

## Coaches Corner

Last week, the S&P/TSX Composite Index was down (-0.70%) and the S&P 500 was up 2.23%

Year-to-date:

- S&P/TSX Composite is up 0.19%
- S&P 500 is up 7.45%

The last week's sector movers were as follows:

- the strongest sector was InfoTech, rising 2.37%
- the weakest sector was HealthCare, down (-5.37%)

Resource: National Bank

## MARKET NEWS

### Canada

- DEC CPI was up 0.2% m/m, but 1.9% y/y overall
- NOV Retail Sales was up 0.2% with NOV Wholesale Sales also up 0.7%

### United States

- Q4 GDP was 2.6% annually but below expectations of 3%. Imports overshadowing exports were the main driver.
- DEC Durable Goods continued advancing to 2.9% m/m
- DEC Existing Home Sales dropped 3.6%

### Eurozone

- ECB maintained interest rates at 0.0% Refinancing Rate, (-0.4%) Deposit Rate, 0.25% Marginal Lending Rate

### Japan

- Bank of Japan held its Overnight Rate at (-0.1%) and maintaining 10-YR bond yield at 0%

Resource: National Bank

**UP AND DOWN**



### Canada

Overnight 1.25%

Bank of Canada 1.50%

Prime 3.45%

Next Meeting: Mar. 7, 2018

### United States

Fed Funds 1.50%

Discount 1.75%

Prime 4.25%

Next Meeting: Jan. 30, 2018

## MARKET INDICATORS & TRENDS (As at January 29, 2018)

	INDEX	MTD	YTD	2017	2016
S&P/TSX	16,239.22	0.19%	0.19%	6.03%	17.51%
S&P 500	2,872.87	7.45%	7.45%	19.42%	9.54%
MSCI EAFE	2,184.49	6.52%	6.52%	21.78%	-1.88%
MSCI World	2,248.93	6.92%	6.92%	20.11%	5.32%
	SPOT (USD)	MTD	YTD	2017	2016
CAD	\$ 0.8121	1.88%	1.88%	6.71%	3.09%
Euro	\$ 1.2428	3.57%	3.57%	13.71%	-2.82%
Gold	\$ 1,357.20	4.01%	4.01%	13.30%	8.63%
Oil - WTI	\$ 66.14	9.79%	9.79%	12.14%	45.03%
Gas	\$ 3.510	18.97%	18.97%	-20.89%	59.35%
	INDEX	MTD	YTD	2017	2016
DEX Universe	1,030.40	-0.62%	-0.62%	2.51%	1.67%
DEX Short Term	695.60	-0.20%	-0.20%	0.09%	1.00%
DEX Mid Term	1,108.40	-1.02%	-1.02%	0.96%	1.61%
DEX Long Term	1,687.80	-0.94%	-0.94%	7.03%	2.47%



**S&P / TSX PERFORMANCE** (As at January 29, 2018)

SECTOR	MTD	YTD
Financials	0.87%	0.87%
Energy	1.25%	1.25%
Materials	2.38%	2.38%
Industrials	-0.97%	-0.97%
Consumer Discretionary	1.28%	1.28%
Telecom Services	-3.77%	-3.77%
Info Tech	6.07%	6.07%
Consumer Staples	0.73%	0.73%
Utilities	-3.61%	-3.61%
Health Care	5.19%	5.19%

**GIC RATES** (As at January 29, 2018)

RSP COMPOUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.02	2.58	2.83
Effort Trust	2.20	2.50	2.50
Home Trust	2.07	2.63	2.86
Laurentian Bank	2.02	2.58	2.83
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Manulife Bank	1.85	2.35	2.80

**SAVINGS ACCOUNTS** (As at January 29, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.10%
	BTB 101 (F)	1.35%
Equitable Bank*	EQB 100 (A)	1.15%
	EQB 200 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
	MIP 601 (F)	1.50%
Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
	ATL 5001 (F)	1.35%



**UPCOMING DATES**

Jan-29	US	Personal Income	Jan-31	US	ADP Employment Change	Feb-02	CA	Unemployment Rate
Jan-29	US	Personal Spending	Feb-01	US	Initial Jobless Claims	Feb-02	US	Factory Orders
Jan-31	CA	GDP	Feb-01	US	Markit Manufacturing PMI	Feb-02	US	Durable Goods
Jan-31	US	FOMC Reat Decision	Feb-01	US	Initial Jobless Claims	Feb-02	US	UMich Sentiment

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