to 216.2K
- DEC Merchandise Trade Deficit grew to \$3.2B

United States

- JAN ISM Non-Manufacturing Index was up 3.9, to 59.9, highest in 12 years
- · DEC Trade deficit grew to \$53.1B
- DEC Consumer Credit moved up to \$3840.9B
- DEC Job Openings Labor Turnover Survey fell 167K to 5811K positions to be filled

Resource: National Bank





Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime	3.45%

Next Meeting: Mar. 7, 2018

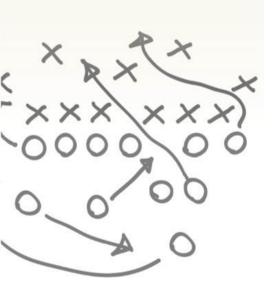
United States

Fed Funds	1.50%
Discount	1.75%
Prime	4.25%

Next Meeting: Mar 20, 2018

MARKET INDICATORS & TRENDS (As at February 12, 2018)

INDEX	MTD	YTD	2017	2016	
15,034.53	-5.75%	-7.25%	6.03%	17.51%	
2,619.55	-7.23%	-2.02%	19.42%	9.54%	
1,992.31	-7.47%	-2.85%	21.78%	-1.88%	
2,050.90	-7.33%	-2.50%	20.11%	5.32%	
SPOT (USD)	MTD	YTD	2017	2016	
\$ 0.7944	-2.35%	-0.34%	6.71%	3.09%	
\$ 1.2252	-1.33%	2.11%	13.71%	-2.82%	
\$ 1,315.70	-2.04%	0.83%	13.30%	8.63%	
\$ 59.20	-8.54%	-1.73%	12.14%	45.03%	
\$ 2.580 -		-13.72% -12.29%		59.35%	
INDEX	MTD	YTD	2017	2016	
1,020.90	-0.74%	-1.53%	2.51%	1.67%	
696.00	0.09%	09% -0.14%		1.00%	
1,104.10	-0.27%	-1.40%	0.96%	1.61%	
1,643.20	-2.22%	-3.56%	7.03%	2.47%	
	2,619.55 1,992.31 2,050.90 SPOT (USD) \$ 0.7944 \$ 1.2252 \$ 1,315.70 \$ 59.20 \$ 2.580 INDEX 1,020.90 696.00 1,104.10	15,034.53 -5.75% 2,619.55 -7.23% 1,992.31 -7.47% 2,050.90 -7.33% SPOT (USD) MTD \$ 0.7944 -2.35% \$ 1.2252 -1.33% \$ 1,315.70 -2.04% \$ 59.20 -8.54% \$ 2.580 -13.72% INDEX MTD 1,020.90 -0.74% 696.00 0.09% 1,104.10 -0.27%	15,034.53 -5.75% -7.25% 2,619.55 -7.23% -2.02% 1,992.31 -7.47% -2.85% 2,050.90 -7.33% -2.50% SPOT (USD) MTD YTD \$ 0.7944 -2.35% -0.34% \$ 1.2252 -1.33% 2.11% \$ 1,315.70 -2.04% 0.83% \$ 59.20 -8.54% -1.73% \$ 2.580 -13.72% -12.29% INDEX MTD YTD 1,020.90 -0.74% -1.53% 696.00 0.09% -0.14% 1,104.10 -0.27% -1.40%	15,034.53 -5.75% -7.25% 6.03% 2,619.55 -7.23% -2.02% 19.42% 1,992.31 -7.47% -2.85% 21.78% 2,050.90 -7.33% -2.50% 20.11% SPOT (USD) MTD YTD 2017 \$ 0.7944 -2.35% -0.34% 6.71% \$ 1.2252 -1.33% 2.11% 13.71% \$ 1,315.70 -2.04% 0.83% 13.30% \$ 59.20 -8.54% -1.73% 12.14% \$ 2.580 -13.72% -12.29% -20.89% INDEX MTD YTD 2017 1,020.90 -0.74% -1.53% 2.51% 696.00 0.09% -0.14% 0.09% 1,104.10 -0.27% -1.40% 0.96%	





S&P / TSX PERFORMANCE (As at February 12, 2018)

SECTOR MTD **YTD Financials** -5.53% -5.23% Energy -9.32% -13.02% Materials -8.16% -8.73% Industrials -4.46% -5.70% -5.49% -5.93% Consumer Discretionary -3.72% -8.13% **Telecom Services** Info Tech -2.61% 2.43% Consumer Staples -6.25% -4.44% Utilities -4.05% -8.39% Health Care -6.38% -8.45%

GIC RATES (As at February 12, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.07	2.66	2.88
Effort Trust	2.20	2.50	2.50
Home Trust	2.17	2.67	2.90
Laurentian Bank	2.07	2.66	2.88
Laurentian Trust	2.07	2.66	2.88
Manulife Bank	2.00	2.50	2.85

SAVINGS ACCOUNTS (As at February 12, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.15%
BZB Flight interest investment Account	BTB 101 (F)	1.40%
Equitable Bank*	EQB 100 (A)	1.15%
Equitable balls	EQB 200 (F)	1.40%
ADS Investment Savings Account (Hallis)	DYN 500 (A)	1.10%
ADS Investment Savings Account (Hollis)	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
Ivanuille bank Fremium investment Savings	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
Renaissance riight interest Savings Account	ATL 5001 (F)	1.35%



UPCOMING DATES

Feb-14	CA	Teranet/NBC Housing Price Index	Feb-15	CA	Existing Home Sales	Feb-16	CA	Mfg Sales
Feb-14	US	CPI	Feb-15	US	PPI	Feb-16	CA	Int'l Securities Transaction
Feb-14	US	Retail Sales	Feb-15	US	Industrial Production	Feb-16	US	Housing Starts
Feb-15	US	Initial Jobless Claims	Feb-15	US	Capacity Utilization	Feb-16	US	UMich Sentiment